



STABLETON UNICORN TOP 20 FUND

Document Links

- Factsheet Stableton Unicorn Top 20 Fund
- Monthly Report with Manager Commentary (TBD)
- Request Offering Memorandum or other documents





Gain unparalleled insights into Growth Equity, pre-IPO news, market updates, portfolio updates, news on Stableton and much more

Sign Up Here





Schedule a <u>call with our team</u> Contact us <u>by e-mail</u>

Phone +41 41 552 59 00 www.stableton.com

Stableton Financial AG
Poststrasse 24, CH-6300 Zug
Stableton Financial (Germany) GmbH
c/o MINDSPACE, Friedrichstraße 68, 10117 Berlin

1

DISCLAIMER

IMPORTANT - PLEASE READ CAREFULLY - The Information (as hereinafter defined) made available do not constitute, and may not be construed as, an offer to sell, or an invitation to purchase investments of any description, a recommendation regarding the to be established Stableton Unicorn Fund, SCA SICAV-RAIF (the "Fund") or the provision of investment advice by any party. Any offer to buy interests in the Fund will be made only by means of the final version of a confidential offering memorandum, the articles of incorporation and any other documentation referred to therein. As there is no documentation available yet by which potential investors could indicate their intention to invest, it is not yet possible to legally commit to an investment in the Fund. This document is qualified in its entirety by reference to the final version of the confidential offering memorandum and articles of incorporation and, when ready, the final versions of these documents should be read before any investment decision is made. The Fund will be in the legal form of a Luxembourg corporate partnership limited by shares ('société en commandition). par actions') established as an investment company with variable capital ('société d'investissement à capital variable ') qualifying as a reserved alternative investment fund ('fonds d'investissement alternatif résérvé'). fundcraft Management S.à r.l. is the alternative investment fund manager (the **AIFM**) of the Fund for the purposes of the Alternative Investment Fund Managers Directive (the AIFM Directive). The AIFM is a Société à responsabilité limitée, incorporated and existing under the laws of the Grand Duchy of Luxembourg, having its registered address at 12 rue des Méroingiens, L-8070 Bertrange, Grand Duchy of Luxembourg and registered with the Luxembourg trade and companies register (Registre de Commerce et des Sociétés du Luxembourg – RCS), authorised and regulated by the Commission de Surveillance du Secteur Financier in Luxembourg to act as AIFM.

The documents are confidential, for the information of the addressee only and may not be reproduced in whole or in part, copied, circulated or distributed to another party. The issue, and the distribution of the documents may be restricted by law and persons into whose possession this document comes should inform themselves about, and observe, any such restrictions. The documents may not be distributed, published or reproduced, in whole or in part, by any other person for any purpose.

Any person who does not qualify must not view the Information, must return the Information documents to the Company (as hereinafter defined) or Fund immediately and should not read or act upon any of the information contained within it. Potential investors in the Fund should seek their own independent financial, tax, legal and other advice. This communication has been provided to you for informational purposes only and may not be relied upon by you in evaluating the merits of investing in the Fund or for any other purpose. This communication is not intended as and is not to be taken as an offer or solicitation with respect to the purchase or sale of the Fund, nor does it constitute an offer or solicitation in any jurisdiction, including those in which such an offer or solicitation is not authorised or to any person to whom it is unlawful to make such a solicitation or offer. Before making any investment decision you should obtain independent legal, tax, accounting or other professional advice, as appropriate, none of which is offered to you by the Company, the Fund or any of their affiliates and neither the Company nor the Fund nor any of their affiliates accept any duty of care to you in relation to the Fund.

The documents relating to the Fund are subject to updating, completion, revision, verification and may, in particular, be subject to substantial amendments. The documents do not contain sufficient information to support an investment decision and it should not be relied upon to evaluate the merits of an investment in the Fund. The documents do not constitute an offer or an invitation to subscribe to interests of the Fund.

The Information does not purport to be all-inclusive or necessarily to contain all the information that a prospective investor may desire in investigating the Fund, and may be subject to updating, withdrawal, revision or amendment. No representation or warranty, express or implied, is or will be given by the Company, the Fund, their affiliates, advisers or any of their respective directors, shareholders, partners or employees as to the accuracy or completeness of the Information or the content or opinions contained therein. Any financial projections given with regard to the Fund are illustrative only and none of the projections or assumptions should be taken as promises on the part of the Company or Fund nor should they be taken as implying any indication, assurance or guarantee that those assumptions are correct or exhaustive.

Some documents may include statements that are, or may be deemed to be, "forward-looking statements". Forward-looking statements are subject to risks and uncertainties and, accordingly, the Fund's actual future financial results and operational performance may differ materially from the results and performance expressed in, or implied by, the statements. These forward-looking statements speak only as at the date of this document and cannot be relied upon as a guide to future performance.

Each recipient of the Information must make their own independent assessment of the information provided by the Company or Fund and is recommended to seek independent advice on the contents hereof from an authorised person specialising in advising on investments of the kind in question. Neither the Company nor the Fund, nor any of their advisers, nor their respective directors, partners, representatives, agents, consultants or employees shall be liable for any direct, indirect or consequential loss or damage suffered by any person relying on statements or omissions from the Information and to the maximum extent permitted by law, all conditions, warranties and other terms which might be implied by applicable laws and regulations and any such liability are expressly excluded. The Information should not be construed as a recommendation to prospective investors by the Company or Fund or any of their respective officers to invest in the Fund. Also, it does not form any commitment by the Fund to proceed with an investment and he Fund reserves the right to terminate the procedure at any time. The Company or Fund may terminate any discussions and negotiations with any prospective investors at any time and without giving any reason.

