

Information to the Shareholders of CS Investment Funds 4 – Credit Suisse (Lux) Cat Bond Fund

CS Investment Funds 4

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,
L-2180 Luxembourg,
R.C.S. Luxembourg B134.528

(the "**Company**")

Notice is hereby given to the shareholders (the "**Shareholders**") of Credit Suisse (Lux) Cat Bond Fund (the "**Subfund**") by the board of directors of the Company (the "**Board of Directors**"), that Euler ILS Partners Holding AG entered into a definitive agreement in the form of management buy-out to purchase from UBS Group AG its 100% holding in Credit Suisse Insurance Linked Strategies Ltd ("**CSILS**"), acting as investment manager of the Subfund (the "**Transaction**").

The Transaction is expected to close as early as September 30, 2024, subject to regulatory approvals or on such other date as may otherwise be agreed between the parties (the "**Closing**").

Upon Closing, CSILS will no longer pertain to the UBS group, will operate independently from the UBS group under a new name and will continue to act as investment manager of the Subfund.

Notice is further given to the Shareholders that upon Closing, the eligibility requirements with respect to the Class "DA", "DAH", "DB" and "DBH" Shares of the Subfund will be amended to the effect that these Classes of Shares may only be acquired by institutional investors within the meaning of Article 174(2)(c) of the Law of 17 December 2010 who have entered into a written agreement (e.g., a fund access agreement or a cooperation agreement, investment management agreement or similar) with the investment manager of the Subfund, i.e. with CSILS (the "**New D Share Classes Eligibility Requirements**").

The New D Share Classes Eligibility Requirements, as well as all other necessary updates to the Prospectus resulting from the Transaction, will be reflected in the Prospectus as soon as possible and effective as of the Closing.

Notwithstanding the above, the Transaction will have no material impact on the investment policy of the Subfund, the sustainability considerations to its investments, and will not result in any change to the fees set out in the Prospectus.

Shareholders should note that, once the above changes enter into effect, the new prospectus of the Company, the PRIIPs KIDs, the latest annual and semi-annual reports as well as the articles of incorporation may be obtained at the registered office of the Company in accordance with the provisions of the prospectus.

The Board of Directors

Luxembourg and Basle, 30 September 2024

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, CH-8001 Zurich and from the Representative in Switzerland UBS Fund Management (Switzerland) AG.

The domicile of the collective investment scheme is Luxembourg.

CS Investment Funds 4
5, rue Jean Monnet
L-2180 Luxembourg

Representative in Switzerland:
UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

24.152RS

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