



UBS (Lux) Bond SICAV
Société d'Investissement à Capital Variable
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 56385
(the „Receiving UCITS”)

www.ubs.com

Notice to shareholders of UBS (Lux) Bond SICAV – EUR Corporates Sustainable (EUR)
(the “Receiving Sub-Fund”)

THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.

**IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER, YOU SHOULD SEEK
INDEPENDENT PROFESSIONAL ADVICE.**

30 July 2024

Dear Shareholders,

The board of directors (the "**Board of Directors**") of the Receiving UCITS, has decided to proceed to a merger by absorption of the Credit Suisse (Lux) SQ European Corporate Bond Fund (the "**Merging Sub-Fund**"), a sub-fund of CS Investment Funds 1, a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxembourg having its registered office at 5, rue Jean Monnet, L-2180, Grand Duchy of Luxembourg and registered with the RCS under number B 131404 (the "**Merging UCITS**") into the Receiving Sub-Fund in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Merger**"). You were informed by way of publication dated 17 June 2024. The Merger has been completed as of 26 July 2024 (the "**Effective Date**").

It resulted in the following merger ratios:

Merging Sub-fund CS Investment Funds 1 –				Receiving Sub-fund UBS (Lux) Bond SICAV –	
ISIN	Share class Long Name	Ratio applied	ISIN	Share class Log Name	
LU0439683516	Credit Suisse (Lux) SQ European Corporate Bond Fund EBH CHF	1.27830	LU2816772177	EUR Corporates Sustainable (EUR) (CHF hedged) I-A1-acc	
LU0439682898	Credit Suisse (Lux) SQ European Corporate Bond Fund EBH USD	1.55092	LU2816772250	EUR Corporates Sustainable (EUR) I-A1-acc	
LU0439683276	Credit Suisse (Lux) SQ European Corporate Bond Fund EB EUR	1.42230	LU2816772250	EUR Corporates Sustainable (EUR) I-A1-acc	
LU1785831584	Credit Suisse (Lux) SQ European Corporate Bond Fund EA EUR	0.95830	LU2816772250	EUR Corporates Sustainable (EUR) I-A1-acc	
LU1007182436	Credit Suisse (Lux) SQ European Corporate Bond Fund DBH USD	10.90040	LU2816772334	EUR Corporates Sustainable (EUR) (USD hedged) I-B-acc	

LU1126274569	Credit Suisse (Lux) SQ European Corporate Bond Fund IB EUR	72.77755	LU0162626096	EUR Corporates Sustainable (EUR) P-acc
LU1126274130	Credit Suisse (Lux) SQ European Corporate Bond Fund B EUR	6.74037	LU0162626096	EUR Corporates Sustainable (EUR) P-acc
LU1785831402	Credit Suisse (Lux) SQ European Corporate Bond Fund A EUR	6.45639	LU0162626096	EUR Corporates Sustainable (EUR) P-acc
LU1785831667	Credit Suisse (Lux) SQ European Corporate Bond Fund UB EUR	0.94072	LU0396343682	EUR Corporates Sustainable (EUR) Q-acc

Please contact your financial adviser or the registered office of the Merging UCITS if you have questions regarding this matter.

Please contact your financial adviser or the registered office of the Receiving UCITS if you have questions regarding this matter.

Yours faithfully,

The Board of Directors

Luxembourg and Basle, 30 July 2024 | The Receiving UCITS

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

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Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

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