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**Notice to shareholders of UBS (Lux) SICAV 1**

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The shareholders of UBS (Lux) SICAV 1 are invited to the Ordinary General Meeting of the Company that will take place at its registered office on 29 November 2024 at 11.00 a.m. (Luxembourg time) with the following agenda (“Ordinary General Meeting“):

**AGENDA**

1. Appointment of ERNST & YOUNG, Luxembourg, as independent auditor of the Company in replacement of PricewaterhouseCoopers, Société coopérative, Luxembourg, subject to and as of the CSSF approval

The majority at the Ordinary General Meeting shall be determined according to the shares issued and outstanding at midnight (Luxembourg time) five days prior to the Ordinary General Meeting (referred to as “Record Date”). There will be no requirement as to the quorum in order for the Ordinary General Meeting to validly deliberate and decide on the matters listed in the agenda; resolutions will be passed by the simple majority vote of the shares present or represented at the meeting. At the Ordinary General Meeting, each share entitles to one vote. The rights of the shareholders to attend the Ordinary General Meeting and to exercise the voting right attached to their shares are determined in accordance with the shares held at the Record Date.

If you cannot attend this meeting and if you want to be represented by the chairman of the Ordinary General Meeting, please return a proxy (a standard proxy form is attached to this notice), dated and signed by fax and/or mail and/or e-mail at the latest five days prior to the Ordinary General Meeting (i.e. 24 November 2024) to the attention of the Support Services Agent: UBS Europe SE, Luxembourg Branch, 33A, avenue J.F. Kennedy, L-1855 Luxembourg (e-mail: sh-ubsl-as-domiciliation@ubs.com).

Upon receipt of the proxy, the shares will be blocked until the day after the Ordinary General Meeting. Without specific instruction in writing to the company secretary (see above for contact details), any valid proxy which was returned for attendance at the Ordinary General Meeting will remain valid in case of another shareholders’ meeting of the Company with the same agenda (referred to as “Adjourned General Meeting”) if the conditions for its validity are still met at the record date of the Adjourned General Meeting (i.e. five days prior to the Adjourned General Meeting). Similar blocking procedures as for the Ordinary General Meeting would be followed for the Adjourned General Meeting.

A valid new proxy returned on time for the Adjourned General Meeting shall be deemed to constitute a revocation of any proxy returned with respect to the Ordinary General Meeting.

Shareholders, or their representatives, wishing to participate in the Ordinary General Meeting in person are requested to notify the Company of their attendance at least five days prior to the Ordinary General Meeting.

The proxy form will only be valid if it includes the shareholder’s and his/her/its legal representative’s first name, surname and number of shares held at the Record Date and official address and signature as well as voting instructions and is received in due time. Incomplete or erroneous proxy forms or proxy forms, which do not comply with the formalities described therein, will not be taken into account.

Luxembourg, on 29 October 2024 | The Board of Directors

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

Company:  
UBS (Lux) SICAV 1  
33 A, avenue J.F. Kennedy  
L-1855 Luxembourg

Representative in Switzerland:  
UBS Fund Management (Switzerland) AG  
Aeschenvorstadt 1  
CH-4051 Basel

24.168RS

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## PROXY

I, the undersigned

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Client account number : \_\_\_\_\_.

Being the holder or representative of the shares as mentioned in the attached list of subfunds and share classes, hereby appoint:

Mr/Ms \_\_\_\_\_ (or)

the Chairman of the Meeting

With full power of substitution, as my proxy to vote on my behalf at the Ordinary General Meeting of shareholders of **UBS (Lux) SICAV 1** (the "Company") to be held on **29 November 2024 at 11.00 a.m. (Luxembourg time)** at the registered office of the Company (the "OGM") **and at any shareholders' meeting of the Company having the same agenda** (the "Adjourned General Meeting").

Any valid proxy returned for the OGM will remain valid for an Adjourned General Meeting under the conditions mentioned in the convening notice.

This form is to be used in favour or against the following resolutions as **indicated by a mark** in the appropriate box below.

		Favour	Against	Abstain
RESOLUTION 1	Appointment of ERNST & YOUNG, Luxembourg, as independent auditor of the Company in replacement of PricewaterhouseCoopers, Société coopérative, Luxembourg, subject to and as of the CSSF approval	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2024

Signature: \_\_\_\_\_

*Please fill the attachment regarding the number of shares for which you want to issue this proxy.*

According to the Articles of Association of the Company, fractional shares do not give holders any voting rights. Please fill in the below table only with whole shares (i.e. without decimals). You are herewith informed that proxy forms with fractional shares represented shall remain valid for the Annual General Meeting of the Company, however the fractions will not be taken into account for voting exercise.

<b>Number of shares</b>	<b>Name of Subfund</b>	<b>ISIN</b>
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU0397608430
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU0397598458
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU2358387889
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU0397604876
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU0397596080
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU0397605766
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU0397599340
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU0397602409
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU0397594465
_____, _____	UBS (Lux) SICAV 1 - All-Rounder (USD)	LU2098885218
_____, _____	UBS (Lux) SICAV 1 - Medium Term USD Corporate Bonds Sustainable (USD)	LU1008479658
_____, _____	UBS (Lux) SICAV 1 - Medium Term USD Corporate Bonds Sustainable (USD)	LU1008479815
_____, _____	UBS (Lux) SICAV 1 - Medium Term USD Corporate Bonds Sustainable (USD)	LU2007311660
_____, _____	UBS (Lux) SICAV 1 - Medium Term USD Corporate Bonds Sustainable (USD)	LU1008479492
_____, _____	UBS (Lux) SICAV 1 - Medium Term USD Corporate Bonds Sustainable (USD)	LU1008479229
_____, _____	UBS (Lux) SICAV 1 - Medium Term USD Corporate Bonds Sustainable (USD)	LU1008479575