

UBS Credit Income Opportunities Bond Fund USD K-1-acc

Fund Fact Sheet

UBS Bond Funds > UBS Flexible Fixed Income Funds

Fund description

- The actively managed fund aims to achieve capital appreciation and provide income by investing primarily in debt securities issued in developed and emerging markets globally, including onshore China.
- Seeks diversified income sources across a broad variety of sub-asset classes, sectors, geographical exposures, ratings and issuers.

Please see additional information on the following page.

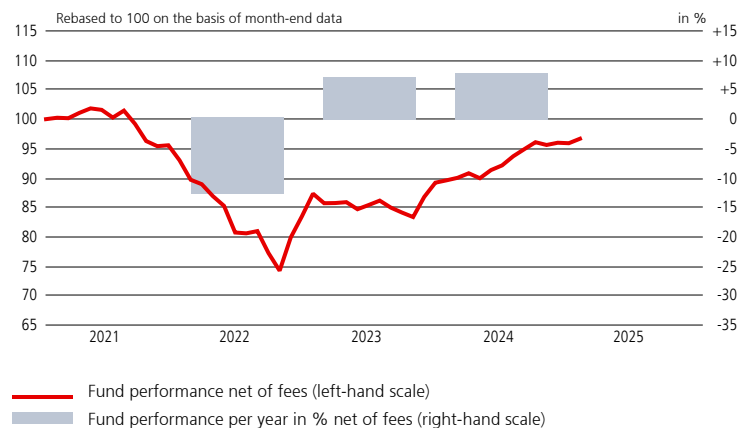
| | |
|-------------------------------------|--|
| Name of fund | UBS (Lux) Key Selection SICAV - Credit Income Opportunities (USD) K-1-acc |
| Share class | UBS (Lux) Key Selection SICAV - Credit Income Opportunities (USD) K-1-acc |
| ISIN | LU2249781977 |
| Securities no. | 57 797 220 |
| Bloomberg ticker | UBIOUK1 LX |
| Currency of fund / share class | USD/USD |
| Launch date | 26.01.2021 |
| Issue/redemption | daily |
| Swing pricing | yes |
| Accounting year end | 30 September |
| Theoretical yield to maturity (net) | 5.56% |
| Modified duration | 4.05 |
| Distribution | Reinvestment |
| Management fee p.a. | 0.710% |
| Minimum investment | - |
| Ongoing costs p.a. ¹ | 0.95% |
| Average rating | Ba1 |
| Name of the Management Company | UBS Asset Management (Europe) S.A., Luxembourg |
| Fund domicile | Luxembourg |
| SFDR Alignment | Art.6 |

¹ As at 18.11.2024, without transaction costs

Fund Statistics

| | |
|-----------------------------------|--------------|
| Net asset value (USD, 31.01.2025) | 4 809 823.11 |
| Last 12 months (USD) – high | 4 809 823.11 |
| – low | 4 442 387.30 |
| Total fund assets (USD m) | 127.08 |
| Share class assets (USD m) | 3.13 |

Performance (basis USD, net of fees)¹



Past performance is not a reliable indicator of future results.

| in % | 2022 | 2023 | 2024 | 2025 YTD ² | Jan. 2025 | LTD ³ | Ø p.a. 3 years | Ø p.a. 5 years |
|------------|--------|------|------|-----------------------|-----------|------------------|----------------|----------------|
| Fund (USD) | -12.65 | 6.86 | 7.52 | 0.79 | 0.79 | -3.80 | 1.29 | n.a. |

The performance shown does not take account of any commissions, entry or exit charges.

¹ These figures refer to the past. **If the currency of a financial product, financial service or its costs is different from your reference currency, the return and/or costs can increase or decrease as a result of currency fluctuations.** Source for all data and chart (if not indicated otherwise): UBS Asset Management.

