

**CS Investment Funds 1**

*Société d'investissement à capital variable*

Registered office: **5, rue Jean Monnet, L-2180, Grand Duchy of Luxembourg**

**R.C.S. Luxembourg B 131404**

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**Notice to the shareholders of  
CS Investment Funds 1**

with the sub-funds (the »Merging Sub-Funds«)

*CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund*

*CS Investment Funds 1 - Credit Suisse Investment Partners (Lux)  
Global Investment Grade Convertible Bond Fund*

*CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Convert International Bond Fund*

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**Dear Shareholders,**

The board of directors (the »**Board of Directors**«) of CS Investment Funds 1, has decided to merge the Merging Sub-Funds into three newly established Sub-Funds (the »**Receiving Sub-Funds**«) of the BANTLEON SELECT SICAV (the »**Receiving Fund**«), a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxembourg having its registered office at 15, rue de Flaxweiler, L-6776 Grevenmacher, registered with the RCS under number B 210 538 in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the »**Merger**«). The Merger shall become effective on 11 October 2024 (the »**Effective Date**«).

This notice describes the implications of the contemplated Merger. Please contact your financial advisor if you have any questions on the content of this notice. The Merger may impact your tax situation. Shareholders should contact their tax advisor for specific tax advice in relation to the Merger.

Capitalised terms not defined herein have the same meaning as in the prospectus of the Merging UCITS.

**1. Background and rationale for the merger**

The decision of the Board of Directors to proceed with the Merger was passed in the shareholders' interest and takes place in the context of the following rationale. BANTLEON AG, Zurich, is acquiring the majority stake of 62% in Credit Suisse Investment Partners (Schweiz) AG from Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG. The Merging Sub-funds managed by Credit Suisse Investment Partners (Schweiz) AG are currently held in two Credit Suisse SICAV umbrella funds. In order to ensure the efficient continuation of the Merging Sub-funds under the BANTLEON brand name, a transfer to the existing umbrella fund BANTLEON SELECT SICAV, which is already home to 13 sub-funds, is necessary. For this reason, following the approval by the CSSF, three new sub-funds have been established in this existing umbrella fund and will be activated within the merger. The management of the Merging Sub-funds by Credit Suisse Investment Partners (Schweiz) AG, which is intended to be renamed to BANTLEON Convertibles Experts AG by the end of the fourth quarter 2024 (subject to approval by the Swiss Financial Market Supervisory Authority (FINMA), will remain unchanged.

**2. Summary of the Merger**

- 2.1. The Merger shall become effective and final between the Merging Sub-Funds and the Receiving Sub-Funds and vis-à-vis third parties on the Effective Date.
- 2.2. On the Effective Date, all assets and liabilities of the respective Merging Sub-Fund will be transferred to the respective Receiving Sub-Fund. The Merging Sub-Fund will cease to exist as a result of the Merger.
- 2.3. No general meeting of Shareholders shall be convened to approve the Merger and Shareholders are not required to vote on the Merger.
- 2.4. The Shareholders holding shares of the Merging Sub-Fund on the Effective Date will automatically be issued shares of the Receiving Sub-Fund in exchange for their shares of the Merging Sub-Fund, in accordance with the relevant share exchange ratio and participate in the results of the respective Receiving Sub-Fund as from such date. Shareholders will receive a confirmation note of their holding in the Receiving Sub-Fund as soon as practicable after the Effective Date. For more detailed information please see section 5 (*Rights of Shareholders in relation to the Merger*) below.
- 2.5. Subscriptions and/or conversions of shares of the Merging Sub-Fund will be suspended from 30 August 2024 to 11 October 2024 in order to implement the procedures needed for the Merger in an orderly and timely manner as indicated under section 6 (*Procedural aspects*) below.
- 2.6. Redemptions of shares of the Merging Sub-Fund will be suspended from 4 October 2024 to 11 October 2024 to implement the procedures needed for the Merger in an orderly and timely manner as indicated under section 6 (*Procedural aspects*) below.
- 2.7. Other procedural aspects of the Merger are set out in section 6 (*Procedural aspects*) below.
- 2.8. The Merger has been authorised by the *Commission de Surveillance du Secteur Financier* (the »**CSSF**«).
- 2.9. The timetable below summarises the key steps of the Merger.

