



SGVP Circle Fund

SG Value Partners AG - Class F1 CHF

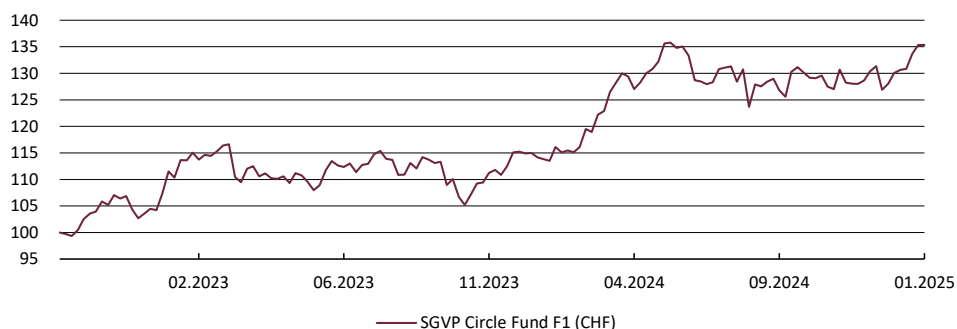
Investment strategy

The Fund pursues a dedicated deep value approach. It invests in listed companies worldwide that, according to the fund manager's analysis, trade at a significant discount to their calculated intrinsic value. Shares are selected according to a rational economic assessment of each company's business fundamentals. Short-term stock price fluctuations do not play a role in the decision-making process. The portfolio has virtually no overlap with widely used global equity indices. The fund offers weekly liquidity.

Fund data

| | |
|---|--|
| Fund manager | SG Value Partners AG |
| Management company | PvB Pernet von Ballmoos AG |
| Custodian | BNP Paribas, Paris, Succursale de Zurich |
| Fund domicile | Switzerland |
| Asset class | Equity fund |
| Geographic focus | Global |
| Benchmark | none |
| SFDR classification | Article 6 |
| Number of positions | 92 |
| Portfolio turnover rate p.a. in % | 12-25 |
| Fund currency | CHF |
| AuM in mn | 22.84 |
| End of fiscal year | 31 December |
| Launch date | 30.09.2022 |
| of the fund | |
| Launch date | 30.09.2022 |
| of the share class | |
| Asset management fee p.a. in % ** | 0.80 |
| Ongoing charges in % * | 1.40 |
| Subscription and redemption spread (in favor of the fund) in % | 0.30 |
| Subscriptions / redemptions | weekly |
| Subscription / redemption cut-off time | Friday 12:00 / 12:00 CET |
| Share class | F1 CHF |
| Share class currency | CHF |
| Minimum investment | none |
| Restrictions | for existing investors only |
| Distribution | accumulating |
| ISIN | CH1208462692 |
| Valor | 120846269 |
| WKN | A3DU5R |
| Bloomberg ticker | SGCF1CH SW |
| Net asset value (NAV) | 201.48 |
| Distribution approval | CH,DE |

Net performance (indexed, in CHF)



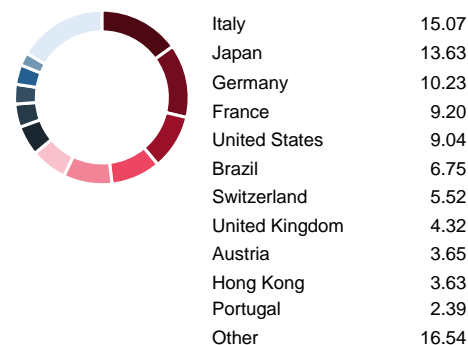
Net performance in % (in CHF)

| | 1 Month | 3 Months | YTD 2024 | 1 Year | 3 Years | 5 Years | ITD |
|------|---------|----------|------------|--------|---------|---------|-------|
| Fund | 4.07 | 6.55 | 4.07 13.07 | 17.56 | n.a. | n.a. | 35.32 |

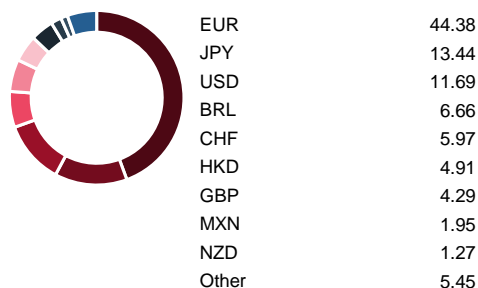
Sectors in %



Countries in %



Currencies in %



Top 10 positions in %

| Position | Percentage |
|-------------------------------|------------|
| thyssenkrupp AG | 1.61 |
| Leonardo SpA | 1.46 |
| Cresud SACIF y A | 1.45 |
| Caltagirone SpA | 1.44 |
| Maire SpA | 1.39 |
| Webuild SpA | 1.36 |
| China Merchants Port Holdings | 1.36 |
| CTT-Correios de Portugal SA | 1.36 |
| Daimler Truck Holding AG | 1.34 |
| Cie de Saint-Gobain SA | 1.33 |

* The ongoing charges are based on an estimate as per 31.12.2023 and are subject to annual fluctuations

** If the net return does not reach 7% in the current calendar year, the asset management fee is reduced to 0.64% p.a. in the following calendar year

Contact
SG Value Partners AG
Rämistrasse 50
8001 Zurich
+41 44 521 70 70
info@sgvaluepartners.ch
sgvaluepartners.ch

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