

Notice to shareholders of
UBS (Lux) Equity SICAV - Euro Countries Income Sustainable (EUR) F-dist
UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) F-dist
UBS (Lux) Equity SICAV - US Income Sustainable (USD) F-dist
UBS (Lux) Equity SICAV - US Total Yield Sustainable (USD) F-dist
(together the “Share-Classes”)

The board of directors of the Company (the **Board**) has decided to amend the features of the Share-Classes as follows:

- a) re-name the Share-Classes as shown in the table below:

ISIN	Existing share class name	New share class name
LU2110954588	UBS (Lux) Equity SICAV - Euro Countries Income Sustainable (EUR) F-dist	UBS (Lux) Equity SICAV - Euro Countries Income Sustainable (EUR) F- qdist
LU252325490	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) F-dist	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) F- qdist
LU2110954661	UBS (Lux) Equity SICAV - US Income Sustainable (USD) F-dist	UBS (Lux) Equity SICAV - US Income Sustainable (USD) F- qdist
LU1135392162	UBS (Lux) Equity SICAV - US Total Yield Sustainable (USD) F-dist	UBS (Lux) Equity SICAV - US Total Yield Sustainable (USD) F- qdist

- b) change the distribution frequency from yearly to quarterly. The following description of “qdist” share classes as currently disclosed in the prospectus of the Company applies:

“Shares in classes with “-qdist” in their name may make quarterly distributions, gross of fees and expenses. Distributions may also be made out of the capital (this may include, inter alia, realised and unrealised net gains in net asset value) (“capital”). Distributions out of capital result in the reduction of an investor’s original capital invested in the sub-fund. Furthermore, any distributions from the income and/or involving the capital result in an immediate reduction of the net asset value per share of the sub-fund. Investors in certain countries may be subject to higher tax rates on distributed capital than on any capital gains from the sale of fund units. Some investors may therefore prefer to subscribe to accumulating (-acc) rather than distributing (-dist, -qdist) share classes. Investors may be taxed at a later point in time on income and capital arising on accumulating (-acc) share classes compared with distributing (-dist) share classes. Investors should consult qualified experts for tax advice regarding their individual situation.”

The changes to the Share-Classes shall enter into force on 5 December 2024. Shareholders who disagree with the changes may redeem their shares free of charge within 1 month from the date of this notice until 4 December 2024 before the relevant cut-off time, in accordance with the provisions of the prospectus.

Luxembourg and Basle, 4 November 2024 | The Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the Company is Luxembourg.

The Company:
UBS (Lux) Equity SICAV
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L-1855 Luxembourg

The Representative in Switzerland:
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