



Ad hoc announcement according to Art. 53 LR

**DOMINICÉ SWISS PROPERTY FUND
CONDITIONS OF THE CAPITAL INCREASE**

(ISIN CH0215751527)

Morges, 28.02.2025

Dominice Swiss Property Fund shares the details of the new capital increase of CHF 59 million. This capital increase will enable the fund to strengthen its investment capacity while continuing energy efficiency improvements and value-enhancement projects within its real estate portfolio.

The raised capital will be allocated to:

- Financing CHF 33 million in secured acquisitions and CHF 20 million in transactions nearing completion.
- Supporting development projects.
- Maintaining a strategic debt ratio.

Conditions of the Capital Increase

Official Trading of Subscription Rights	SIX Swiss Exchange
Subscription Period	From March 12 to March 21, 2025, at 12:00 PM
Subscription Ratio	1 new unit for every 9 existing units
Issue Price	CHF 127.50 net per new unit
Release / Listing	March 28, 2025
Potential Number of New units	Up to 462,500 new units
Amount of Capital Increase	CHF 58.97 million
Fund Management Company	Solutions & Funds SA, Morges
Depository Bank	Banque Cantonale Vaudoise, Lausanne
Type of Issuance	The issuance is conducted on a “best effort” basis, meaning that unsold shares will not be issued and the total issuance amount will be adjusted accordingly.

Name, Security Number, and ISIN

	Fund Shares	Subscription Rights
Name	DSPF	DSPF1
Valor	21 575 152	141 816 265
ISIN	CH0215751527	CH1418162652

Information on the Dominicé Swiss Property Fund, Issuance Prospectus and the Subscription Form are available on the Fund Management website: www.solutionsandfunds.ch

Contact

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