



UBS (Lux) Bond SICAV
Société d'Investissement à Capital Variable
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 56385
(the „Receiving UCITS”)

www.ubs.com

Notice to shareholders of UBS (Lux) Bond SICAV – USD Investment Grade Corporates Sustainable (USD)

(the “Receiving Sub-Fund”)

THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.

IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

30 July 2024

Dear Shareholders,

The board of directors (the "**Board of Directors**") of the Receiving UCITS, has decided to proceed to a merger by absorption of the Credit Suisse (Lux) SQ US Corporate Bond Fund (the "**Merging Sub-Fund**"), a sub-fund of CS Investment Funds 1, a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxembourg having its registered office at 5, rue Jean Monnet, L-2180, Grand Duchy of Luxembourg and registered with the RCS under number B 131404 (the "**Merging UCITS**") into the Receiving Sub-Fund in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Merger**"). You were informed by way of publication dated 17 June 2024. The Merger has been completed as of 24 July 2024 (the "**Effective Date**").

It resulted in the following merger ratios:

Merging Sub-fund CS Investment Funds 1				Receiving Sub-fund UBS (Lux) Bond SICAV –	
ISIN	Share class Long Name	Ratio applied	ISIN	Share class Log Name	
LU1561149524	Credit Suisse (Lux) SQ US Corporate Bond Fund EBH CHF	9.46356	LU2542764720	USD Investment Grade Corporates Sustainable (USD) I-A1-acc	
LU1561149441	Credit Suisse (Lux) SQ US Corporate Bond Fund EBH EUR	8.82750	LU2542764720	USD Investment Grade Corporates Sustainable (USD) I-A1-acc	
LU1561149284	Credit Suisse (Lux) SQ US Corporate Bond Fund EB USD	10.50988	LU2542764720	USD Investment Grade Corporates Sustainable (USD) I-A1-acc	
LU1561148807	Credit Suisse (Lux) SQ US Corporate Bond Fund EA USD	8.79154	LU2542764720	USD Investment Grade Corporates Sustainable (USD) I-A1-acc	
LU1561148716	Credit Suisse (Lux) SQ US Corporate Bond Fund DB USD	10.64502	LU2545180692	USD Investment Grade Corporates Sustainable (USD) I-B-acc	

LU1561148120	Credit Suisse (Lux) SQ US Corporate Bond Fund B USD	1.13520	LU2816772920	USD Investment Grade Corporates Sustainable (USD) P-acc
LU1785831311	Credit Suisse (Lux) SQ US Corporate Bond Fund A USD	0.98840	LU2816772920	USD Investment Grade Corporates Sustainable (USD) P-acc
LU1561153476	Credit Suisse (Lux) SQ US Corporate Bond Fund UB USD	1.14920	LU2816773068	USD Investment Grade Corporates Sustainable (USD) Q-acc
LU1561152825	Credit Suisse (Lux) SQ US Corporate Bond Fund UA USD	0.98990	LU2816773068	USD Investment Grade Corporates Sustainable (USD) Q-acc

Please contact your financial adviser or the registered office of the Receiving UCITS if you have questions regarding this matter.

Yours faithfully,

The Board of Directors

Luxembourg and Basle, 30 July 2024 | The Receiving UCITS

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

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Representative in Switzerland:
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