

LANDOLT Investment SICAV – SWISS CONVICTION VALUE

Monthly Factsheet - November 2021

Key Information

Domicile	Switzerland
Asset Class	Securities
Universe	Switzerland
Benchmark	SPI®
Currency	CHF
Dividend Policy	Distribution
Type	Other fund for traditional investments

Investment Objective

The fund seeks to achieve above average capital growth from a portfolio of Swiss equities and equity-related securities selected by the portfolio manager using value-based investment methods.

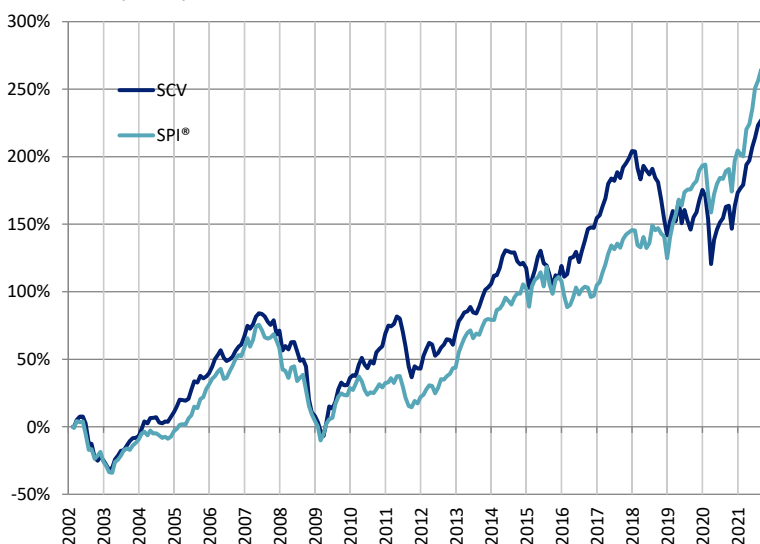
Data as of 30.11.2021

Assets, MM CHF	14.43
# Positions	39

Fund Facts

Liquidity	Weekly
Launch Date	15.02.2002
Registered in	CH
Last Gross Dividend Paid ¹	CHF 1.85
Investment Manager	ODDO BHF (Switzerland) SA
Depository Bank	CACEIS Bank, CH
Auditor	KPMG SA
Management Company	CACEIS (Switzerland) SA

Performance (Class A)



Subscription/Redemption

Settlement Date	D+3
Cut-off Time	Monday, 12pm, CET
Min. Investment	1 share

	YTD	1M	3M	6M	1Y	2Y	5Y	10Y	Since inception
SCV	14.82%	-1.02%	-4.06%	2.14%	19.18%	17.25%	26.89%	119.11%	213.81%
SPI®	16.55%	-0.51%	-2.60%	5.89%	19.45%	22.54%	80.12%	202.71%	255.04%

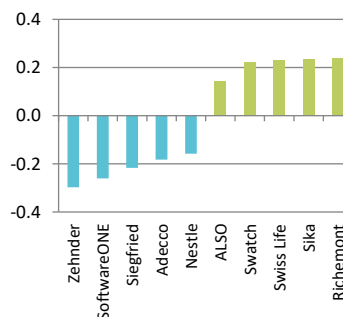
Risk-Return Profile⁵

Volatility	15.62%
Sharpe Ratio	0.30
Tracking Error	2.48%
Beta	0.69

Major Positions as of 30.11.2021

Nestlé	6.4%
Roche	5.9%
Novartis	4.7%
Holcim	4.5%
Swiss Life	4.4%
Total	25.9%

Major Monthly Contributions in pp



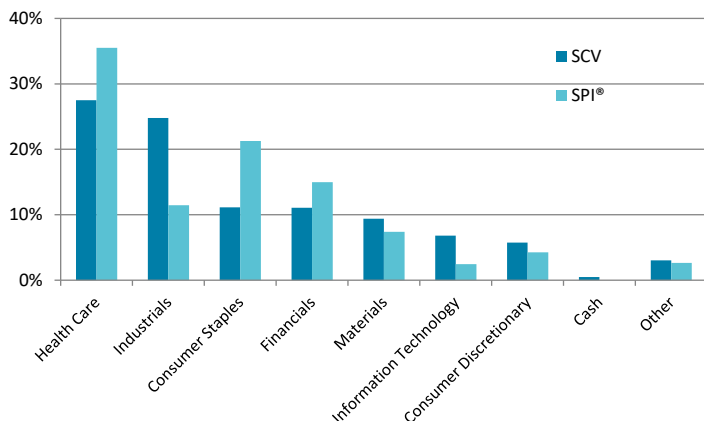
Synthetic Risk & Reward Indicator

1	2	3	4	5	6	7
Low						High

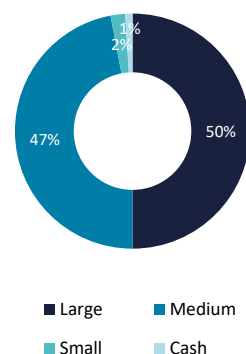
Share Classes Information

Class	ISIN	Bloomberg	NAV	MMF in %	TER in % ²	Min. investment
A-CHF	CH0013610248	SVMVALU SW	302.92	1.7	2.44	none
B-CHF	CH0450197501	LANSCVB SW	311.98	0.9	1.65	CHF 1mn

Sector Allocation vs Benchmark⁴



Capitalisation Allocation⁵



Monthly Performances in % (Class A)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year	SPI®
2014	2.94	0.19	2.58	3.88	1.99	-0.36	-0.40	0.10	-2.92	-1.00	0.51	-1.73	5.71	13.00
2015	-6.79	3.03	3.47	4.49	1.99	-4.11	-0.65	-3.27	-4.00	4.13	-1.00	4.31	0.74	2.68
2016	-3.68	0.92	5.62	0.25	1.80	-3.34	3.61	3.50	3.56	0.51	-0.15	2.93	16.16	-1.41
2017	0.84	2.47	2.30	4.05	1.37	-0.58	2.29	-1.56	2.75	1.13	1.18	1.85	19.53	19.92
2018	-0.14	-4.05	-2.84	3.52	-1.15	-1.07	1.49	-2.31	-1.11	-4.65	-5.42	-4.66	-20.56	-8.57
2019	4.46	2.87	-2.95	6.05	-6.21	3.91	-3.20	-2.43	3.69	1.46	3.39	2.93	13.96	30.59
2020	-1.74	-6.27	-13.06	8.04	3.33	2.06	1.25	3.33	0.29	-6.44	6.74	3.80	-0.78	3.82
2021	1.28	0.85	5.32	1.04	3.41	2.22	2.94	1.18	-5.31	2.37	-1.02		14.82	16.55

Notes

1. Data as of 26.04.2021;
2. Annual report as of 31.12.2020;
3. Based on the last three years (monthly data);
4. Other: Communication services, Real Estate, Utilities;
5. Large capitalisations > CHF 10 billions; medium capitalisations, CHF 1-10 billions; small capitalisations < CHF 1 billion.

Investment Manager's Contact

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