

Successful capital increase:  
CHF 59 million raised.

16 December 2024

**Comunus SICAV has just raised nearly CHF 59 million. This second capital increase of the year was significantly oversubscribed and will enable the fund to reach a gross asset value close to CHF 700 million in January 2025.**

As part of its recent capital increase, with the subscription period running from 25 November to 6 December 2024, Comunus SICAV is pleased to announce the operation was a complete success.

With CHF 59 million raised through this capital increase, corresponding to the issue of 324'231 new shares, the total number of outstanding shares now stands at 2'593'850. These new shares were released on 13 December 2024.

The proceeds from the issuance will be allocated to the acquisition of a primarily residential property portfolio located in the Lake Geneva region, offering significant value-added potential for shareholders.

Some of these properties will undergo development to generate capital gains in the coming years. The funds raised will also reduce the debt ratio and finance work on development properties.

The success of the recent fundraising operations, totalling CHF 115 million in 2024, highlights the relevance of Comunus SICAV's real estate strategy. These operations demonstrate investor confidence, both from existing and new entrants, and strengthen the fund's growing recognition in securitized real estate market.

With a gross asset value soon reaching CHF 700 million and a portfolio of over 50 properties, the SICAV demonstrates solid and qualitative growth, in line with its ambition to go public in the first semester of 2025.

**Investor relations:**

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