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**Notice to Unitholders of UBS (Lux) Equity Fund (the "Fund")**

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The Board of Directors of the Management Company wishes to inform you of the following amendments to the Fund's Sales Prospectus:

1. The E/S characteristic in the SFDR Annex of the sub-funds "**UBS (Lux) Equity Fund – Biotech (USD)**", "**UBS (Lux) Equity Fund - Sustainable Health Transformation (USD)**", and "**UBS (Lux) Equity Fund – Tech Opportunity (USD)**" has been revised and now reads as follows:

*"The sub-fund incorporates the following ESG promotion characteristics:*

- ~~A lower Weighted Average Carbon Intensity (WACI) than the reference benchmark or a low absolute carbon profile.~~
- *A sustainability profile that is higher than its benchmark's sustainability profile or a minimum of 51% of assets invested in companies with a sustainability profile in the top half of the benchmark."*

For the sub-funds UBS (Lux) Equity Fund – Biotech (USD) and UBS (Lux) Equity Fund – Tech Opportunity (USD) relevant characteristic has also been removed from the investment policies.

2. **Amendment of settlement cycle in the section "Issue of units":**

"[...]"

The issue price of units of a sub-fund is paid no later than ~~three~~ the third business days, for the two sub-funds ~~UBS (Lux) Equity Fund – China Opportunity (USD) and UBS (Lux) Equity Fund – Greater China (USD)~~ no later than the third business day, after the order date ("**settlement date**") for the following sub-funds, into the Depository's account in favor of the relevant sub-fund:

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| UBS (Lux) Equity Fund – Emerging Markets Sustainable Leaders (USD) |
| UBS (Lux) Equity Fund – Japan Sustainable (JPY)                    |
| UBS (Lux) Equity Fund – Greater China (USD)                        |
| UBS (Lux) Equity Fund - China Opportunity (USD)                    |
| UBS (Lux) Equity Fund - European Opportunity Sustainable (EUR)     |
| UBS (Lux) Equity Fund - Tech Opportunity (USD)                     |
| UBS (Lux) Equity Fund - Global Sustainable (USD)                   |
| UBS (Lux) Equity Fund - Global Sustainable Improvers (USD)         |
| UBS (Lux) Equity Fund - Biotech (USD)                              |
| UBS (Lux) Equity Fund - Mid Caps Europe Sustainable (EUR)          |
| UBS (Lux) Equity Fund - Sustainable Health Transformation (USD)    |

The issue price of units of a sub-fund is paid no later than two business days, after the order date ("**settlement date**") for the following sub-funds, into the Depository's account in favour of the relevant sub-fund:

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| UBS (Lux) Equity Fund – Mid Caps USA         |
| UBS (Lux) Equity Fund – Small Caps USA       |
| UBS (Lux) Equity Fund – US Sustainable (USD) |

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### 3. Amendment of settlement cycle in the section “Redemption of units”:

“[...]”

Consideration for sub-fund units submitted for redemption is paid no later than ~~the third three business days, for the two sub-funds UBS (Lux) Equity Fund – China Opportunity (USD) and UBS (Lux) Equity Fund – Greater China (USD) no later than the third business day,~~ after the order date (“**settlement date**”) for the following sub-funds, unless legal provisions, such as foreign exchange controls or restrictions on capital movements, or other circumstances beyond the control of the Depositary, make it impossible to transfer the redemption amount to the country in which the redemption order has been submitted:

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| UBS (Lux) Equity Fund – Emerging Markets Sustainable Leaders (USD) |
| UBS (Lux) Equity Fund – Japan Sustainable (JPY)                    |
| UBS (Lux) Equity Fund – Greater China (USD)                        |
| UBS (Lux) Equity Fund - China Opportunity (USD)                    |
| UBS (Lux) Equity Fund - European Opportunity Sustainable (EUR)     |
| UBS (Lux) Equity Fund - Tech Opportunity (USD)                     |
| UBS (Lux) Equity Fund - Global Sustainable (USD)                   |
| UBS (Lux) Equity Fund - Global Sustainable Improvers (USD)         |
| UBS (Lux) Equity Fund - Biotech (USD)                              |
| UBS (Lux) Equity Fund - Mid Caps Europe Sustainable (EUR)          |
| UBS (Lux) Equity Fund - Sustainable Health Transformation (USD)    |

Consideration for sub-fund units submitted for redemption is paid no later than two business days after the order date (“settlement date”) for the following sub-funds, unless legal provisions, such as foreign exchange controls or restrictions on capital movements, or other circumstances beyond the control of the Depositary, make it impossible to transfer the redemption amount to the country in which the redemption order has been submitted:

|  |
|--|
| UBS (Lux) Equity Fund – Mid Caps USA         |
| UBS (Lux) Equity Fund – Small Caps USA       |
| UBS (Lux) Equity Fund – US Sustainable (USD) |

The amendments shall enter into force on 30 January 2025. Unitholders who do not agree to the changes may redeem their units free of charge within 30 days of this notice. The amendments shall be visible in the Fund’s Sales Prospectus.

Luxembourg and Basle, 30 December 2024 | The Management Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Management Regulations and the annual and semi-annual reports relating to the Fund may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

The Management Company:  
UBS Asset Management (Europe) S.A.  
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L-1855 Luxembourg

Representative in Switzerland:  
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