
Notice to shareholders of Focused SICAV

The shareholders of Focused SICAV are invited to the Annual General Meeting of the Company that will take place at its registered office on 24 February 2025 at 10.00 a.m. (Luxembourg time) with the following agenda (“Annual General Meeting”):

AGENDA

1. Declaration of Conflicts of the Board of Directors
2. Report of the Board of Directors and of the Auditor
3. Approval of the annual accounts as of 31 October 2024
4. Decision on allocation of the results
5. Discharge to be given to the members of the Board of Directors
6. Prolongation of the mandate of Ms Josee Lynda DENIS and approval of her remuneration for the financial year ended 31 October 2025
7. Prolongation of the mandate of Ms Ioana NAUM
8. Prolongation of the mandate of Ms Francesca GUAGNINI
9. Auditor’s mandate

The annual report and the report of the Board of Directors are available free of charge during normal office hours at the registered office of the Company in Luxembourg. Each shareholder may request that the annual report is sent to him.

The majority at the Annual General Meeting shall be determined according to the shares issued and outstanding at midnight (Luxembourg time) five days prior to the Annual General Meeting (referred to as “Record Date”). There will be no requirement as to the quorum in order for the Annual General Meeting to validly deliberate and decide on the matters listed in the agenda; resolutions will be passed by the simple majority vote of the shares present or represented at the meeting. At the Annual General Meeting, each share entitles to one vote. The rights of the shareholders to attend the Annual General Meeting and to exercise the voting right attached to their shares are determined in accordance with the shares held at the Record Date.

If you cannot attend this meeting and if you want to be represented by the chairman of the Annual General Meeting, please return a proxy (a standard proxy form is attached to this notice), dated and signed by mail and/or e-mail at the latest five days prior to the Annual General Meeting (i.e. 19 February 2025) to the attention of the Support Services Agent: UBS Europe SE, Luxembourg Branch, 33A, avenue J.F. Kennedy, L- 1855 Luxembourg (e-mail: sh-ubsl-as-domiciliation@ubs.com).

Upon receipt of the proxy, the shares will be blocked until the day after the Annual General Meeting. Without specific instruction in writing to the company secretary (see above for contact details), any valid proxy which was returned for attendance at the Annual General Meeting will remain valid in case of another shareholders’ meeting of the Company with the same agenda (“referred to as “Adjourned General Meeting”) if the conditions for its validity are still met at the record date of the Adjourned General Meeting (i.e. five days prior to the Adjourned General Meeting). Similar blocking procedures as for the Annual General Meeting would be followed for the Adjourned General Meeting.

A valid new proxy returned on time for the Adjourned General Meeting shall be deemed to constitute a revocation of any proxy returned with respect to the Annual General Meeting.

Shareholders, or their representatives, wishing to participate in the Annual General Meeting in person are requested to notify the Company of their attendance at least five days prior to the Annual General Meeting.

The proxy form will only be valid if it includes the shareholder’s and his/her/its legal representative’s first name, surname and number of shares held at the Record Date and official address and signature as well as voting instructions and is received in due time. Incomplete or erroneous proxy forms or proxy forms, which do not comply with the formalities described therein, will not be taken into account.

Luxembourg, on 24 January 2025 | The Board of Directors

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Fund may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

Focused SICAV
33 A, avenue J.F. Kennedy
L-1855 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

25.009RS

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PROXY

I, the undersigned

Name: _____

Address: _____

Client account number : _____.

Being the holder or representative of the shares as mentioned in the attached list of subfunds and share classes, hereby appoint:

- Mr/Ms _____ (or)
- the Chairman of the Meeting

With full power of substitution, as my proxy to vote on my behalf at the Annual General Meeting of shareholders of **Focused SICAV** (the "Company") to be held on **24 February 2025 at 10.00 a.m. (Luxembourg time)** at the registered office of the Company (the "AGM") **and at any shareholders' meeting of the Company having the same agenda** (the "Adjourned General Meeting").

