

COUNTRY SUPPLEMENT FOR SWITZERLAND DATED JANUARY 2020
TO THE
OFFERING MEMORANDUM
OF
SWISSREX CRYPTO FUND LTD

The Fund is not registered with the Swiss Financial Market Supervisory Authority (“FINMA”) for distribution to non-qualified investors pursuant to Article 120 para. 1 to 3 of the Swiss Federal Act on Collective Investment Schemes of 23 June 2006, as amended (“CISA”). Accordingly, pursuant to Article 120 para. 4 CISA, the Fund may only be offered and this Offering Memorandum may only be distributed in Switzerland to qualified investors as defined in the CISA and its implementing ordinance. Further, the Fund may be sold under the exemptions of Article 3 para. 2 CISA. Investors in the Fund do not benefit from the specific investor protection provided by CISA and the supervision by the FINMA in connection with the licensing for distribution.

This country supplement (the “Supplement”) to the Offering Memorandum of Swissrex Crypto Fund Ltd (the “Fund”), dated August 2019 (as amended, supplemented or modified from time to time) forms part of and should be read in conjunction with the Offering Memorandum.

Swiss Representative:

FIRST INDEPENDENT FUND SERVICES LTD, Klausstrasse 33, CH-8008 Zurich.

Swiss Paying Agent:

Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich.

Location where the relevant documents may be obtained:

The Offering Memorandum, the Memorandum and Articles of Association as well as the annual reports of the Fund may be obtained free of charge from the Swiss Representative.

Payment of retrocessions and rebates:

1. The Investment Adviser and its agents may pay retrocessions as remuneration for distribution activity in respect of fund units in or from Switzerland. This remuneration may be deemed payment for the following services in particular:

- Distributing the Fund to potential investors in or from Switzerland

Retrocessions are not deemed to be rebates even if they are ultimately passed on, in full or in part, to the investors.

The recipients of the retrocessions must ensure transparent disclosure and inform investors, unsolicited and free of charge, about the amount of remuneration they may receive for distribution.

On request, the recipients of retrocessions must disclose the amounts they actually receive for distributing the collective investment schemes of the investors concerned.

2. In respect of distribution in or from Switzerland, the Investment Adviser and its agents do not pay any rebates to reduce the fees or costs incurred by the investor and charged to the fund.

Place of performance and jurisdiction:

In respect of the Shares distributed in or from Switzerland to Qualified Investors, the place of performance and the place of jurisdiction is at the registered office of the Swiss Representative.