
Notice to shareholders of UBS (Lux) Bond SICAV – 2023 (USD)
(the “Sub-Fund”)

The Board of Directors of the Company (the “Board of Directors”) has reminded you with publication dated 31 October 2023 that the Sub-Fund will reach its predetermined maturity date on 21 November 2023 (the “**Maturity Date**”).

On the Maturity Date, the Sub-Fund was liquidated. The liquidation was closed and resulted in the following liquidation proceeds:

Share Class	ISIN	Liquidation proceeds
(HKD) P-qdist	LU1980165945	HKD 751.84
I-A1-acc	LU1939228059	USD 96.35
K-1-acc	LU1914375941	USD 4'794'588.27
K-1-dist	LU1914376089	USD 3'820'853.33
K-1-qdist	LU1914376162	USD 3'771'623.25
P-acc	LU1914375511	USD 94.75
P-dist	LU1914375602	USD 76.26
P-qdist	LU1980165606	USD 75.84
Q-acc	LU1914375784	USD 95.89
Q-dist	LU1914375867	USD 76.42
Q-UKdist-qdist	LU1939227754	USD 73.99

Please also note that the Sub-Fund held 0.38% of its net asset value in Russian securities (XS0993162683, VEB FIN 5.942% 23) which are currently subject to sanctions and cannot be sold (the “**Sanctioned Asset**”). Considering the unavailability to receive the principal and interest amount of the Sanctioned Asset at Maturity Date of the Sub-Fund, this expected future cash flow has been valued to 0 (zero) from 31.10.2023. The net proceeds (if any) from the maturity of the Sanctioned Asset or other illiquid securities will be paid to shareholders that remain in the Sub-Fund until the Maturity Date in additional installments i.e. upon lifting of the sanctions and when they can be realized and the proceeds (to the extent there are any) can be repatriated and distributed.

Basel and Luxembourg, 27 November 2023 | The Board of Directors

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

UBS (Lux) Bond SICAV
33 A, avenue J.F. Kennedy
L-1855 Luxembourg



UBS (Lux) Bond SICAV
Société d'Investissement à Capital Variable
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 56386
(the "Company")

www.ubs.com

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

23.105RS

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