Notice Period	From 30 August 2024 to 4 October 2024
Suspension Period of subscription and conversion of shares of the Merging Sub-Fund	<p>From 30 August 2024 to 11 October 2024</p> <p>Last cut-off for Subscriptions:</p> <ul style="list-style-type: none"> <li>▪ CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund: 29 August 2024, 3.00 p.m.</li> <li>▪ CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Global Investment Grade Convertible Bond Fund: 29 August 2024, 1.00 p.m.</li> <li>▪ CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Convert International Bond Fund: 29 August 2024, 1.00 p.m.</li> </ul>
Suspension Period of redemption of shares of the Merging Sub-Fund	<p>From 4 October 2024 to 11 October 2024</p> <p>Last cut-off for Redemptions:</p> <ul style="list-style-type: none"> <li>▪ CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund: 3 October 2024, 3.00 p.m.</li> <li>▪ CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Global Investment Grade Convertible Bond Fund: 3 October 2024, 1.00 p.m.</li> <li>▪ CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Convert International Bond Fund: 3 October 2024, 1.00 p.m.</li> </ul>
Final NAV Date	10 October 2024
Effective Date	11 October 2024

Date of calculation of the exchange ratio	on the Effective Date using the NAVs as of the Final NAV Date
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### 3. Impact of the merger on Shareholders of the Merging Sub-Fund

The investment strategy and main characteristics of the Receiving Sub-Funds, as described in the prospectus and in the key information document in accordance with Packaged Retailed Investments and Insurance Products Regulation ("KID") of the Receiving Sub-Funds, and of the Merging Sub-Funds, as described in the prospectus and in the KID of the Merging Sub-Funds, are similar and will remain the same after the Effective Date.

Shareholders of the Merging Sub-Funds should carefully read the description of the Receiving Sub-Funds in the prospectus of the Receiving Sub-Funds and in the KID of the Receiving Sub-Funds before making any decision in relation to the Merger.

The investment manager of the Merging Sub-Fund and of the Receiving Sub-Fund does not intend to make changes to either Sub-Fund's portfolio for the purpose of the Merger.

#### 3.1. Investment objective and policy

Merging Sub-Funds	Receiving Sub-Funds
<b>CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund</b>	<b>BANTLEON SELECT SICAV - Bantleon Global Bond Opportunities <sup>1</sup></b>

The objective of the Subfund is primarily to achieve income and capital appreciation from bonds and other debt securities, denominated in any currency, issued by any type of issuer globally by means of active sector rotation in the fixed-income area, while preserving the value of the assets.

This Subfund aims to outperform the return of the SOFR + 1.00% p.a. benchmark. The Subfund is actively managed. The benchmark is used as a reference point for determining the long term target performance that the Subfund intends to achieve whatever the market conditions are. It is thus expected that the performance of the Subfund will to a significant extent deviate from the benchmark. There are however market conditions that may result in the performance of the Subfund being closer to the performance of the benchmark or, on the contrary, significantly different from the performance of the benchmark. [...]

The strategy of sector rotation is being used for the sake of anticipating economic recovery and contractions in different sectors of the economy, as the global economy moves in cycles. The phases of this cycle – Overheating, Slowdown, Contraction, Recovery – do not always develop in the same way, or in the same timeframe. However, certain parameters of the economy are typical for each phase as is the performance of asset classes and sub-asset classes.

The objective of Bantleon Global Bond Opportunities is primarily to achieve income and capital appreciation from bonds and other debt securities, denominated in any currency, issued by any type of issuer globally by means of active sector rotation in the fixed-income area. The strategy of sector rotation is being used for the sake of anticipating economic recovery and contractions in different sectors of the economy, as the global economy moves in cycles. The phases of this cycle – Overheating, Slowdown, Contraction, Recovery – do not always develop in the same way, or in the same timeframe. However, certain parameters of the economy are typical for each phase as is the performance of asset classes and sub-asset classes. At the same time, the sub-fund aims to preserve the value of its assets.

This sub-fund aims to outperform the return of the SOFR + 1.00% p.a. benchmark. The sub-fund is actively managed. The benchmark is used as a reference point for determining the long term target performance that the sub-fund intends to achieve whatever the market conditions are. It is thus expected that the performance of the sub-fund will to a significant extent deviate from the benchmark. There are however market conditions that may result in the performance of the sub-fund being closer to the performance of the benchmark or, on the contrary, significantly different from the performance of the benchmark.

<sup>1</sup> Not yet registered with FINMA for the offering to non-qualified investors in Switzerland.

