

WHITE FLEET IV

investment company with variable capital (*société d'investissement à capital variable*)
qualifying as public limited company (*société anonyme*)
5, rue Jean Monnet, L-2180 Luxembourg
RCS Luxembourg B 103 768
(the "**Company**")

**Information to the Shareholders of the sub-fund
White Fleet IV – DIVAS Eurozone Value
(the "Sub-Fund")**

Dear Shareholder,

The board of directors of the Company (the "**Board of Directors**") would like to inform you of the following changes to the prospectus of the Company (the "**Prospectus**"):

I. Amendments regarding the share class IR (GBP) acc. (the "Share Class")

The information related to the Share Class will be updated in the supplement of the Sub-Fund, mainly the sections "Minimum Initial Investment Amount, Minimum Subsequent Subscription Amount and Minimum Holding Amount", "Management Fee, Central Administration Fee and Custodian Fee" and "Performance Fee" will be amended as follows:

a) Integration of an automatic hard close

The Board of Directors, in consultation with the Investment Manager, may, (in its sole and absolute discretion), decide to close subscriptions from any existing or new investors in relation to the Share Class on the day that the respective threshold is reached or exceeded at the Share Class level ("**Hard Close**").

An automatic Hard Close at 150.000.000 GBP for the Share Class will be added under the section "Classes", point 4. d) "Additional Eligibility Requirements".

b) Integration of a minimum initial investment

A minimum initial investment of 15.000.000 GBP for the Share Class under the section "Minimum Initial Investment Amount, Minimum Subsequent Subscription Amount and Minimum Holding Amount" will be integrated.

c) Decrease of the Management fee

The management fee of the Share Class will be reduced from "up to 0.70% p.a." to "up to 0.60% p.a." under the section "Management Fee, Central Administration Fee and Custodian Fee", point 1. b) "Management Fee".

d) Deletion of the performance fee references

A Performance fee will not be paid as regards the Share Class. The performance fee references related to the Share Class will be deleted under the section "Performance Fee".

II. Integration of a new section Soft Closing & Enhanced Soft Closing

The new section "Soft Closing & Enhanced Soft Closing" will be integrated in the supplement of the Sub-Fund as follows:

“The Board of Directors, in consultation with the Investment Manager, may, in its sole and absolute discretion, soft close the Subfund to any subscriptions when the capacity limit of the Subfund is reached (“Soft Closing”). The capacity limit is the maximum aggregate size for the Subfund, at which, in the opinion of the Investment Manager, this Subfund can no longer be operated in an economically efficient manner. The capacity limit of the Subfund is fixed at 1bn EUR.

If the Board of Directors decides to proceed with Soft Closing of the Subfund, subscriptions will be accepted for a total amount of 10 million EUR per Valuation Day maximum.

In addition, an enhanced soft closing of the Subfund (“Enhanced Soft Closing”) may be decided by the Board of Directors, in consultation with the Investment Manager, in the situation where the assets of the Subfund have reached 1.1bn EUR or more. If the Board of Directors decides to proceed with an Enhanced Soft Closing of the Subfund, subscriptions will be accepted for a total amount of 2 million EUR per Valuation Day maximum.

The Board of Directors, in consultation with the Investment Manager, may decide (in its sole and absolute discretion) to re-open the subscriptions at any time each time the Subfund’s capacity permits so. Decisions taken by the Board of Directors on the closure and re-opening may have immediate or non-immediate effect and may be effective for a specified and an unspecified period of time. In relation thereto, information on the closure and re-opening of the Subfund will be available at the registered office of the Company.”

III. Legal and regulatory amendments to the Prospectus

Several formal legal corrections and regulatory updates have been made to the Prospectus, including the replacement of references to “Credit Suisse Group” with references to “UBS Group”, following the acquisition by UBS Group AG of Credit Suisse Group AG and update of the address of the Investment Manager and the Distributor of the Sub-Fund - Divas Asset Management AG as further described in the Prospectus.

Capitalized terms not defined herein have the meaning as set forth in the Prospectus.

Shareholders disagreeing with the changes described in points I. and II., above may redeem their Shares of the Sub-Fund of the Company free of any charge from the date of this notice until 27 April 2024.

The above-mentioned changes will be reflected in an updated Prospectus, dated “April 2024”, which will be made available to shareholders at the registered office of the Company.

The prospectus, the full wording of the amendment, the Key Investor Information Document, the articles as well as the company’s most recent annual and semi-annual reports may be obtained free of charge from the representative in Switzerland.

