



SGVP Circle Fund

SG Value Partners AG - Class F1 CHF

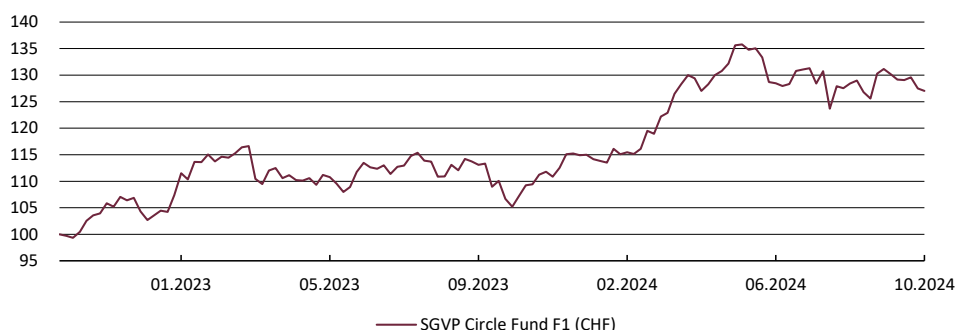
Investment strategy

The Fund pursues a dedicated deep value approach. It invests in listed companies worldwide that, according to the fund manager's analysis, trade at a significant discount to their calculated intrinsic value. Shares are selected according to a rational economic assessment of each company's business fundamentals. Short-term stock price fluctuations do not play a role in the decision-making process. The portfolio has virtually no overlap with widely used global equity indices. The fund offers weekly liquidity.

Fund data

Fund manager	SG Value Partners AG
Management company	PvB Pernet von Ballmoos AG
Custodian	BNP Paribas, Paris, Succursale de Zurich
Fund domicile	Switzerland
Asset class	Equity fund
Geographic focus	Global
Benchmark	none
SFDR classification	Article 6
Number of positions	91
Portfolio turnover rate p.a. in %	12-25
Fund currency	CHF
AuM in mn	21.03
End of fiscal year	31 December
Launch date of the fund	30.09.2022
Launch date of the share class	30.09.2022
Asset management fee p.a. in % **	0.80
Ongoing charges in % *	1.40
Subscription and redemption spread (in favor of the fund) in %	0.30
Subscriptions / redemptions	weekly
Subscription / redemption cut-off time	Friday 12:00 / 12:00 CET
Share class	F1 CHF
Share class currency	CHF
Minimum investment	none
Restrictions	for existing investors only
Distribution	accumulating
ISIN	CH1208462692
Valor	120846269
WKN	A3DU5R
Bloomberg ticker	SGCF1CH SW
Net asset value (NAV)	189.10
Distribution approval	CH,DE

Net performance (indexed, in CHF)



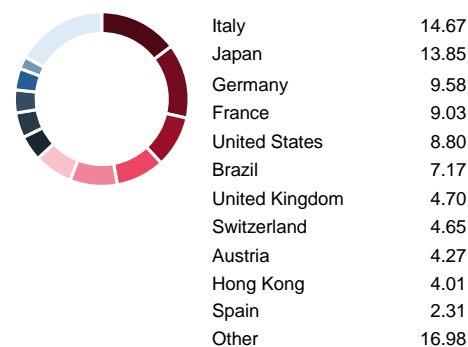
Net performance in % (in CHF)

	1 Month	3 Months	YTD 2023	1 Year	3 Years	5 Years	ITD	
Fund	-2.43	-2.86	10.44	10.36	18.50	n.a.	n.a.	27.00

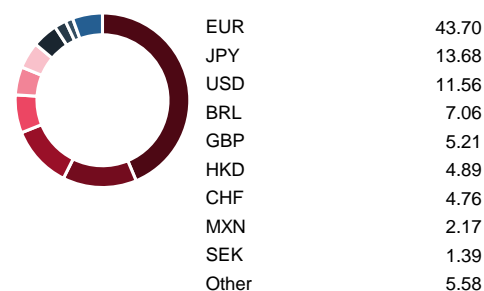
Sectors in %



Countries in %



Currencies in %



Top 10 positions in %

Position	%
DFI Retail Group Holdings Ltd	1.44
Telefonaktiebolaget LM Ericsson	1.39
China Merchants Port Holdings	1.38
Caltagirone SpA	1.35
Dexco SA	1.35
Cie de Saint-Gobain SA	1.32
Cresud SACIF y A	1.31
Fonterra Co-operative Group Lt	1.31
Webuild SpA	1.30
Daimler Truck Holding AG	1.29

* The ongoing charges are based on an estimate as per 31.12.2023 and are subject to annual fluctuations

** If the net return does not reach 7% in the current calendar year, the asset management fee is reduced to 0.64% p.a. in the following calendar year

Contact

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