**CS Investment Funds 1 -  
Credit Suisse Investment Partners (Lux)  
Global Investment Grade Convertible Bond Fund**

The main objective of the Subfund is primarily to achieve a regular income from convertible bonds denominated in any currency while preserving the value of the assets.

This Subfund aims to outperform the return of the Refinitiv Global Convertible Bond Investment Grade Index benchmark. The Subfund is actively managed. The benchmark has been selected because it is representative of the investment universe of the Subfund and it is therefore an appropriate performance comparator. The majority of the Subfund's exposure to bonds will not necessarily be components of or have weightings derived from the benchmark. The Investment Manager will use its discretion to materially deviate the weighting of certain components of the benchmark and to invest to a large extent in bonds not included in the benchmark in order to take advantage of specific investment opportunities. It is thus expected that the performance of the Subfund will materially deviate from the benchmark.

**BANTLEON SELECT SICAV -  
Bantleon Global Convertibles Investment Grade<sup>2</sup>**

The main objective of Bantleon Global Convertibles Investment Grade is primarily to achieve a regular income from convertible bonds denominated in any currency while preserving the value of the assets. The aim is to outperform the return of the FTSE Global Investment Grade Convertible Bond Index (hedged) benchmark.

The Subfund is actively managed. The benchmark has been selected because it is representative of the investment universe of the Subfund and it is therefore an appropriate performance comparator. The majority of the Subfund's exposure to bonds will not necessarily be components of or have weightings derived from the benchmark. The Investment Manager will use its discretion to materially deviate the weighting of certain components of the benchmark and to invest to a large extent in bonds not included in the benchmark in order to take advantage of specific investment opportunities. It is thus expected that the performance of the Subfund will materially deviate from the benchmark.

**CS Investment Funds 1 -  
Credit Suisse Investment Partners (Lux)  
Convert International Bond Fund**

The investment objective of the Subfund is primarily to invest in convertible bonds, convertible notes, warrant bonds and similar securities and instruments with warrants and conversion rights issued by public, private and semi-private issuers domiciled anywhere in the world and denominated in any convertible currency. The Subfund may supplement these with traditional bonds and with equities and structured products.

This Subfund aims to outperform the return of the Refinitiv Global Convertible Bond Index benchmark. The Subfund is actively managed. The benchmark has been selected because it is representative of the investment universe of the Subfund and it is therefore an appropriate performance comparator. The majority of the Subfund's exposure to bonds will not necessarily be components of or have weightings derived from the benchmark. The Investment Manager will use its discretion to significantly deviate the weighting of certain components of the benchmark and to significantly invest in bonds not included in the benchmark in order to take advantage of specific investment opportunities. It is thus expected that the performance of the Subfund will significantly deviate from the benchmark.

**BANTLEON SELECT SICAV -  
Bantleon Global Convertibles<sup>3</sup>**

The investment objective of Bantleon Global Convertibles Investment Grade is primarily to invest in convertible bonds, convertible notes, warrant bonds and similar securities and instruments with warrants and conversion rights issued by public, private and semi-private issuers domiciled anywhere in the world and denominated in any convertible currency. The sub-fund may supplement these with traditional bonds and with equities and structured products.

This sub-fund aims to outperform the return of the FTSE Global Convertible Bond Index benchmark. The sub-fund is actively managed. The benchmark has been selected because it is representative of the investment universe of the sub-fund and it is therefore an appropriate performance comparator. The majority of the sub-fund's exposure to bonds will not necessarily be components of or have weightings derived from the benchmark. The Investment Manager will use its discretion to significantly deviate the weighting of certain components of the benchmark and to significantly invest in bonds not included in the benchmark in order to take advantage of specific investment opportunities. It is thus expected that the performance of the sub-fund will significantly deviate from the benchmark.

<sup>2</sup> Not yet registered with FINMA for the offering to non-qualified investors in Switzerland.

<sup>3</sup> Not yet registered with FINMA for the offering to non-qualified investors in Switzerland.

Shareholders are advised to read the prospectus of the Receiving Fund and the KID of the Receiving Sub-Funds for a full description of the Receiving Sub-Funds' investment objective and policy. The documents are available on request from the management company BANTLEON Invest AG.

