
Notice to the shareholders of the sub-fund **UBS (Lux) Bond SICAV – Multi Income (USD)**

The board of directors of the Company (the "Board of Directors") wishes to inform you that, pursuant to the Company's Articles of Incorporation and Sales Prospectus, it has decided to liquidate the sub-fund UBS (Lux) Bond SICAV – Multi Income (USD) (the "**Sub-Fund**") with effect on 13 December 2022 (the "**Effective Date**").

The Board of Directors considers that the decreasing level of assets in the Sub-Fund would not permit economically viable management of the Sub-Fund to be carried out over the foreseeable future. As a result, the Board of Directors has decided to liquidate the Sub-Fund on the Effective Date.

No new subscription orders for shares of the Sub-Fund have been accepted since the cut-off time on 14 November 2022, and after the cut-off time on 12 December 2022, no more requests to redeem or convert shares of the Sub-Fund will be processed.

Effective immediately, a derogation to the investment policy of this Sub-Fund is permitted. Specifically, subject to compliance with diversification regulations, a substantial portion of its assets may now be invested in liquid funds.

All of the anticipated liquidation costs have been charged to the Sub-Fund from the date of the Board of Director's resolution to liquidate the Sub-Fund and are reflected in the Sub-Fund's net asset value in order to ensure the fair and equal treatment of the shareholders.

Shareholders who hold shares in the Sub-Fund on the Effective Date will receive their pro-rata entitlement of the liquidation proceeds after the liquidation of the Sub-fund is complete, in accordance with Luxembourg law and provisions. If necessary, the liquidation proceeds may be repaid in instalments. Following the liquidation of the Sub-Fund, any residue of the liquidation proceeds unclaimed by shareholders will be deposited in escrow with the Caisse de Consignation in Luxembourg on behalf of the respective beneficiaries of such liquidation proceeds, if any.

We wish to inform you that your investment in investment funds may be taxable. Please consult your tax adviser if you have any tax-related questions as a result of this liquidation.

Luxembourg, 29 November 2022 | The Board of Directors of the Company

The prospectus, the Key Investor Information (KII), the articles of association as well as the annual and semi-annual reports of the Company can be obtained or ordered free of charge from the paying agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its Swiss branch offices, from the representative in Switzerland as well as on UBS Infoline (0800 899 899).

Place of incorporation of the Company is Luxembourg.

Representative in Switzerland:

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