



UBS Fund Management (Luxembourg) S.A.
Société anonyme
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 154210
(the „Management Company”)

www.ubs.com

Notice to the unitholders of

UBS (Lux) Strategy Fund - Balanced Sustainable (EUR)
UBS (Lux) Strategy Fund - Growth Sustainable (EUR)
UBS (Lux) Strategy Fund - Yield Sustainable (EUR)
UBS (Lux) Strategy Fund - Yield Sustainable (USD)
UBS (Lux) Strategy Fund - Growth Sustainable (USD)
(the “Receiving Sub-Funds”)

The board of directors (the “**Board of Directors**”) of the Management Company, has decided to proceed to a merger by absorption of several sub-funds of CS Investment Funds 12, a fonds commun de placement under the laws of the Grand Duchy of Luxembourg (the “**Merging UCITS**”) into the Receiving Sub-Funds in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the “**Merger**”). You have been informed of these Mergers by way of notices dated 8 April 2024.

The Mergers became effective on 21 May 2024 (the “**Effective Date**”). They resulted in the following merger ratios:

Merging Sub-Fund	ISIN	Merger Ratio	Receiving Sub-Fund	ISIN
Credit Suisse (Lux) Portfolio Fund Balanced EUR IB EUR (acc)	LU0108835637	0.0003488	UBS (Lux) Strategy Fund - Balanced Sustainable (EUR) K-1-acc	LU0886758357
Credit Suisse (Lux) Portfolio Fund Balanced EUR B EUR (acc)	LU0091100973	0.0717855	UBS (Lux) Strategy Fund - Balanced Sustainable (EUR) P-acc	LU0049785446
Credit Suisse (Lux) Portfolio Fund Balanced EUR UB EUR (acc)	LU1144411045	0.9073942	UBS (Lux) Strategy Fund - Balanced Sustainable (EUR) Q-acc	LU0941351172

Merging Sub-Fund	ISIN	Merger Ratio	Receiving Sub-Fund	ISIN
Credit Suisse (Lux) Portfolio Fund Growth EUR B EUR (acc)	LU0091101195	0.0564630	UBS (Lux) Strategy Fund - Growth Sustainable (EUR) P-acc	LU0033036590
Credit Suisse (Lux) Portfolio Fund Growth EUR UB EUR (acc)	LU1144411474	0.8978030	UBS (Lux) Strategy Fund - Growth Sustainable (EUR) Q-acc	LU0941351503
Credit Suisse (Lux) Portfolio Fund Growth EUR EB EUR (acc)	LU1237499287	1.0350913	UBS (Lux) Strategy Fund - Growth Sustainable (EUR) I-A1-acc	LU2796587876
Credit Suisse (Lux) Portfolio Fund Growth EUR IA EUR (dist)	LU1267071774	0.0004754	UBS (Lux) Strategy Fund - Growth Sustainable (EUR) K-1-dist	LU2796587959



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Merging Sub-Fund	ISIN	Merger Ratio	Receiving Sub-Fund	ISIN
Credit Suisse (Lux) Portfolio Fund Yield EUR IB EUR (acc)	LU0108838904	0.0003501	UBS (Lux) Strategy Fund - Yield Sustainable (EUR) K-1-acc	LU0939687355
Credit Suisse (Lux) Portfolio Fund Yield EUR CB EUR (acc)	LU2105729961	6.8632534	UBS (Lux) Strategy Fund - Yield Sustainable (EUR) N-acc	LU0167295319
Credit Suisse (Lux) Portfolio Fund Yield EUR B EUR (acc)	LU0091100890	0.0541894	UBS (Lux) Strategy Fund - Yield Sustainable (EUR) P-acc	LU0033040782
Credit Suisse (Lux) Portfolio Fund Yield EUR A EUR (dist)	LU0091100627	0.0860296	UBS (Lux) Strategy Fund - Yield Sustainable (EUR) P-dist	LU0033040600
Credit Suisse (Lux) Portfolio Fund Yield EUR UB EUR (acc)	LU1144411805	0.9041777	UBS (Lux) Strategy Fund - Yield Sustainable (EUR) Q-acc	LU0941351842
Credit Suisse (Lux) Portfolio Fund Yield EUR UA EUR (dist)	LU1144411714	1.0669031	UBS (Lux) Strategy Fund - Yield Sustainable (EUR) Q-dist	LU1240800455
Credit Suisse (Lux) Portfolio Fund Yield EUR EB EUR (acc)	LU1237499444	1.1156884	UBS (Lux) Strategy Fund - Yield Sustainable (EUR) I-A1-acc	LU2796588254