Any valid proxy returned for the AGM will remain valid for an Adjourned General Meeting under the conditions mentioned in the convening notice.

This form is to be used in favour or against the following resolutions as **indicated by a mark** in the appropriate box below.

		Favour	Against	Abstain
RESOLUTION 1	Declaration of Conflicts of the Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 2	Report of the Board of Directors and of the Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 3	Approval of the annual accounts as of 31 October 2024	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 4	Decision on allocation of the results	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 5	Discharge to be given to the members of the Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 6	Prolongation of the mandate of Ms Josee Lynda DENIS and approval of her remuneration for the financial year ended 31 October 2025	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 7	Prolongation of the mandate of Ms Ioana NAUM	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 8	Prolongation of the mandate of Ms Francesca GUAGNINI	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RESOLUTION 9	Auditor's mandate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Dated this _____ day of _____ 2025

Signature: _____

Please fill the attachment regarding the number of shares for which you want to issue this proxy.

According to the Articles of Association of the Company, fractional shares do not give holders any voting rights. Please fill in the below table only with whole shares (i.e. without decimals). You are herewith informed that proxy forms with fractional shares represented shall remain valid for the Annual General Meeting of the Company, however the fractions will not be taken into account for voting exercise.

Number of shares	Name of Subfund	ISIN
'	Focused SICAV - US Corporate Bond Sustainable USD	LU1484152423
'	Focused SICAV - US Corporate Bond Sustainable USD	LU1484152696
'	Focused SICAV - US Corporate Bond Sustainable USD	LU1484153157
'	Focused SICAV - US Corporate Bond Sustainable USD	LU1865229824
'	Focused SICAV - US Corporate Bond Sustainable USD	LU2288920767
'	Focused SICAV - US Corporate Bond Sustainable USD	LU2397253415
'	Focused SICAV - US Corporate Bond Sustainable USD	LU2767312460
'	Focused SICAV - US Corporate Bond Sustainable USD	LU1490621650
'	Focused SICAV - US Corporate Bond Sustainable USD	LU2127528359
'	Focused SICAV - US Corporate Bond Sustainable USD	LU2502316529
'	Focused SICAV - World Bank Bond USD	LU1739534615
'	Focused SICAV - World Bank Bond USD	LU1739534706
'	Focused SICAV - World Bank Bond USD	LU1739534888
'	Focused SICAV - World Bank Bond USD	LU1786990751
'	Focused SICAV - World Bank Bond USD	LU2397253332
'	Focused SICAV - World Bank Bond USD	LU2767223444
'	Focused SICAV - World Bank Bond USD	LU1739534961
'	Focused SICAV - World Bank Bond USD	LU2502316958
'	Focused SICAV - World Bank Bond USD	LU2502317097
'	Focused SICAV - World Bank Long Term Bond USD	LU1739535000
'	Focused SICAV - World Bank Long Term Bond USD	LU1739535182
'	Focused SICAV - World Bank Long Term Bond USD	LU1739535265
'	Focused SICAV - World Bank Long Term Bond USD	LU1786992294
'	Focused SICAV - World Bank Long Term Bond USD	LU2397253258
'	Focused SICAV - World Bank Long Term Bond USD	LU2767312387
'	Focused SICAV - World Bank Long Term Bond USD	LU1739535349
'	Focused SICAV - World Bank Long Term Bond USD	LU2502316792
'	Focused SICAV - World Bank Long Term Bond USD	LU2502316875
'	Focused SICAV - US Treasury Bond USD	LU1936847935
'	Focused SICAV - US Treasury Bond USD	LU1936848156
'	Focused SICAV - US Treasury Bond USD	LU1936848230
'	Focused SICAV - Equity Overlay Fund I CHF	LU2099998119
'	Focused SICAV - Equity Overlay Fund II CHF	LU2099998382
'	Focused SICAV - Corporate Bond Sustainable EUR	LU0224579853
'	Focused SICAV - Corporate Bond Sustainable EUR	LU0581055034
'	Focused SICAV - Corporate Bond Sustainable EUR	LU1272229326
'	Focused SICAV - Corporate Bond Sustainable EUR	LU0526609044
'	Focused SICAV - Corporate Bond Sustainable EUR	LU0526609127
'	Focused SICAV - Global Bond	LU0326808440
'	Focused SICAV - Global Bond	LU0326809257
'	Focused SICAV - Global Bond	LU0326809505
'	Focused SICAV - Global Bond	LU0326809844
'	Focused SICAV - Global Bond	LU1490620330