### 3.2. Further features

	<b>Merging Sub-Funds</b>	<b>Receiving Sub-Funds</b>
<b>Classification under Regulation (EU) 2019/2088 ("SFDR") disclosure</b>	The Subfunds qualifies as a financial product under Art. 8.(1) of SFDR.	The Subfunds qualifies as a financial product under Art. 8.(1) of SFDR.
<b>Global exposure</b>	Global risk calculation method: Commitment approach	Global risk calculation method: Commitment approach
<b>Accounting year end</b>	The accounting year of the Company ends on 31 October of each year.	The accounting year of the Company ends on 30 November of each year.
<b>Central Administration</b>	Credit Suisse Fund Services (Luxembourg) S.A.	Universal-Investment-Luxembourg S.A.
<b>Depository</b>	Credit Suisse (Luxembourg) S.A.	UBS Europe SE, Luxembourg Branch
<b>Management Company</b>	Credit Suisse Fund Management S.A.	BANTLEON Invest AG, Hanover
<b>Portfolio Manager</b>	Credit Suisse Investment Partners (Schweiz) AG, Pfäffikon	BANTLEON Convertible Experts AG, Pfäffikon <i>(Renamed from Credit Suisse Investment Partners (Schweiz) AG)</i>
<b>Performance fee</b>	N.A	N.A.
<b>Benchmark</b>	<p><b>CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund:</b> SOFR (Secured Overnight Financing Rate) + 1.00%</p> <p><b>CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Global Investment Grade Convertible Bond Fund:</b> Refinitiv Global Convertible Bond Investment Grade Index</p> <p><b>CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Convert International Bond Fund</b> Refinitiv Global Convertible Bond Index</p>	<p><b>BANTLEON SELECT SICAV - Bantleon Global Bond Opportunities:</b> SOFR (Secured Overnight Financing Rate) + 1.00%</p> <p><b>BANTLEON SELECT SICAV - Bantleon Global Convertibles Investment Grade:</b> des FTSE Global Investment Grade Convertible Bond Index (hedged)<sup>1</sup></p> <p><b>BANTLEON SELECT SICAV - Bantleon Global Convertibles</b> FTSE Global Convertible Bond Index<sup>1</sup></p>

<sup>1</sup> The »Refinitiv Indices« have been renamed following the acquisition of Refinitiv by LSEG Group in 2021. There is no benchmark change, i.e. the benchmarks of the Receiving Sub-Funds remains the same as the benchmark of the Merging Sub-Funds.

### 3.3. Profile of typical investor

<b>Merging Sub-Fund Investor Profile</b>	<b>Receiving Sub-Fund Investor Profile</b>
<p><b>CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund</b></p> <p>The Subfund is suitable for investors with medium risk tolerance and a medium-term view who wish to invest in a broadly diversified portfolio of debt securities.</p>	<p><b>BANTLEON SELECT SICAV - Bantleon Global Bond Opportunities</b></p> <p>The Subfund is suitable for investors with medium risk tolerance and a medium-term view who wish to invest in a broadly diversified portfolio of debt securities.</p>
<p><b>CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Global Investment Grade Convertible Bond Fund</b></p> <p>The Subfund is suitable for investors with medium risk tolerance and a medium-term view who wish to invest in a broadly diversified portfolio of debt securities.</p>	<p><b>BANTLEON SELECT SICAV - Bantleon Global Convertibles Investment Grade</b></p> <p>The Subfund is suitable for investors with medium risk tolerance and a medium-term view who wish to invest in a broadly diversified portfolio of debt securities.</p>

<p><b>Credit Suisse Investment Partners (Lux) Convert International Bond Fund</b></p> <p>The fund is suitable for investors with a longer-term horizon who are primarily seeking a steady income. Investors must be willing to accept temporary fluctuations in the Net Asset Value of the Subfund's shares and not be reliant on realizing their investment at a specific date.</p>	<p><b>BANTLEON SELECT SICAV - Bantleon Global Convertibles</b></p> <p>The fund is suitable for investors with a longer-term horizon who are primarily seeking a steady income. Investors must be willing to accept temporary fluctuations in the Net Asset Value of the Subfund's shares and not be reliant on realizing their investment at a specific date.</p>
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### 3.4. Share Classes and currency

The reference currency of the Merging Sub-Fund and the Receiving Sub-Fund is USD.

The table below shows the active share classes of the Merging Sub-Fund including their currencies, the corresponding share classes of the Receiving Sub-Fund and the ISIN numbers of the corresponding share classes in the Receiving Sub-Fund.