Merging Sub-Fund	ISIN	Merger Ratio	Receiving Sub-Fund	ISIN
Credit Suisse (Lux) Portfolio Fund Yield USD BH JPY (acc)	LU1614284344	0.9335034	UBS (Lux) Strategy Fund - Yield Sustainable (USD) (JPY hedged) P-acc	LU1410364910
Credit Suisse (Lux) Portfolio Fund Yield USD EB USD (acc)	LU1230137199	1.2866672	UBS (Lux) Strategy Fund - Yield Sustainable (USD) I-A1-acc	LU2796588338
Credit Suisse (Lux) Portfolio Fund Yield USD IB USD (acc)	LU1230137439	0.0001801	UBS (Lux) Strategy Fund - Yield Sustainable (USD) K-1-acc	LU0939686977
Credit Suisse (Lux) Portfolio Fund Yield USD B USD (acc)	LU0078046959	0.0800219	UBS (Lux) Strategy Fund - Yield Sustainable (USD) P-acc	LU0033043885
Credit Suisse (Lux) Portfolio Fund Yield USD A USD (dist)	LU0078046876	0.1002945	UBS (Lux) Strategy Fund - Yield Sustainable (USD) P-dist	LU0033041590
Credit Suisse (Lux) Portfolio Fund Yield USD UB USD (acc)	LU1144412282	0.8796630	UBS (Lux) Strategy Fund - Yield Sustainable (USD) Q-acc	LU0941351925
Credit Suisse (Lux) Portfolio Fund Yield USD UA USD (dist)	LU1144412100	1.0232359	UBS (Lux) Strategy Fund - Yield Sustainable (USD) Q-dist	LU1240800539



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Merging Sub-Fund	ISIN	Merger Ratio	Receiving Sub-Fund	ISIN
Credit Suisse (Lux) Portfolio Fund Growth USD BH JPY (acc)	LU1614285234	0.8757993	UBS (Lux) Strategy Fund - Growth Sustainable (USD) (JPY hedged) P-acc	LU1410364837
Credit Suisse (Lux) Portfolio Fund Growth USD EB USD (acc)	LU1230137272	1.6080298	UBS (Lux) Strategy Fund - Growth Sustainable (USD) I- A1-acc	LU2796588098
Credit Suisse (Lux) Portfolio Fund Growth USD B USD (acc)	LU0078042453	0.0718038	UBS (Lux) Strategy Fund - Growth Sustainable (USD) P- acc	LU0033040865
Credit Suisse (Lux) Portfolio Fund Growth USD UB USD (acc)	LU1144411631	0.8781556	UBS (Lux) Strategy Fund - Growth Sustainable (USD) Q- acc	LU0941351685
Credit Suisse (Lux) Portfolio Fund Growth USD IB USD (acc)	LU1230137512	0.0002038	UBS (Lux) Strategy Fund - Growth Sustainable (USD) K- 1-acc	LU2208513205

Merging Sub-Fund	ISIN	Merger Ratio	Receiving Sub-Fund	ISIN
Credit Suisse (Lux) Portfolio Fund Growth CHF IB CHF (acc)	LU0108837336	0.0002646	UBS (Lux) Strategy Fund - Growth Sustainable (CHF) K- 1-acc	LU2796587793
Credit Suisse (Lux) Portfolio Fund Growth CHF B CHF (acc)	LU0078041992	0.0899614	UBS (Lux) Strategy Fund - Growth Sustainable (CHF) P- acc	LU0033034892
Credit Suisse (Lux) Portfolio Fund Growth CHF UB CHF (acc)	LU1144411557	0.9651407	UBS (Lux) Strategy Fund - Growth Sustainable (CHF) Q- acc	LU0941351412

Luxembourg and Basel, 27 May 2024

The prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the management regulations as well as the annual and semi-annual reports of the Receiving Sub-Funds can be obtained or ordered free of charge from the paying agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its Swiss branch offices, from the representative in Switzerland as well as on UBS Infoline (0800 899 899).

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