The Information contains forward-looking statements. These statements relate to, amongst other things, the Fund's future prospects and developments. Forward-looking statements are typically identified by their use of terms and phrases such as "believe", "could", "envisage", "estimate", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references to assumptions. The forward-looking statements in this Information are based on current expectations and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. If one or more of these risks or uncertainties materialises, or if underlying assumptions prove incorrect, the Fund's actual results may vary materially from those expected, estimated or projected. Given these risks and uncertainties, potential investors should not place any reliance on forward looking statements. These forward-looking statements are made only as at the date of the Information.

The Information is provided to and only to Swiss residents by Stableton Financial AG ("Stableton" or the "Company"). This document is classified as an advertisement. The content of the document does not constitute an offer. Any communication by the Company regarding the to be established Fund. Documentation, comments and information contained within it (together the "Information") have been prepared by Stableton. This document is for informational purposes only. The Information is not intended to constitute and should not be construed as an offer or private placement, investment advice, investment recommendation or investment research.

Swiss Representative & Paying Agent: REYL & Cie Ltd, 62 rue du Rhône, CH-1204 Geneva is the Swiss Representative and Paying Agent assuming the duties of pursuant to Art. 123 et seq. CISA in conjunction with Art. 120 para. 4 CISA and in accordance with Art. 121 paras. 1 and 2 CISA and 128 para. 2 CISO, respectively.

European Economic Area

IMPORTANT - PLEASE READ CAREFULLY - Provision of investment brokerage and investment advisory services under the liability umbrella of AHP Capital Management GmbH. The Information is provided to and only to residents of the European Economic Area by Stableton Financial (Germany) GmbH ("Stableton Germany" or the "Company"). Stableton Germany provides its services in investment brokerage and investment advice in financial instruments within the meaning of § 2 para. 2 no. 3 and no. 4 of the German Securities Institutions Act (Wertpapierinstitutsgesetz - WplG) exclusively for the account and under the liability of AHP Capital Management GmbH. To this extent, Stableton Germany acts as a contractually bound intermediary of AHP Capital Management GmbH pursuant to § 3 para. 2 WplG. As a securities institution pursuant to § 15 para. 1 WplG, AHP Capital Management GmbH is licensed by the German Federal Financial Supervisory Authority (BaFin) to provide investment brokerage and investment advisory services within the meaning of § 2 para. 2 no. 3 and no. 4 WplG, without being permitted to acquire ownership or possession of client funds or securities or to acquire or dispose of financial instruments for its own account when providing these financial services. Stableton Germany is entered in the register of tied agents kept publicly by BaFin under the number 80177725 at its liability institution, AHP Capital Management GmbH. The register can be viewed at www.bafin.de viewed at www.bafin.de

Further information about AHP Capital Management GmbH

Notes at https://www.ahp-cm.com/impressum Contact:

Complaints Office: Notes at https://www.ahp-cm.com/beschwerdemanagement

Supervisory Authority: Information on BaFin at https://www.ahp-cm.com/impressum

Compensation scheme: Information on the Compensation Scheme of Securities Trading Companies (EdW) at https://www.ahp-cm.com/impressum

Morningstar - Disclaimer

The Fund is not sponsored, endorsed, sold or promoted by Morningstar. The Fund is created solely by the AIFM on the initiative of Stableton and / or its affiliates using certain components of the Morningstar® PitchBook® Unicorn Select 20 Index™ and certain additional components selected by the AIFM. Morningstar has no relationship to Stableton and the Company, its affiliates or the AIFM, other than to license to Stableton, the Company and its affiliates the right to use the Morningstar® PitchBook® Unicorn Select 20 Index™ in the investment strategy for the Fund. Morningstar has no responsibility for the compilation or maintenance of such investment strategy or the Fund, and no liability to the Fund, to the AIFM, Stableton, the Company or its affiliates or any third party for its use. Morningstar is not responsible for and has not participated in the determination of the prices and amount of the Fund or the timing of the issuance or sale of the Fund or in the determination or calculation of the equation by which the Fund is converted into cash. Morningstar has no obligation or liability in connection with the administration, marketing or trading of the Fund

MORNINGSTAR DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE MORNINGSTAR® PITCHBOOK® UNICORN SELECT 20 INDEX™ OR ANY DATA INCLUDED THEREIN AND THE MORNINGSTAR ENTITIES SHALL HAVE NO LIABILITY FOR ANY ERRORS, OMISSIONS, OR INTERRUPTIONS THEREIN. THE MORNINGSTAR ENTITIES MAKE NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY THE FUND, OWNERS OR USERS OF THE FUND, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE MORNINGSTAR® PITCHBOOK® UNICORN SELECT 20 INDEX™ OR ANY DATA INCLUDED THEREIN. THE MORNINGSTAR ENTITIES MAKE NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THE MORNINGSTAR® PITCHBOOK® UNICORN SELECT 20 INDEX™ OR ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL MORNINGSTAR HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES (INCLUDING LOST PROFITS), EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.