Merging Sub-Fund		Receiving Sub-Fund	
<b>CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund</b>		<b>BANTLEON SELECT SICAV - Bantleon Global Bond Opportunities</b>	
Share class	ISIN	Share class	ISIN
AH CHF	LU0953015418	PT CHF Hedged	LU0458988655
BH CHF	LU0458988655		
AH EUR	LU0953015251	PT EUR Hedged	LU0458988812
BH EUR	LU0458988812		
UB USD	LU1144399083	RT USD	LU1144399083
UA USD	LU1144398606		
UBH CHF	LU1144399166	RT CHF Hedged	LU1144399166
UAH CHF	LU1144398788		
UBH EUR	LU1144399240	RT EUR Hedged	LU1144399240
UAH EUR	LU1144398861		
B USD	LU0458988226	PT USD	LU0458988226
FBH EUR	LU0417724092	IT EUR Hedged	LU0417724092
IBH CHF	LU0536227712	IT CHF Hedged	LU0536227712
FB USD	LU0417723953	<i>Share class will be liquidated<sup>1</sup></i>	

<sup>1</sup>The liquidation of this share class is due to the very low number of outstanding shares. Investors who are still invested on the Effective Date will receive a payout with the Final NAV as of October 10, 2024

Merging Sub-Fund		Receiving Sub-Fund	
<b>CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Global Investment Grade Convertible Bond Fund</b>		<b>BANTLEON SELECT SICAV - Bantleon Global Convertibles Investment Grade</b>	
Share class	ISIN	Share class	ISIN
BH EUR	LU0458986105	PT EUR Hedged	LU0458986105
CBH EUR	LU1546464345		
FBH CHF	LU0324197556	IT CHF Hedged	LU0324197556
EBH CHF	LU1875412477		
FB USD	LU0324196665	IT USD	LU0324196665
EB USD	LU1875412121		
FBH EUR	LU0324197390	IT EUR Hedged	LU0324197390



EBH EUR	LU1875412550		
UB USD	LU1144398358	RT USD	LU1144398358
IB USD	LU1515062245		
IBH CHF	LU1515062161	RT CHF Hedged	LU1515062161
IBHP CHF	LU1515061940		
UBH CHF	LU1144398432		
IBH EUR	LU1089177338	RT EUR Hedged	LU1089177338
IBHP EUR	LU1515062088		
UAH EUR	LU1685862994		
UBH EUR	LU1144398515		
B USD	LU0458985982	PT USD	LU0458985982
BH CHF	LU0458986014	PT CHF Hedged	LU0458986014
EAH EUR	LU1875412717	IA EUR Hedged	LU1875412717
MAH EUR	LU1732803272	IXA EUR Hedged	LU1732803272
MB USD	LU1732803868	IXT USD	LU1732803868

Merging Sub-Fund		Receiving Sub-Fund	
<b>CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Convert International Bond Fund</b>		<b>BANTLEON SELECT SICAV – Bantleon Global Convertibles</b>	
Share class	ISIN	Share class	ISIN
A CHF	LU2279744358	PA CHF	LU2279744358
AH CHF	LU2279745918		
A USD	LU2279741255	PA USD	LU2279741255
DA USD	LU2279741412	IA USD	LU2279741412
DAH CHF	LU2279746130	IA CHF Hedged	LU2279746130
EBH CHF	LU2279746999	IT CHF Hedged	LU2279746999
EBH EUR	LU2320773794	IT EUR Hedged	LU2320773794
IBH25 USD	LU2279743467	IXT USD Hedged	LU2279743467
UA CHF	LU2279745751	RA CHF	LU2279745751

### 3.5. Synthetic risk indicator as per most recent PRIIPs KID

The synthetic risk indicators for all the classes of shares in each of the Merging Sub-Funds and the Receiving Sub-Funds are 3.

