
Notice to shareholders of UBS (Lux) SICAV 1 – Medium Term USD Corporate Bonds Sustainable (USD)
(the "Sub-Fund")

You have been informed by way of notice dated 5 February 2025 that the board of directors of the Company (the "**Board of Directors**") had decided, pursuant to the Company's Articles of Incorporation and Sales Prospectus, to liquidate the Sub-Fund with effect on 5 February 2025 (the "**Liquidation Date**").

The liquidation resulted in the following liquidation proceeds per share class:

| ISIN | Share Class | Currency | NAV |
|--------------|-----------------------|-----------------|------------|
| LU1008479658 | (CHF hedged) F-UKdist | CHF | 69.41 |
| LU1008479575 | (CHF hedged) F-acc | CHF | 100.78 |
| LU1008479815 | (GBP hedged) F-UKdist | GBP | 84.21 |
| LU1008479492 | F-UKdist | USD | 90.96 |
| LU1008479229 | F-acc | USD | 131.24 |
| LU2883387875 | U-X-dist | USD | 10'118.72 |

Luxembourg and Basle, 10 February 2025 | The Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

The Company:

UBS (Lux) SICAV 1
33 A, avenue J.F. Kennedy
L-1855 Luxembourg

Representative in Switzerland:

UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

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