

FORUM ONE
Société d'Investissement à Capital Variable organised under the form of a *société anonyme*
4, Rue Robert Stümper
L-2557 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg: B 188605
(the **Company**)

**INFORMATION NOTICE TO THE SHAREHOLDERS OF FORUM ONE – VINACAPITAL
VIETNAM FUND**

*The board of directors of the Company (the **Board**) accepts responsibility for the accuracy of the contents of this notice. Terms not defined herein shall have the meaning ascribed to them in the prospectus of the Company (the **Prospectus**).*

Dear Shareholder,

We write to you in your capacity as shareholder of Forum One – VinaCapital Vietnam Fund (the **Sub-Fund**), one of the sub-funds of the Company to inform you that the Board has decided to amend the Prospectus as follows (the **Amendments**):

1. GENERAL SECTION OF THE PROSPECTUS

- (a) Insertion of the definition of *SFDR RTS* under section 1. *General Definitions*; and
- (b) Update of the composition of the board of directors of the Company under section 3. *Administration of the Company*.

2. DATA SHEET OF FORUM ONE – VINACAPITAL VIETNAM FUND

- (a) Upgrade of the classification of the Sub-Fund under the Regulation (EU) 2019/2088 on sustainability-related disclosure in the financial sector, as amended (the **SFDR**), in order for the Sub-Fund to qualify as an article 8(1) product under the SFDR (the **SFDR Upgrade**) and, as a result, amendment of the Prospectus in order to include the necessary disclosures in the Sub-Fund's data sheet; and
- (b) Creation of a new section X "Other Fees" including the following clarifications: "*Other fees borne by Classes A and C of the Sub-Fund will be limited to ensure that the overall expenses of these Classes do not exceed 2% p.a. of their respective average Net Asset Value. In the event of expenses attributed to these Classes exceeding this threshold the excess amount will be supported by the Investment Manager*".

The Board considers that the SFDR Upgrade (including the relating amendments to the Prospectus) is a material change.

The shareholders of the Sub-Fund who do not agree with the SFDR Upgrade may redeem their shares free of charge during a period of one month starting on the date of this notice and ending on 9 September 2023 (the **Redemption Notice Period**). Redemptions during the Redemption Notice Period will be subject to the provisions of the Prospectus, but no redemption charge or fee will be payable.

The Amendments to the general section of the Prospectus (as described under the above section 1) will be effective as of the date of the present notice, while the SFDR Upgrade and the Amendments related thereto (as described under the above section 2) will be effective as of 9 September 2023.

An updated version of the Prospectus, including the pre-contractual disclosure requirements specified in the Commission Delegated Regulation 2022/1288 of 6 April 2022 supplementing Regulation (EU) 2019/2088 relating to the Sub-Fund, is made available to investors free of charge upon request. The new visa-stamped Prospectus will be made available to investors free of charge from the Company upon request.

Yours sincerely,

The Board

Zurich, September 2023

Swiss representative: First Independent Fund Services Ltd., Feldeggstrasse 12, CH-8008 Zurich

Swiss paying agent: NPB New Private Bank Ltd, Limmatquai 1, CH-8001 Zurich

The prospectus, the key information documents, the articles of association, as well as the annual and semi-annual reports may be obtained free of charge from the Swiss Representative.