### 3.6. Distribution policy

Transferring sub-fund		Receiving sub-fund	
<b>CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund</b>		<b>BANTLEON SELECT SICAV - Bantleon Global Bond Opportunities</b>	
Share class	Distribution policy	Share class	Distribution policy
AH CHF	Distributing	PT CHF Hedged	Accumulating
BH CHF	Accumulating		
AH EUR	Distributing	PT EUR Hedged	Accumulating
BH EUR	Accumulating		

UB USD	Accumulating	RT USD	Accumulating
UA USD	Distributing		
UBH CHF	Accumulating	RT CHF Hedged	Accumulating
UAH CHF	Distributing		
UBH EUR	Accumulating	RT EUR Hedged	Accumulating
UAH EUR	Distributing		
B USD	Accumulating	PT USD	Accumulating
FBH EUR	Accumulating	IT EUR Hedged	Accumulating
IBH CHF	Accumulating	IT CHF Hedged	Accumulating
FB USD	Accumulating	<i>Share class will be liquidated</i>	

Transferring sub-fund		Receiving sub-fund	
<b>CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Global Investment Grade Convertible Bond Fund</b>		<b>BANTLEON SELECT SICAV - Bantleon Global Convertibles Investment Grade</b>	
Share class	Distribution policy	Share class	Distribution policy
BH EUR	Accumulating	PT EUR Hedged	Accumulating
CBH EUR	Accumulating		
FBH CHF	Accumulating	IT CHF Hedged	Accumulating
EBH CHF	Accumulating		
FB USD	Accumulating	IT USD	Accumulating
EB USD	Accumulating		
FBH EUR	Accumulating	IT EUR Hedged	Accumulating
EBH EUR	Accumulating		
UB USD	Accumulating	RT USD	Accumulating
IB USD	Accumulating		
IBH CHF	Accumulating	RT CHF Hedged	Accumulating
IBHP CHF	Accumulating		
UBH CHF	Accumulating		
IBH EUR	Accumulating	RT EUR Hedged	Accumulating
IBHP EUR	Accumulating		
UAH EUR	Distributing		
UBH EUR	Accumulating		
B USD	Accumulating	PT USD	Accumulating
BH CHF	Accumulating	PT CHF Hedged	Accumulating
EAH EUR	Distributing	IA EUR Hedged	Distributing
MAH EUR	Distributing	IXA EUR Hedged	Distributing
MB USD	Accumulating	IXT USD	Accumulating



Transferring sub-fund		Receiving sub-fund	
<b>CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Convert International Bond Fund</b>		<b>BANTLEON SELECT SICAV - Bantleon Global Convertibles</b>	
Share class	Distribution policy	Share class	Distribution policy
A CHF	Distributing	PA CHF	Distributing
AH CHF	Distributing		
A USD	Distributing	PA USD	Distributing
DA USD	Distributing	IA USD	Distributing
DAH CHF	Distributing	IA CHF Hedged	Distributing
EBH CHF	Accumulating	IT CHF Hedged	Accumulating
EBH EUR	Accumulating	IT EUR Hedged	Accumulating
IBH25 USD	Accumulating	IXT USD Hedged	Accumulating
UA CHF	Distributing	RA CHF	Distributing

### 3.7. Fees and expenses

Transferring sub-fund			Receiving sub-fund			
<b>CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund</b>			<b>BANTLEON SELECT SICAV - Bantleon Global Bond Opportunities</b>			
Share class	Fees old		Share class	Fees new		
	Mgmt.	TER		Mgmt.	All-in fee	TER
AH CHF	0,90	1,35	PT CHF Hedged	1,10	0,17	1,32
BH CHF	0,90	1,34				
AH EUR	0,90	1,34	PT EUR Hedged	1,10	0,17	1,32
BH EUR	0,90	1,34				
UB USD	0,55	0,91	RT USD	0,60	0,17	0,82
UA USD	0,55	0,90				
UBH CHF	0,55	1,00	RT CHF Hedged	0,60	0,17	0,82
UAH CHF	0,55	1,00				
UBH EUR	0,55	1,00	RT EUR Hedged	0,60	0,17	0,82
UAH EUR	0,55	0,99				
B USD	0,90	1,26	PT USD	1,00	0,17	1,22
FBH EUR	0,45	0,85	IT EUR Hedged	0,49	0,17	0,67
IBH CHF	0,45	0,90	IT CHF Hedged	0,49	0,17	0,67
FB USD	-	-	<i>Share class will be liquidated</i>			

Transferring sub-fund			Receiving sub-fund			
<b>CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Global Investment Grade Convertible Bond Fund</b>			<b>BANTLEON SELECT SICAV - Bantleon Global Convertibles Investment Grade</b>			
Share class	Fees old		Share class	Fees new		
	Mgmt.	TER		Mgmt.	All-in fee	TER
BH EUR	1,20	1,49	PT EUR Hedged	1,20	0,17	1,42
CBH EUR	1,20	2,19				

