



UBS (Lux) Key Selection SICAV
Société d'Investissement à Capital Variable
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B88580
(the "Company")

www.ubs.com

Notice to the shareholders of UBS (Lux) Key Selection SICAV – Global Allocation (EUR)
and
shareholders of UBS (Lux) Key Selection SICAV – Global Allocation (USD)
(collectively referred to as the "Shareholders")

You were informed by way of an investor notice dated 6 September 2024 of the decision of UBS (Lux) Key Selection SICAV, a "Société d'Investissement à Capital Variable (SICAV)" to merge the sub-funds **UBS (Lux) Key Selection SICAV – Global Allocation (EUR)** (the "Merging Sub-Fund") into **UBS (Lux) Key Selection SICAV - Global Allocation (USD)** (the "Receiving Sub-Fund") (both sub-funds collectively referred to as the "Sub-Funds") on 25 October 2024 (the "Effective Date") (the "Merger").

The merger is meanwhile completed and resulted in the following conversion ratios:

UBS (Lux) Key Selection SICAV – Global Allocation (EUR)			UBS (Lux) Key Selection SICAV - Global Allocation (USD)	
ISIN	Share class	Ratio applied	ISIN	Share class
LU0197216558	P-acc	0,1565567	LU2872701516	(EUR hedged) P-acc
LU0423398907	Q-acc	1,9274223	LU2872701607	(EUR hedged) Q-acc
LU1121266784	N-6%-midst	0,6506037	LU2872701433	(EUR hedged) P-6%-midst
LU0423397842	N-acc	1,4683399	LU2872701516	(EUR hedged) P-acc
LU0678606244	(GBP hedged) P-acc	0,1730884	LU2872701276	(GBP hedged) P-acc
LU1240794971	(GBP hedged) Q-acc	1,4909044	LU2872701359	(GBP hedged) Q-acc
LU0218832045	(CAD hedged) P-acc	0,1680061	LU2872700971	(CAD hedged) P-acc
LU0423401628	(CAD hedged) Q-acc	1,5497503	LU2872701193	(CAD hedged) Q-acc
LU0423402782	(CAD hedged) I-X-dist	1,3638123	LU1518596827	(CAD hedged) I-X-dist

Luxembourg and Basle, 30 October 2024 | The Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

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Representative in Switzerland:
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