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## Notice to shareholders of UBS (Lux) Strategy SICAV

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Dear Shareholder,

On 30 October 2023, we sent to your attention a notice to inform you about the Annual General Meeting held on 30 November 2023 at 11.00 a.m.

The shareholders of the Company are hereby informed that the Annual Report of the Company for the period ended 31 May 2023 has been approved by the shareholders of the Company during the Annual General Meeting of the Company held on 30 November 2023 and was filed with the appropriate government bodies (the “**Annual Report**”).

The Board of Directors considered that appendix 5 to the Annual Report must be revised and related additional changes have to be made in the Annual Report. The Board of Directors therefore resolved on 14 December 2023 to amend the Annual Report and to proceed with the re-filing of the amended Annual Report (the “**Amended Annual Report**”) with the appropriate government bodies, as soon as the Amended Annual Report is finalised.

As a result, the Board of Directors, acting in the best interest of the Company and its shareholders, has decided to convene an Ordinary General Meeting in order to propose to the shareholders the approval of the Amended Annual Report.

Accordingly, the shareholders of UBS (Lux) Strategy SICAV are invited to the Ordinary General Meeting of the Company that will take place at its registered office on 26 March 2024 at 10:00 a.m. (Luxembourg time) with the following agenda (“**Ordinary General Meeting**”):

### AGENDA

1. Approval of the Amended Annual Report as of 31 May 2023

The Amended Annual Report is available free of charge during normal office hours at the registered office of the Company in Luxembourg. Each shareholder may request that the Amended Annual Report is sent to him.

The majority at the Ordinary General Meeting shall be determined according to the shares issued and outstanding at midnight (Luxembourg time) five days prior to the Ordinary General Meeting (referred to as “**Record Date**”). There will be no requirement as to the quorum in order for the Ordinary General Meeting to validly deliberate and decide on the matters listed in the agenda; resolutions will be passed by the simple majority vote of the shares present or represented at the meeting. At the Ordinary General Meeting, each share entitles to one vote. The rights of the shareholders to attend the Ordinary



UBS (Lux) Strategy SICAV  
33A, avenue J.F. Kennedy  
L-1855 Luxembourg  
RCS Luxembourg Nr. B 43.925  
(the „Company“)

[www.ubs.com](http://www.ubs.com)

General Meeting and to exercise the voting right attached to their shares are determined in accordance with the shares held at the Record Date.

If you cannot attend this meeting and if you want to be represented by the chairman of the Ordinary General Meeting, please return a proxy (a standard proxy form is attached to this notice), dated and signed by mail and/or e-mail at the latest five days prior to the Ordinary General Meeting (i.e. 21 March 2024) to the attention of the Support Services Agent: UBS Europe SE, Luxembourg Branch, 33A, avenue J.F. Kennedy, L-1855 Luxembourg (e-mail: [sh-ubsl-as-domiciliation@ubs.com](mailto:sh-ubsl-as-domiciliation@ubs.com)).

Upon receipt of the proxy, the shares will be blocked until the day after the Ordinary General Meeting. Without specific instruction in writing to the company secretary (see above for contact details), any valid proxy which was returned for attendance at the Ordinary General Meeting will remain valid in case of another shareholders' meeting of the Company with the same agenda ("referred to as "Adjourned General Meeting") if the conditions for its validity are still met at the record date of the Adjourned General Meeting (i.e. five days prior to the Adjourned General Meeting). Similar blocking procedures as for the Ordinary General Meeting would be followed for the Adjourned General Meeting.

A valid new proxy returned on time for the Adjourned General Meeting shall be deemed to constitute a revocation of any proxy returned with respect to the Ordinary General Meeting.

Shareholders, or their representatives, wishing to participate in the Ordinary General Meeting in person are requested to notify the Company of their attendance at least five days prior to the Ordinary General Meeting.

The proxy form will only be valid if it includes the shareholder's and his/her/its legal representative's first name, surname and number of shares held at the Record Date and official address and signature as well as voting instructions and is received in due time. Incomplete or erroneous proxy forms or proxy forms, which do not comply with the formalities described therein, will not be taken into account.

Luxembourg, on 26 February 2024 | The Board of Directors

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

Company:  
UBS (Lux) Strategy SICAV  
33 A, avenue J.F. Kennedy  
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Representative in Switzerland:  
UBS Fund Management (Switzerland) AG  
Aeschenvorstadt 1  
CH-4051 Basel

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UBS Fund Management (Switzerland) AG is a member of UBS Group AG.  
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