
Notice to shareholders of UBS (Lux) Equity SICAV

The Board of Directors of the Company wishes to inform you of the following changes in the Company's sales prospectus:

1. For the sub-fund **UBS (Lux) Equity SICAV – Innovation (USD)**, UBS Asset Management Switzerland AG, Zurich will take over portfolio management from UBS Asset Management (Americas) Inc., Chicago.
2. The following addition will be included in the special investment policy of the following sub-funds:
 - **UBS (Lux) Equity SICAV – Climate Solutions (USD)**
 - **UBS (Lux) Equity SICAV – Mobility Leaders (USD)**
 - **UBS (Lux) Equity SICAV – Security Leaders (USD)**
 - **UBS (Lux) Equity SICAV – Healthy Living (USD)**

“Investors should note that the sub-fund’s exposure may also include Chinese A shares. Chinese A shares are renminbi-denominated A shares of companies domiciled in mainland China; these are traded on Chinese stock exchanges such as the Shanghai Stock Exchange and the Shenzhen Stock Exchange. The sub-fund may invest in Chinese A shares via Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.”

3. The investment policy of the sub-fund **UBS (Lux) Equity SICAV – Engage for Impact (USD)** has been clarified as follows:

“... This actively managed sub-fund invests at least 90% of its net assets in equities and other equity interests of companies in developed and emerging markets worldwide that ~~promote~~ are aligned to specific United Nations Sustainable Development Goals (UN SDGs), as defined by the Portfolio Manager’s proprietary impact universe.

...”

4. The investment policy of the sub-fund **UBS (Lux) Equity SICAV – Global Income Sustainable (USD)** has been clarified as follows:

“...~~The sub-fund generally selects equities based~~ ’s investment strategy aims to generate above average returns on equity investments compared to dividend income and an assessment of quality characteristics. The income received by the performance of world equity markets. Returns on equity investments sub-fund may ~~stem~~ originate from dividends, call option premiums~~se~~ and other sources.

Consequently, the sub-fund may use derivative financial instruments in accordance with Point 1.1(g) for investment purposes.

The sub-fund has defensive characteristics through exposure to equities and a derivative overlay strategy which may include (amongst others) selling call options on the underlying equities in the portfolio. Typically, these defensive characteristics may lead to outperformance in periods of increased volatility with market drawdowns but the sub-fund may not participate fully in arising equity market.

...”

5. **UBS (Lux) Equity SICAV – O'Connor China Long/Short Alpha Strategies UCITS (USD):**

The section "Conditions for the issue and redemption of shares" was amended to change the Feeder fund trading day from "every Wednesday" to daily and to include additional non-business days as shown below.

"Conditions for the issue and redemption of shares

Sub-fund shares are issued and redeemed on every business day. A "business day" is a normal bank business day in Luxembourg (i.e. a day when the banks are open during normal business hours), except for 24 and 31 December; individual, non-statutory days of rest in Luxembourg; and days on which stock exchanges in the main countries in which the respective sub-fund invests are closed, or on which 50% or more of the investments of the sub-fund cannot be adequately valued. In addition, the following special rules apply:

- *for the sub-funds UBS (Lux) Equity SICAV – All China (USD), UBS (Lux) Equity SICAV – China Health Care (USD) and UBS (Lux) Equity SICAV – All China Sustainable (USD) days which are not normal banking days in the PRC and/or Hong Kong are not deemed business days of these sub-funds;*
- *for the sub-fund UBS (Lux) Equity SICAV – O'Connor China Long/Short Alpha Strategies UCITS (USD), the following days are not regarded as business days:*
 - a) *Days which are not normal banking days in Dublin, London, New York, Cayman Islands, Singapore in the PRC and/or in Hong Kong;*
 - b) *Days on which the Master Fund (UBS (Irl) Investor Selection – O'Connor China Long/Short Alpha Strategies UCITS) is closed for share subscriptions and redemptions.*

..."

6. The minimum proportion of sustainable investments for the sub-fund **UBS (Lux) Equity SICAV – Climate Action (USD)** was reduced from 40% to 20%. The SFDR Annex has been updated accordingly.

The changes shall enter into force on 28 November 2023. Shareholders who disagree with these changes have the right to redeem their shares free of charge within 30 days from the date of this notice. The amendments are visible in the November 2023 version of the Company's sales prospectus.

Luxembourg and Basel, 27 October 2023 | The Company

The domicile of the collective investment scheme is Luxembourg.

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

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