



UBS (Lux) Equity SICAV
Société d'Investissement à Capital Variable
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 56386
(the „Company”)

www.ubs.com

Notice to shareholders of UBS (Lux) Equity SICAV – O'Connor China Long/Short Alpha Strategies UCITS (USD) (the “Sub-Fund”)

The Board of Directors of the Company wishes to inform you of the following changes affecting the Sub-Fund:

Restructuring of the Portfolio Manager of the Sub-Fund

We are notifying you of a forthcoming internal restructuring of certain businesses within UBS' Asset Management Division. The purpose of the restructuring is to streamline the legal entities within UBS' Asset Management Division. UBS O'Connor LLC (“**UBS O'Connor**”) was a wholly-owned subsidiary of UBS Asset Management (Americas) Inc. UBS Asset Management (Americas) Inc. was converted from a Delaware corporation into a Delaware limited liability company and renamed UBS Asset Management (Americas) LLC (“**UBS AM Americas**”) effective 1 March. UBS O'Connor and UBS AM Americas will consummate a statutory merger pursuant to which UBS O'Connor will merge with and into UBS AM Americas effective on 1 April, 2024 (the “**Merger**”).

Upon completion of the Merger, UBS AM Americas will act as Portfolio Manager of the Sub-Fund. UBS O'Connor will continue to operate as a distinct business unit within UBS AM Americas and the Merger is not expected to have a material impact on the day-to-day operations of UBS O'Connor as it exists today or UBS O'Connor personnel responsible for managing the Sub-Fund.

The Merger will not impact on the existing fees paid out of the assets of the Sub-Fund.

The amendments shall be visible in the April 2024 version of the Company's Sales Prospectus.

Luxembourg, 25 March 2024 | The Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the Company is Luxembourg.

Management Company:
UBS Fund Management (Luxembourg) S.A.
33 A, avenue J.F. Kennedy
L-1855 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
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