

Focused High Grade Bond Fund EUR U-X-acc

Fund Fact Sheet

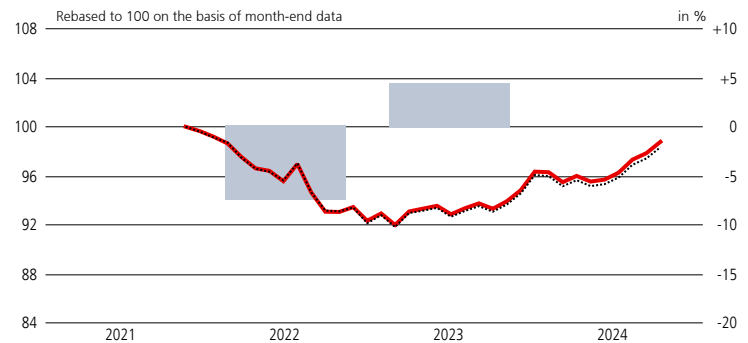
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Fund description

- The actively managed fund invests primarily in high-quality EUR bonds (AAA/AA).
- Investment goal: the highest possible return based on that of EUR bonds with short and medium-term maturities.
- The fund is appropriate for investors seeking a broadly diversified portfolio of EUR bonds issued by prime borrowers, while at the same time limiting their interest-rate risk to the short- to medium-term segment.

Please see additional information on the following page. 2.

Performance (basis EUR, net of fees)¹



— Fund performance net of fees (left-hand scale)
■ Fund performance per year in % net of fees (right-hand scale)
..... Benchmark (left-hand scale)

Past performance is not a reliable indicator of future results.

| | |
|--|---|
| Name of fund | Focused SICAV - High Grade Bond EUR |
| Share class | Focused SICAV - High Grade Bond EUR U-X-acc |
| ISIN | LU2397253688 |
| Securities no. | 114 146 833 |
| Bloomberg | FOGBEUX LX |
| Currency of fund / share class | EUR/EUR |
| Launch date | 22.11.2021 |
| Issue/redemption | daily |
| Swing pricing | yes |
| Accounting year end | 31 October |
| Benchmark | Bloomberg Euro Aggregate AA- or better 1-5Yr |
| Theoretical yield to maturity (gross) ¹ | 2.38% |
| Average remaining maturity (years) | 2.89 |
| Distribution | Reinvestment |
| Management fee p.a. | 0.00% |
| Minimum investment | – |
| Ongoing costs p.a. ² | 0.02% |
| Name of the Management Company | UBS Fund Management (Luxembourg) S.A., Luxembourg |
| Fund domicile | Luxembourg |
| SFDR Classification | Art.6 |

¹ The theoretical yield to maturity, refers to the fixed-income part of the portfolio.

² As at 20.09.2024, without transaction costs

Fund Statistics

| | |
|-----------------------------------|----------|
| Net asset value (EUR, 30.09.2024) | 9 871.93 |
| Last 12 months (EUR) – high | 9 871.93 |
| – low | 9 316.30 |
| Total fund assets (EUR m) | 588.90 |
| Share class assets (EUR m) | 16.62 |

| in % | 2021 | 2022 | 2023 | 2024 YTD ² | Sep. 2024 | LTD ³ | Ø p.a. 3 years | Ø p.a. 5 years |
|------------------------|------|-------|------|-----------------------|-----------|------------------|----------------|----------------|
| Fund (EUR) | n.a. | -7.35 | 4.35 | 2.52 | 0.93 | -1.28 | n.a. | n.a. |
| Benchmark ⁴ | n.a. | -7.51 | 4.26 | 2.36 | 0.93 | -1.67 | n.a. | n.a. |

The performance shown does not take account of any commissions, entry or exit charges.

¹ These figures refer to the past. **If the currency of a financial product, financial service or its costs is different from your reference currency, the return and/or costs can increase or decrease as a result of currency fluctuations.** Source for all data and chart (if not indicated otherwise): UBS Asset Management.

² YTD: year-to-date (since beginning of the year)

³ LTD: launch-to-date

⁴ Reference Index in currency of share class (without costs)

| in % | 04.2024 | 05.2024 | 06.2024 | 07.2024 | 08.2024 | 09.2024 |
|------------|---------|---------|---------|---------|---------|---------|
| Fund (EUR) | -0.48 | 0.16 | 0.59 | 1.11 | 0.55 | 0.93 |
| Benchmark | -0.50 | 0.16 | 0.55 | 1.10 | 0.54 | 0.93 |

Key Figures

| | 2 years | 3 years | 5 years |
|--------------------------|---------|---------|---------|
| Beta | 0.97 | n.a. | n.a. |
| Correlation | 1.00 | n.a. | n.a. |
| Volatility ¹ | | | |
| – Fund | 2.53% | n.a. | n.a. |
| — Benchmark | 2.61% | n.a. | n.a. |
| Tracking error (ex post) | 0.15% | n.a. | n.a. |
| Information ratio | 1.94% | n.a. | n.a. |
| Sharpe ratio | -0.09 | n.a. | n.a. |
| Risk free rate | 3.25% | n.a. | n.a. |
| R2 | 1.00 | n.a. | n.a. |

¹ Annualised standard deviation

For more information

UBS Fund Infoline: 0800 899 899

Internet: www.ubs.com/funds

Contact your client advisor

Portfolio management representatives

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Credit quality (%)

| | Fund |
|--------------|------|
| AAA | 56.2 |
| AA | 42.3 |
| A | 0.7 |
| BBB | 0.0 |
| BB and lower | 0.0 |
| Cash | 0.9 |

Sector exposure (%)

| | Fund |
|-------------------------|------|
| Treasuries | 42.0 |
| Collateralized | 21.7 |
| Government Related | 18.7 |
| Sovereign/Supranational | 10.3 |
| Corporates – Financial | 4.4 |
| Corporates – Industrial | 1.9 |
| Cash | 0.9 |
| Corporates – Utility | 0.0 |

Structure of maturities (%)

| | Fund |
|--------------|------|
| Until 1 year | 6.8 |
| 1–3 years | 48.1 |
| 3–5 years | 45.2 |

| | Fund |
|--------------------|------|
| 5–7 years | 0.0 |
| 7–10 years | 0.0 |
| More than 10 years | 0.0 |

Benefits

Clients benefit from a high quality EUR bond portfolio offering attractive return potential.
The fund aims to keep the duration relatively close to the reference index
The portfolio is subject to strict risk management processes.

Additional information

- Only offered to UBS clients with portfolio management mandates.
- The portfolio manager is not tied to the benchmark in terms of investment selection or weight.

Risks

The fund invests in bonds and may therefore be subject to volatility. This requires corresponding risk tolerance and capacity. The value of a unit may fall below the purchase price. Changes in interest rates have an effect on the value of the portfolio. Investment grade bonds are usually considered as carrying low to medium credit risk (i.e. potential loss due to failure of issuer). The fund can invest in less liquid assets that may be difficult to sell in distressed markets. Every fund reveals specific risks, a detailed and comprehensive list of risk descriptions can be found in the prospectus. This Fund may not be appropriate for investors who plan to withdraw their money before the recommended holding period disclosed in the PRIIPs KID, if available for this share class.

Please note that additional fees (e.g. entry or exit fees) may be charged. Please refer to your financial adviser for more details. Investors should read the Key Information Document, Prospectus and any applicable local offering document prior to investing and to get complete information of the risks. Investors are acquiring units or shares in a fund, and not in a given underlying asset such as building or shares of a company. For a definition of financial terms refer to the glossary available at www.ubs.com/am-glossary.

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