

UBS Medium Term Corporate Sustainable Bond Fund USD U-X-dist

Fund Fact Sheet

Bond > Aggregate > USD

Fund description

- The actively managed fund invests in medium-dated (1-5 years) fixed income securities that are largely issued by companies and denominated in the fund's reference currency.
- The majority of issuers have investment-grade ratings (AAA to BBB-).
- The investment objective is to achieve an attractive return by exploiting the performance potential of corporate bonds, which is higher than that of government bonds.

Please see additional information on the following page. 2.

Name of fund	UBS (Lux) SICAV 1 - Medium Term USD Corporate Bonds Sustainable (USD)
Share class	UBS (Lux) SICAV 1 - Medium Term USD Corporate Bonds Sustainable (USD) U-X-dist
ISIN	LU2883387875
Securities no.	137 599 080
Bloomberg ticker	UBSMUUX LX
Currency of fund / share class	USD/USD
Launch date	25.10.2024
Issue/redemption	daily
Swing pricing	yes
Accounting year end	30 September
Benchmark	Bloomberg USD Aggregate Corporates 1-5 years
Theoretical yield to maturity (gross) ¹	4.90%
Modified duration	2.62
Distribution	yearly
Last distribution	none
Management fee p.a.	0.00%
Minimum investment	–
Ongoing costs p.a. ²	0.04%
Name of the Management Company	UBS Asset Management (Europe) S.A., Luxembourg
Fund domicile	Luxembourg
SFDR Alignment	Art.8

¹ The theoretical yield to maturity, refers to the fixed-income part of the portfolio.

² As at 18.11.2024, without transaction costs

Fund Statistics

Net asset value (USD, 29.11.2024)	10 042.37
Last 12 months (USD) – high	10 042.37
– low	9 974.81
Total fund assets (USD m) (29.11.2024)	149.38
Share class assets (USD m)	12.25

For more information

UBS Fund Infoline: 0800 899 899
Internet: www.ubs.com/funds
Contact your client advisor

Portfolio management representatives

David Vignolo
Anders Nelson
Moyu Wang

Performance (basis USD, net of fees)¹

The performance chart will be available 3 months after the fund's establishment.

Past performance is not a reliable indicator of future results.

in %	2021	2022	2023	2024 YTD ²	Nov. 2024	LTD ³	Ø p.a. 3 years	Ø p.a. 5 years
Fund (USD)	n.a.	n.a.	n.a.	n.a.	0.58	0.42	n.a.	n.a.
Benchmark ⁴	-0.47	-5.62	6.20	5.08	0.63	0.47	1.77	2.10

The performance shown does not take account of any commissions, entry or exit charges.

¹ These figures refer to the past. **If the currency of a financial product, financial service or its costs is different from your reference currency, the return and/or costs can increase or decrease as a result of currency fluctuations.** Source for all data and chart (if not indicated otherwise): UBS Asset Management.

² YTD: year-to-date (since beginning of the year)

³ LTD: launch-to-date

⁴ Reference Index in currency of share class (without costs)

in %	06.2024	07.2024	08.2024	09.2024	10.2024	11.2024
Fund (USD)	n.a.	n.a.	n.a.	n.a.	n.a.	0.58
Benchmark	0.58	1.56	1.11	1.04	-0.89	0.63

Key Figures

	2 years	3 years	5 years
Beta	n.a.	n.a.	n.a.
Correlation	n.a.	n.a.	n.a.
Volatility ¹			
– Fund	n.a.	n.a.	n.a.
– Benchmark	3.16%	4.00%	3.93%
Tracking error (ex post)	n.a.	n.a.	n.a.
Information ratio	n.a.	n.a.	n.a.
Sharpe ratio	n.a.	n.a.	n.a.
Risk free rate	n.a.	n.a.	n.a.
R2	n.a.	n.a.	n.a.

¹ Annualised standard deviation

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Credit quality (%)

	Fund
AA	2.3
A	42.6
BBB	50.8
BB	1.6
Others	2.7

Benefits

Clients benefit from a portfolio that is broadly diversified across various sectors and ratings and from meticulous issuer selection. The latter is based on the in-depth credit research carried out by our expert team of professional corporate bond analysts.

Clients can benefit from the return potential of corporate bonds. They offer greater potential than government bonds as the credit risk associated with corporate bonds is generally compensated with a higher return.

The fund has a lower interest-rate risk than long-term bond investments.

Additional information

- Interest-rate risk is limited to the medium-dated segment.
- The portfolio manager is not tied to the benchmark in terms of investment selection or weight.
- This sub-fund promotes environmental and/or social characteristics but does not have a sustainable investment objective.

Risks

Changes in interest rates have an effect on the value of the portfolio. Medium-term investments are subject to fluctuations in value that are greater than money market instruments but less than long-term bonds. This requires corresponding risk tolerance and capacity. All investments are subject to market fluctuations. The fund can invest in less liquid assets that may be difficult to sell in the case of distressed markets. Every Fund has specific risks, which can significantly increase under unusual market conditions. The fund can use derivatives, which may result in additional risks (particularly counterparty risk). This Fund may not be appropriate for investors who plan to withdraw their money before the recommended holding period disclosed in the PRIIPs KID, if available for this share class.

Please note that additional fees (e.g. entry or exit fees) may be charged. Please refer to your financial adviser for more details. Investors should read the Key Information Document, Prospectus and any applicable local offering document prior to investing and to get complete information of the risks. Investors are acquiring units or shares in a fund, and not in a given underlying asset such as building or shares of a company. For a definition of financial terms refer to the glossary available at www.ubs.com/am-glossary.

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