
Notice to shareholders of UBS (Lux) SICAV 1 – Medium Term USD Corporate Bonds Sustainable (USD)
(the "Sub-Fund")

The board of directors of the Company (the "**Board of Directors**") wishes to inform you that, pursuant to the Company's Articles of Incorporation and Sales Prospectus, it has decided to liquidate the Sub-Fund with effect on 5 February 2025 (the "**Liquidation Date**").

The Board of Directors considers that the lower and further decreasing level of assets in the Sub-Fund would not permit economically efficient management of the Sub-Fund to be carried out over the foreseeable future in the best interest of its shareholders.

No new subscription orders for shares of the Sub-Fund have been accepted since the cut-off time on 4 February 2025, and after the cut-off time on 4 February 2025, no more requests to redeem or convert shares of the Sub-Fund will be processed. All of the anticipated liquidation costs have been charged to the Sub-Fund from the date of the Board of Director's resolution to liquidate the Sub-Fund in order to ensure the fair and equal treatment of the shareholders.

All shares held in any share class of the Sub-Fund as of the close of business on the Liquidation Date will be compulsorily redeemed at the applicable net asset value per share calculated in accordance with the sales prospectus and Company's Articles of Incorporation.

Shareholders who hold shares in the Sub-Fund on the Liquidation Date will receive their due portion of the liquidation proceeds after the liquidation of the Sub-Fund is complete, in accordance with Luxembourg law and provisions. If necessary, the liquidation proceeds may be repaid in instalments.

After the liquidation, any remaining portion of the liquidation proceeds that has not been reclaimed by the shareholders will be put in safekeeping with the public depository institution (*Caisse de Consignation*) for those entitled to it.

We wish to inform you that your investment in investment funds may be taxable. Please consult your tax adviser if you have any tax-related questions as a result of this liquidation.

Luxembourg and Basle, 5 February 2025 | The Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

The Company:
UBS (Lux) SICAV 1
33 A, avenue J.F. Kennedy
L-1855 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

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