FBH CHF	0,42	0,68	IT CHF Hedged	0,49	0,17	0,67
EBH CHF	0,42	0,68				
FB USD	0,42	0,60	IT USD	0,42	0,17	0,60
EB USD	0,42	0,60				
FBH EUR	0,42	0,68	IT EUR Hedged	0,49	0,17	0,67
EBH EUR	0,42	0,68				
UB USD	0,90	1,11	RT USD	0,60	0,17	0,82
IB USD	0,80	1,02				
IBH CHF	0,80	1,09	RT CHF Hedged	0,60	0,17	0,82
IBHP CHF	0,60	0,89				
UBH CHF	0,90	1,19				
IBH EUR	0,80	1,10	RT EUR Hedged	0,60	0,17	0,82
IBHP EUR	0,60	0,90				
UAH EUR	0,90	1,19				
UBH EUR	0,90	1,19				
B USD	1,20	1,41	PT USD	1,18	0,17	1,40
BH CHF	1,20	1,49	PT CHF Hedged	1,20	0,17	1,42
EAH EUR	0,42	0,68	IA EUR Hedged	0,49	0,17	0,67
MAH EUR	0,34	0,60	IXA EUR Hedged	0,34	0,17	0,52
MB USD	0,34	0,52	IXT USD	0,34	0,17	0,52

Transferring sub-fund			Receiving sub-fund			
<b>CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Convert International Bond Fund</b>			<b>BANTLEON SELECT SICAV - Bantleon Global Convertibles</b>			
Share class	Fees old		Share class	Fees new		
	Mgmt.	TER		Mgmt.	All-in fee	TER
A CHF	1,08	1,50	PA CHF	1,20	0,17	1,42
AH CHF	1,08	1,56				
A USD	1,08	1,50	PA USD	1,20	0,17	1,42
DA USD	0,00	0,12	IA USD	0,34	0,17	0,52
DAH CHF	0,00	0,15	IA CHF Hedged	0,34	0,17	0,52
EBH CHF	0,42	0,87	IT CHF Hedged	0,49	0,17	0,67
EBH EUR	0,42	0,86	IT EUR Hedged	0,49	0,17	0,67
IBH25 USD	0,30	0,71	IXA USD Hedged	0,34	0,17	0,52
UA CHF	0,58	1,01	RA CHF	0,60	0,17	0,82

### 3.8. ISIN Codes

Please note that the ISIN Codes of the share classes of the Merging Sub-Fund will remain unchanged for 1:1 mergers. If more than one share classes of the transferring sub-fund are merged into one single share class of the Receiving Sub-Fund, the ISIN of the Receiving Sub-Fund will be adopted. Details of the ISIN codes are given above under Sub-Section 3.4.

#### **4. Criteria for valuation of assets and liabilities**

To calculate the relevant share exchange ratio, the rules laid down in the Articles of Association and the prospectus of the Merging UCITS for the calculation of the net asset value will apply to determine the value of the assets and liabilities of the Merging Sub-Fund.

#### **5. Rights of Shareholders in relation to the merger**

Shareholders of the Merging Sub-Fund holding shares in the Merging Sub-Fund on the Effective Date will automatically be issued, in exchange for their shares in the Merging Sub-Fund, a number of shares of the corresponding share classes of the Receiving Sub-Fund equivalent to the number of shares held in the relevant share class of the Merging Sub-Fund multiplied by the relevant share exchange ratio which shall be calculated for each class of shares on the basis of its respective net asset value as of 10 October 2024. In case the application of the share exchange ratio does not lead to the issuance of full shares, the Shareholders of the Merging Sub-Fund will receive fractions of shares up to three decimal points within the Receiving Sub-Fund.

No subscription fee will be levied within the Receiving Sub-Fund as a result of the Merger.

Shareholders of the Merging Sub-Fund will acquire rights as Shareholders of the Receiving Sub-Fund from the Effective Date and will thus participate in any increase or decrease in the net asset value of the corresponding Receiving Sub-Fund.

Shareholders of the Merging Sub-Fund not agreeing with the Merger are given the possibility to request the redemption of their shares of the Merging Sub-Fund at the applicable net asset value, without any redemption charges (other than charges retained by the Merging Sub-Fund to meet disinvestment costs) during at least 30 calendar days following the date of the present notice.

Any accrued income, dividends, and income receivables will be included in the calculation of the net asset value of the Merging Sub-Fund and will be transferred into the Receiving Sub-Fund as part of the Merger.

