



UBS Fund Management (Luxembourg) S.A.
Société anonyme
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 154210
(the "Management Company")

www.ubs.com

Notice to unitholders of
UBS (Lux) Strategy Fund - Yield Sustainable (USD) (GBP hedged) P-acc
(the "Class")

The Board of Directors of the Management Company of UBS (Lux) Strategy Fund (the "Board") wishes to inform you that due to the low total net asset value of the following Class:

| ISIN | Name |
|--------------|--|
| LU1634239799 | UBS (Lux) Strategy Fund - Yield Sustainable (USD) (GBP hedged) P-acc |

which does not allow an economically efficient management of the Class any longer, the Board has decided to redeem all units of the Class upon payment of the redemption price to the unitholders. Given that there might be interest from the business side to reactivate the Class in the future, the Board has decided to put the Class into an inactive status without its liquidation (so-called "dormant" class).

The Class was closed for subscriptions on 5 April 2023 after the relevant cut-off time. On 2 June 2023 after the relevant cut-off time, the Class will be closed for redemptions. The date of the final NAV will be 5 June 2023 and the proceeds shall be paid out to the unitholders on 8 June 2023.

The Board would like to inform you that you will have no additional costs or other financial disadvantages as a result of this redemption. Subject to relevant conditions, swing pricing shall apply in accordance with the provisions of the sales prospectus.

The prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the management regulations and the annual and semi-annual reports of the fund may be obtained or ordered free of charge from the Swiss representative UBS Fund Management (Switzerland) AG, Aeschenvorstadt 1, 4051 Basel, from the Swiss Paying Agent, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich, its branches in Switzerland as well as from the UBS Infoline (0800 899 899).

The domicile of the management company is Luxembourg.

Basel and Luxembourg, 5 May 2023

UBS Fund Management (Luxembourg) S.A.
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