

WHITE FLEET IV

investment company with variable capital (*société d'investissement à capital variable*)
qualifying as public limited company (*société anonyme*)
5, rue Jean Monnet, L-2180 Luxembourg
RCS Luxembourg B 103 768
(the “Company”)

Information to the Shareholders of the sub-fund White Fleet IV – Secular Trends White Fleet IV – Rising Stars White Fleet IV – ENETIA Energy Infrastructure Fund (the “Sub-Funds”)

Dear Shareholder,

The board of directors of the Company (the “Board of Directors”) would like to inform you of the following changes to the prospectus of the Company (the “Prospectus”):

1. Change of the Settlement Cycle of the Sub-Funds

As from February 2023, several jurisdictions, such as the US, Canada and Mexico, have adopted rule amendments to shorten the time between the transaction date and the settlement date (the “Settlement Cycle”) for most broker-dealer transactions from “T+2 days” to “T+1 day”. The entry into force date is May 28, 2024, at which point the standard Settlement Cycle will be T+1 in these jurisdictions.

Given the investment policy and investor base of the Sub-Funds and in order to avoid operational and/or legal issues caused by the Settlement Cycle mismatch between the concerned jurisdictions and the EU, the Board of Directors has decided to align with the abovementioned shortening of the Settlement Cycle in the best interest of the Sub-Funds’ shareholders.

As a consequence of the above, the supplements of the Sub-Funds, in particular sections “Subscription of Shares”, “Redemption of Shares” of the Prospectus have been amended in order to reflect the new Settlement Cycle applicable to the subscriptions, redemptions and conversions of the Sub-Funds. This update can be summarized as follows:

Valuation Frequency	Subscription Date	Settlement Date
Subscriptions		
Any day on which banks are normally open for business in Luxembourg, as described in the Prospectus.	T* (i.e. any day on which banks are normally open for business in Luxembourg, as described in the Prospectus)	T+ 21
Redemptions [and conversions]		
Any day on which banks are normally open for business in Luxembourg, as described in the Prospectus.	T* (i.e. any day on which banks are normally open for business in Luxembourg, as described in the Prospectus)	T+ 32

Please note that the shortening of the Settlement Cycle will not have any material impact on your rights as Sub-Funds’ shareholders and will apply as of the date of this notice. For subscriptions, the new Settlement Cycle will apply to new subscriptions of Shares only. For redemptions and conversions, the shortened Settlement Cycle will allow shareholders redeeming or converting to respectively receive their reimbursement or get their conversion order executed earlier in time.

2. Change of cut-off time of the Sub-Funds

The Board of Directors has decided to reduce the cut-off time applicable to the Sub-Funds as follows and as further described in the revised Prospectus:

Previous Cut-Off Time	New Cut-Off Time
Subscription, redemption and conversion applications must be received by the Central Administration <u>before 3 p.m. (Central European Time) on a Banking Day.</u>	Subscription, redemption and conversion applications must be received by the Central Administration <u>before 1 p.m. (Central European Time) on a Banking Day.</u>

Capitalized terms not defined herein have the meaning as set forth in the Prospectus.

Shareholders disagreeing with the changes described in point 2 above may redeem their Shares of the Sub-Fund of the Company free of any charge from the date of this notice until 30 June 2024.

The above-mentioned changes will be reflected in an updated Prospectus, which will be made available to shareholders at the registered office of the Company.

Luxembourg, 31 May 2024
The Board of Directors

Luxembourg and Basle, 31 May 2024 | The Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, Credit Suisse (Schweiz) AG, Paradeplatz 8, CH-Zurich and from the Representative in Switzerland UBS Fund Management (Switzerland) AG.

The domicile of the collective investment scheme is Luxembourg.

White Fleet IV
5, rue Jean Monnet
L-2180 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

24.077RS

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