Representative in Switzerland: Credit Suisse Funds AG, Zurich
Paying agent in Switzerland: Credit Suisse (Schweiz) AG, Zurich

Zurich, 28 March 2024

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**Information to the Shareholders of the sub-fund
White Fleet IV – ENETIA Energy Infrastructure Fund
(the "Sub-Fund")**

Dear Shareholder,

The board of directors of the Company (the "**Board of Directors**") would like to inform you of the following changes to the prospectus of the Company (the "**Prospectus**"):

Legal and regulatory amendments to the Prospectus

Several formal legal corrections and regulatory updates have been made to the Prospectus, including the replacement of references to "Credit Suisse Group" with references to "UBS Group", following the acquisition by UBS Group AG of Credit Suisse Group AG.

Capitalized terms not defined herein have the meaning as set forth in the Prospectus.

The above-mentioned changes will be reflected in an updated Prospectus, dated "April 2024", which will be made available to shareholders at the registered office of the Company.

The prospectus, the full wording of the amendment, the Key Investor Information Document, the articles as well as the company's most recent annual and semi-annual reports may be obtained free of charge from the representative in Switzerland.

Representative in Switzerland: Credit Suisse Funds AG, Zurich
Paying agent in Switzerland: Credit Suisse (Schweiz) AG, Zurich

Zurich, 28 March 2024

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**Information to the Shareholders of the sub-fund
White Fleet IV – Rising Stars
(the “Sub-Fund”)**

Dear Shareholder,

The board of directors of the Company (the “**Board of Directors**”) would like to inform you of the following changes to the prospectus of the Company (the “**Prospectus**”):

I. GITA disclosure

Please be aware that the German Investment Tax Act (“**GITA**”) disclosure has been inserted in the supplement of the Sub-Fund in relation to the equity funds status within the meaning of the GITA. Notwithstanding the above, for tax reasons, more than 25% of the Sub-Fund's assets will be invested on a continuous basis in equity investments in the meaning of Section 2 (8) of the GITA.

The insertion of the GITA disclosure has been made for clarity purposes, as the Sub-Fund already complies with the quotas provided in the GITA. Therefore, the contemplated clarification will have no impact on the implementation of the investment strategies of the Sub-Fund.

II. Legal and regulatory amendments to the Prospectus

Several formal legal corrections and regulatory updates have been made to the Prospectus, including the replacement of references to “Credit Suisse Group” with references to “UBS Group”, following the acquisition by UBS Group AG of Credit Suisse Group AG.

Capitalized terms not defined herein have the meaning as set forth in the Prospectus.

The above-mentioned changes will be reflected in an updated Prospectus, dated “April 2024”, which will be made available to shareholders at the registered office of the Company.

The prospectus, the full wording of the amendment, the Key Investor Information Document, the articles as well as the company’s most recent annual and semi-annual reports may be obtained free of charge from the representative in Switzerland.

Representative in Switzerland: Credit Suisse Funds AG, Zurich
Paying agent in Switzerland: Credit Suisse (Schweiz) AG, Zurich

Zurich, 28 March 2024

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(the “**Company**”)

**Information to the Shareholders of the sub-fund
White Fleet IV – Secular Trends
(the “Sub-Fund”)**

Dear Shareholder,

The board of directors of the Company (the “**Board of Directors**”) would like to inform you of the following changes to the prospectus of the Company (the “**Prospectus**”):

I. GITA disclosure

Please be aware that the German Investment Tax Act (“**GITA**”) disclosure has been inserted in the supplement of the Sub-Fund in relation to the equity funds status within the meaning of the GITA. Notwithstanding the above, for tax reasons, more than 25% of the Sub-Fund's assets will be invested on a continuous basis in equity investments in the meaning of Section 2 (8) of the GITA.

The insertion of the GITA disclosure has been made for clarity purposes, as the Sub-Fund already complies with the quotas provided in the GITA. Therefore, the contemplated clarification will have no impact on the implementation of the investment strategies of the Sub-Fund.

II. Legal and regulatory amendments to the Prospectus

Several formal legal corrections and regulatory updates have been made to the Prospectus, including the replacement of references to “Credit Suisse Group” with references to “UBS Group”, following the acquisition by UBS Group AG of Credit Suisse Group AG.

Capitalized terms not defined herein have the meaning as set forth in the Prospectus.

The above-mentioned changes will be reflected in an updated Prospectus, dated “April 2024”, which will be made available to shareholders at the registered office of the Company.

The prospectus, the full wording of the amendment, the Key Investor Information Document, the articles as well as the company’s most recent annual and semi-annual reports may be obtained free of charge from the representative in Switzerland.

Representative in Switzerland: Credit Suisse Funds AG, Zurich
Paying agent in Switzerland: Credit Suisse (Schweiz) AG, Zurich

Zurich, 28 March 2024