

FORUM ONE
Société d'Investissement à Capital Variable organised under the form of a *société anonyme*
4, Rue Robert Stumper
L-2557 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg: B 188605
(the **Company**)

INFORMATION NOTICE TO THE SHAREHOLDERS OF FORUM ONE – VINACAPITAL VIETNAM FUND

*The board of directors of the Company (the **Board**) accepts responsibility for the accuracy of the contents of this notice. Terms not defined herein shall have the meaning ascribed to them in the prospectus of the Company (the **Prospectus**).*

Dear Shareholder,

We are writing to you in your capacity as shareholder of Forum One – VinaCapital Vietnam Fund (the **Sub-Fund**), one of the sub-funds of the Company to inform you that the Board has decided to amend the Prospectus as follows (the **Amendments**):

1. DATA SHEET OF FORUM ONE – VINACAPITAL VIETNAM FUND

To amend the Prospectus of the Company to change the section “XX. Conversion” in the Sub-Fund’s data sheet as follows in order to clarify the conversion cycle which will now be aligned with the subscription cycle:

Current wording in the Prospectus:

“The terms and conditions for conversion are described in Chapter 17 “Share Conversion” of the Prospectus.

A shareholder may withdraw a request for conversion of Shares in accordance with Chapter 17. All other requests to withdraw a redemption request are at the sole discretion of the Board, and will only be considered if received before 12:30 p.m. (Luxembourg time) one banking day prior to the applicable Valuation Day”.

Proposed wording:

“Save as otherwise decided by the Board, requests for conversion must be received by the Management Company (in its capacity as administrative agent) before 6 p.m. (Luxembourg time) two (2) Business Days preceding the relevant Valuation Day, or the Business Day following the Valuation Day if it is not a Business Day, and shall be processed on the basis of the Net Asset Value determined as at that Valuation Day. Any requests notified after this deadline will be processed on the following Valuation Day.

The conversion price of each Share is payable within one (1) Business Day of the actual Valuation Day.

A shareholder may withdraw a request for conversion of Shares in accordance with Chapter 17. All other requests to withdraw a conversion request are at the sole discretion of the Board, and will only be considered if received before 12:30 p.m. (Luxembourg time) one banking day prior to the applicable Valuation Day.”.

The Board considers that the Amendments are not material changes to the Prospectus. This notice is for information purposes only and no action is required on your part.

An updated version of the Prospectus is made available to investors free of charge upon request. The new visa-stamped Prospectus will be made available to investors free of charge from the Company upon request.

This notice shall be governed by, and construed in accordance with, the laws of the Grand Duchy of Luxembourg and the courts of the District of Luxembourg-City shall have exclusive jurisdiction in respect of any dispute arising out of this notice.

Yours sincerely,

The Board

Zurich, February 2024

The prospectus, the key information documents, the Articles of Association and the annual and semi-annual reports can be obtained free of charge from the Swiss representative.

Swiss representative: FIRST INDEPENDENT FUND SERVICES LTD, Feldeggstrasse 12, CH-8008 Zurich

Swiss paying agent: NPB New Private Bank Ltd, Limmatquai 1, CH-8001 Zurich