#### **6. Procedural aspects**

##### **6.1. No shareholder vote required**

No shareholder vote is required in order to carry out the Merger. Shareholders of the Merging Sub-Fund not agreeing with the Merger may request the redemption of their shares as stated under section 5 (Rights of Shareholders in relation to the Merger) above until:

- 3 October 2024, 1.00 p.m. included for CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund and CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Global Investment Grade Convertible Bond Fund.
- 3 October 2024, 3.00 p.m. included for CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Convert International Bond Fund

##### **6.2. Suspensions in dealings**

In order to implement the procedures needed for the Merger in an orderly and timely manner, the Board of Directors has decided that (i) subscriptions for and conversions of shares of the Merging Sub-Fund will no longer be accepted or processed from 30 August 2024 to 11 October 2024, and (ii) that redemption of shares of the Merging Sub-Fund will no longer be accepted or processed from 4 October 2024 to 11 October 2024.

Last cut-off for Redemptions will be the 3 October 2024, 3.00 p.m. for the CS Investment Funds 1 - Credit Suisse (Lux) Global Value Bond Fund as well as 3 October 2024, 1.00 p.m. for CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Global Investment Grade Convertible Bond Fund and CS Investment Funds 1 - Credit Suisse Investment Partners (Lux) Convert International Bond Fund.

### 6.3. Confirmation of merger

Each shareholder in the Merging Sub-Fund will receive a notification confirming (i) that the Merger has been carried out and (ii) the number of shares of the corresponding class of shares of the Receiving Sub-Fund that they hold after the Merger.

### 6.4. Authorisation by competent authorities

The Merger has been authorised by the CSSF which is the competent authority supervising the Merging UCITS in Luxembourg.

## 7. Costs of the merger

BANTLEON Invest AG, Hanover, will bear the legal, advisory or administrative costs and expenses (excluding potential transaction costs on the merged portfolio) associated with the preparation and completion of the Merger.

## 8. Taxation

The Merger of the Merging Sub-Fund into the Receiving Sub-Fund may have tax consequences for Shareholders. Shareholders should consult their professional advisers about the consequences of this Merger on their individual tax position.

## 9. Additional information

### 9.1. Merger reports

KPMG Audit S.à.r.l., 39, Avenue John F. Kennedy, L-1855 Luxembourg, the authorised auditor of the Merging UCITS in respect of the Merger, will prepare reports on the Merger which shall include a validation of the following items:

The merger report shall be made available at the registered office of the Merging UCITS on request and free of charge to the Shareholders of the Merging Sub-Fund and the CSSF.

### 9.2. Processing of investor personal data

Investor personal data (as defined in Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (the "GDPR")) are being processed by the Receiving UCITS and BANTLEON Invest AG, Hanover, including their delegates, in accordance with their data protection notice (see <https://www.bantleon.com/en/privacy/data-protection-notice-eu>).

### 9.3. Additional documents available

The following documents are available to the Shareholders of the Merging Sub-Fund at the registered office of the Merging UCITS on request and free of charge as from 30 August 2024:

- a) The common terms of the merger drawn-up by the Board of Directors containing detailed information in the Merger, including the calculation method of the share exchange ratio (the »Common Terms of the Merger«);
- b) A statement by the depositary bank of the Merging UCITS confirming that they have verified compliance of the Common Terms of the Merger with the terms of the law of 17 December 2010 on undertakings for collective investment and the Articles of Association;
- c) The prospectus of the Receiving UCITS; and
- d) The KID of the Merging Sub-Fund and the Receiving Sub-Fund. The Board of Directors draws the attention of the Shareholders of the Merging Sub-Funds to the importance of reading the KID of the Receiving Sub-Funds before making any decision in relation to the Merger.

Please contact your financial adviser or the registered office of the Merging UCITS if you have questions regarding this matter.

Yours faithfully,

The Board of Directors

Luxembourg and Basle, 30 August 2024 | The Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, CH-8001 Zurich and from the Representative in Switzerland, UBS Fund Management (Switzerland) AG.

The domicile of the collective investment scheme is Luxembourg.

CS Investment Funds 1  
5, rue Jean Monnet  
L-2180 Luxembourg

Representative in Switzerland:  
UBS Fund Management (Switzerland) AG  
Aeschenvorstadt 1  
CH-4051 Basel

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