

UBS (CH) Institutional Fund – Bonds CHF Prime Ausland I-A1

Portrait

- Regulation / Supervision: CISA / FINMA (Funds for qualified investors)
- Authorised investors: pension funds, insurance companies, family offices and institutional investors under CISA
- Investments: foreign issuers' bonds denominated in CHF with a minimum rating of AA2 (Moody's), AA (S&P) or equivalent
- No investments in securities on the recommendation list for exclusion of SVVK-ASIR (www.svk-asir.ch) and the UBS Asset Management Sustainability Exclusion Policy.
- Convertible and warrant bonds: none
- Portfolio is actively managed and aims to outperform the benchmark
- Securities lending: permitted
- Use of derivatives: permitted under BVV2
- All investments are subject to market fluctuations. Every fund has specific risks, which can significantly increase under unusual market conditions. Please consult your client advisor for more information on the investment risks of this product.

| | |
|----------------------------|--------------------------|
| Securities no. | 2,246,607 |
| ISIN | CH0022466079 |
| Reuters symbol | – |
| Bloomberg Ticker | UBBCPAA SW |
| Currency of account | CHF |
| Issue/redemption | daily |
| Admin/Custody fees | 0.0550% |
| PM fees charged to the NAV | 0.2250% |
| Swing pricing | yes |
| TER (as of 31.10.2023) | 0.28% |
| Benchmark ¹⁾ | SBI® Foreign AAA-AA (TR) |

¹⁾ Benchmark up to the 30.6.2007: Swiss Foreign Bond Index (Total Return)

Current data

| | | |
|-------------------------------|-----|------------|
| Net asset value 31.12.2024 | CHF | 1,041.30 |
| – high last 12 months | CHF | 1,042.98 |
| – low last 12 months | CHF | 990.52 |
| Assets of the unit class in m | CHF | 34.22 |
| Fund assets in m | CHF | 346.50 |
| Last distribution | | reinvested |

Key risk figures (annualised)

| | 2 years | 3 years |
|----------------------------|---------|---------|
| Tracking error | 0.24% | 0.29% |
| Beta | 0.94 | 0.97 |
| Correlation | 1.00 | 1.00 |
| Total risk | 2.18% | 3.75% |
| Sharpe ratio | 1.65 | -0.16 |
| Risk-free rate (2 years) = | 1.37% | |

The statistical ratios were calculated on the basis of logarithmic returns.

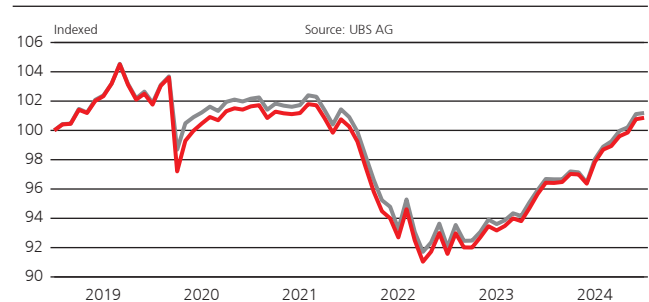
Structure of maturities (in %)

| Maturity segments | Fund | Benchmark |
|-------------------|---------------|---------------|
| Until 1 year | 5.42 | 2.71 |
| 1–3 years | 23.83 | 29.77 |
| 3–5 years | 29.40 | 28.81 |
| 5–7 years | 22.88 | 21.67 |
| 7–10 years | 13.23 | 9.86 |
| Over 10 years | 5.24 | 7.18 |
| Total | 100.00 | 100.00 |

Performance (in %)

| | Fund | Benchmark |
|--------------------------------|-------|-----------|
| 01.2024 | -0.02 | -0.02 |
| 02.2024 | 0.07 | 0.00 |
| 03.2024 | 0.57 | 0.56 |
| 04.2024 | -0.03 | -0.06 |
| 05.2024 | -0.65 | -0.72 |
| 06.2024 | 1.54 | 1.67 |
| 07.2024 | 0.86 | 0.85 |
| 08.2024 | 0.25 | 0.36 |
| 09.2024 | 0.68 | 0.73 |
| 10.2024 | 0.25 | 0.24 |
| 11.2024 | 0.91 | 0.90 |
| 12.2024 | 0.10 | 0.08 |
| 2024 | 4.60 | 4.66 |
| 2023 | 5.31 | 5.05 |
| 2022 | -8.67 | -8.79 |
| 2021 | -1.36 | -1.22 |
| 2020 | -0.12 | 0.28 |
| 2019 | 1.76 | 1.88 |
| Ø p.a. 2 years | 4.95 | 4.85 |
| Ø p.a. 3 years | 0.20 | 0.09 |
| since end of fund launch month | | |
| 08.2005 | 18.24 | 22.55 |

Indexed performance



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— SBI® Foreign AAA-AA (TR)

Past performance is no guarantee of future trends. The performance shown does not take account of any commissions and costs charged when subscribing to and redeeming units.

Categories of borrowers (in %)

| Sectors | Fund | Benchmark |
|-------------------------|---------------|---------------|
| Collateralized | 31.25 | 29.38 |
| Corporates – Financial | 29.53 | 23.50 |
| Government Related | 23.14 | 32.83 |
| Sovereign/Supranational | 13.73 | 11.58 |
| Corporates – Industrial | 1.05 | 2.40 |
| Cash | 0.86 | 0.00 |
| Corporates – Utility | 0.44 | 0.31 |
| Treasuries | 0.00 | 0.00 |
| Total | 100.00 | 100.00 |

Other key figures

| | Fund | Benchmark |
|---------------------------------------|------|-----------|
| Average rating | AA | AA |
| Modified duration | 4.71 | 4.55 |
| Theoretical yield to maturity (gross) | 0.73 | 0.64 |

* These ratings reflect the SBI Swiss Bond Index methodology (conservative median methodology).

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Breakdown of credit quality (in %)

| Ratings | Fund | Benchmark |
|--------------|---------------|---------------|
| AAA | 43.60 | 46.40 |
| AA | 45.90 | 44.23 |
| A | 9.64 | 9.37 |
| BBB | 0.00 | 0.00 |
| BB and lower | 0.00 | 0.00 |
| Cash | 0.86 | 0.00 |
| Total | 100.00 | 100.00 |

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