'	Focused SICAV - Global Bond	LU0326810180
'	Focused SICAV - Global Bond	LU0526609390
'	Focused SICAV - Global Bond	LU1164771658
'	Focused SICAV - Global Bond	LU1311286220
'	Focused SICAV - High Grade Bond GBP	LU0270448243
'	Focused SICAV - High Grade Bond GBP	LU0526609556
'	Focused SICAV - High Grade Long Term Bond EUR	LU0270448839
'	Focused SICAV - High Grade Long Term Bond EUR	LU1272229672
'	Focused SICAV - High Grade Long Term Bond EUR	LU1272229839
'	Focused SICAV - High Grade Long Term Bond EUR	LU2397253845
'	Focused SICAV - High Grade Long Term Bond EUR	LU0526609630
'	Focused SICAV - High Grade Long Term Bond CHF	LU0270449050
'	Focused SICAV - High Grade Long Term Bond CHF	LU2397254066
'	Focused SICAV - High Grade Long Term Bond CHF	LU1008480078
'	Focused SICAV - High Grade Long Term Bond USD	LU0270450066
'	Focused SICAV - High Grade Long Term Bond USD	LU1002056536
'	Focused SICAV - High Grade Long Term Bond USD	LU1140787190
'	Focused SICAV - High Grade Long Term Bond USD	LU1140787604
'	Focused SICAV - High Grade Long Term Bond USD	LU1339538339
'	Focused SICAV - High Grade Long Term Bond USD	LU1786951779
'	Focused SICAV - High Grade Long Term Bond USD	LU2397253928
'	Focused SICAV - High Grade Long Term Bond USD	LU0723399837
'	Focused SICAV - High Grade Long Term Bond USD	LU1140787356
'	Focused SICAV - High Grade Long Term Bond USD	LU1140787786
'	Focused SICAV - High Grade Long Term Bond USD	LU1545517606
'	Focused SICAV - High Grade Long Term Bond GBP	LU0270450223
'	Focused SICAV - High Grade Long Term Bond GBP	LU0526609713
'	Focused SICAV - High Grade Bond CHF	LU0224580604
'	Focused SICAV - High Grade Bond CHF	LU2397253761
'	Focused SICAV - High Grade Bond CHF	LU1314779882
'	Focused SICAV - High Grade Bond EUR	LU0224580430
'	Focused SICAV - High Grade Bond EUR	LU2397253688
'	Focused SICAV - High Grade Bond EUR	LU0526609473
'	Focused SICAV - High Grade Bond USD	LU0224580786
'	Focused SICAV - High Grade Bond USD	LU1132652998
'	Focused SICAV - High Grade Bond USD	LU1339538412
'	Focused SICAV - High Grade Bond USD	LU1339538503
'	Focused SICAV - High Grade Bond USD	LU1344159089
'	Focused SICAV - High Grade Bond USD	LU1786948718
'	Focused SICAV - High Grade Bond USD	LU2397253506
'	Focused SICAV - High Grade Bond USD	LU0721134624
'	Focused SICAV - High Grade Bond USD	LU1554454329
'	Focused SICAV - High Grade Bond USD	LU1554453867
'	Focused SICAV - High Grade Bond USD	LU1554452620
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