

**This document is important and requires your immediate attention. If you are in doubt as to the action you should take you should seek advice from your stockbroker, bank manager, solicitor, accountant, or other independent financial advisor. If you have sold or transferred all of your shares in Wellington Management Funds (Ireland) plc (the Company) please pass this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible. This document is not required to be and has not been reviewed by the Central Bank of Ireland (the Central Bank).**

6<sup>th</sup> March 2024

Dear Shareholder,

The Board of Directors of the Company (the **Board**) is writing to advise you of changes and clarifications to the supplement to the Prospectus in respect of one of the Company's sub-funds (the **Fund**) (the **Supplement**).

The changes to the Supplement are due to take effect on 20<sup>th</sup> March 2024 subject to receipt of approval by the Central Bank (the **Effective Date**).

Capitalised terms not defined herein have the same meaning ascribed to them in the Prospectus and/or the relevant Supplement.

## **Supplement Changes**

### **I. Wellington Global Credit Buy and Maintain Fund**

As of the 20<sup>th</sup> March the name of the Fund will change to Wellington Global Credit Short Duration Fund. The Fund will continue to be managed by the same investment team and as a short duration buy and maintain approach but with a series of changes made which include: the addition of the 'Bloomberg Global Aggregate Corporate 1-3 Year Index' (the "Index") used for performance comparison and market context purposes, a reduction in derivatives usage primarily used for interest rate hedging and an enhancement to the Fund's ESG characteristics.

The Supplement of the Fund will be updated to reflect the change in name and addition of the Index. In line with the change in derivatives usage, an amendment will also be made to the Supplement which includes a change to the level of net market exposure, the level of interest rate duration and to its risk management technique which will change from the VaR approach to the 'Commitment methodology' used for those funds that employ lower levels of derivatives. Moreover, the Fund's Risk Factors have been updated to reflect these changes and the addition of Sustainability Risks disclosures to reflect the additional risks being actively managed by the Investment Manager following the changes above.

The Pre-Contractual Disclosure of the Fund will also be amended to include the addition of the Wellington Client Exclusions Policy and an update to the Fund's Net Zero binding characteristic.

For the avoidance of doubt, these changes are consistent with the investment objective of the Fund and will not represent a material change to the investment policies or its risk profile.

During this period, Shareholders may switch or redeem their Shares free of charge should they disagree with the proposed changes. Copies of the revised Prospectus and Supplements reflecting the changes will, following issue, be available on request, free of charge at the registered office of the Company, at the offices of the foreign representatives as well as at the following website: [www.wellingtonfunds.com](http://www.wellingtonfunds.com)

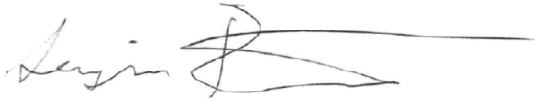
If you have any questions regarding this notice or if you would like to see a copy of the draft revised Prospectus and/or Supplements, please contact your Relationship Manager at Wellington Management.

**WELLINGTON MANAGEMENT FUNDS (IRELAND) PLC**

3 Dublin Landings, North Wall Quay, Dublin 1, Ireland

WELLINGTON  
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Yours sincerely,



Sergio Betancourt, Director

For and on behalf of **Wellington Management Funds (Ireland) plc**

The Prospectus, as well as – once available – a version of the prospectus showing all amendments made, the Key Information Documents, the Articles of Association as well as the Annual and Semi-annual reports may be obtained free of charge upon request from the Swiss Representative.

**Representative and paying agent in Switzerland:**

BNP PARIBAS, Paris, Zurich branch  
Selnaustrasse 16  
CH - 8002 Zurich

Zurich, 27 March 2024