² YTD: year-to-date (since beginning of the year)

³ LTD: launch-to-date

| in % | 08.2024 | 09.2024 | 10.2024 | 11.2024 | 12.2024 | 01.2025 |
|------------|---------|---------|---------|---------|---------|---------|
| Fund (USD) | 1.30 | 1.23 | -0.48 | 0.40 | -0.08 | 0.79 |

Key Figures

| | 2 years | 3 years | 5 years |
|-------------------------|---------|---------|---------|
| Volatility ¹ | | | |
| – Fund | 4.69% | 8.89% | n.a. |
| Sharpe ratio | 0.00 | -0.33 | n.a. |
| Risk free rate | 5.19% | 4.20% | n.a. |

¹ Annualised standard deviation

For more information

UBS Fund Infoline: 0800 899 899
Internet: www.ubs.com/funds
Contact your client advisor

Portfolio management representatives

Raymond Gui
Michael Fleisch
Lewis Teo

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Market exposure (%)

| | Fund |
|-------------------|------|
| United States | 20.1 |
| China | 19.7 |
| United Kingdom | 4.7 |
| Hong Kong | 4.0 |
| India | 3.8 |
| Republic of Korea | 2.8 |
| France | 2.6 |
| Germany | 2.3 |
| Philippines | 1.9 |
| Indonesia | 1.9 |
| Others | 36.2 |

Sector exposure (%)

| | Fund |
|--|------|
| Financials | 20.3 |
| Quasi-Sovereign | 17.6 |
| Sovereigns | 16.2 |
| Technology, Media & Telecommunications | 9.3 |
| Consumer Cyclical | 6.7 |
| Industrials | 5.6 |
| Oil and Gas | 4.8 |
| Real estate | 4.2 |
| Consumer Non Cyclical | 2.8 |
| Mining & Metal | 2.8 |
| Utilities | 2.6 |
| Others | 7.1 |

Credit quality (%)

| | Fund |
|-----|------|
| AAA | 2.0 |
| AA | 8.0 |
| A | 19.8 |
| BBB | 15.1 |

| | Fund |
|-------------|------|
| BB | 25.5 |
| B | 18.6 |
| CCC & lower | 6.2 |
| Not rated | 4.9 |

Benefits

The fund seeks global credit market opportunities while providing access to the newly opened up onshore China market. The fund benefits from the diversification across geography, sub-asset class and issuer to mitigate risks such as liquidity and defaults.

The flexible duration management allows portfolio managers to protect capital in rising rate environments or increase returns in anticipation of falling yields.

The investment strategy is managed by experienced team with extensive expertise drawing on local presence and knowledge of sector specialist teams located in Asia, onshore China, the US and Europe that other managers may not have access to.

Additional information

- Dynamically adjusts asset allocations to capture opportunities throughout the credit cycle while managing duration based on market conditions.
- The fund leverages the expertise of UBS GWM CIO to construct the asset allocations.
- This fund is not managed in reference to any benchmark.

Risks

The Sub-Fund is exposed to the credit/ default risk of issuers of the debt securities that the Sub-Fund may invest in. Depending on the credit quality, default risk is higher with corporate bonds than government bonds and higher with high-yield or emerging market bonds than with investment grade corporate and government bonds. The high yield debt securities associated with greater China may be subject to higher volatility and lower liquidity compared to more developed markets. The fund may employ higher-risk strategies within fixed income and currency markets, and may take both long and short positions derivatives. This may result in additional risks, particularly counterparty risk. Changes in interest rates, credit spreads and exchange rates may have an impact on the fund's value. Every fund reveals specific risks, a description of these risks can be found in the prospectus. This Fund may not be appropriate for investors who plan to withdraw their money before the recommended holding period disclosed in the PRIIPs KID, if available for this share class.

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Please note that additional fees (e.g. entry or exit fees) may be charged. Please refer to your financial adviser for more details. Investors should read the Key Information Document, Prospectus and any applicable local offering document prior to investing and to get complete information of the risks. Investors are acquiring units or shares in a fund, and not in a given underlying asset such as building or shares of a company. For a definition of financial terms refer to the glossary available at www.ubs.com/am-glossary.

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