

**Credit Suisse Fund Management S.A.**

***Société anonyme***

Registered office: **5, rue Jean Monnet, L-2180, Grand Duchy of Luxembourg**

**R.C.S. Luxembourg B 72 925**

(the "**Management Company**")

acting in its capacity as management company of

**CS Investment Funds 12**

R.C.S. Luxembourg **K 671**

(the "**Fund**")

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**Notice to Unitholders of**

**Credit Suisse (Lux) Portfolio Fund Balanced CHF  
Credit Suisse (Lux) Portfolio Fund Balanced USD  
Credit Suisse (Lux) Portfolio Fund Yield CHF  
(the "**Merging Sub-Funds**")**

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**IMPORTANT:**

**THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.**

**IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER,**

**YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.**

The board of directors (the "**Board of Directors**") of the Management Company, has decided to proceed to a merger by absorption of several sub-funds of CS Investment Funds 12, a fonds commun de placement under the laws of the Grand Duchy of Luxembourg (the "**Merging UCITS**") into the Receiving Sub-Funds in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Merger**"). You have been informed of these Mergers by way of notices dated 8 April 2024.

The Mergers became effective on 31 May 2024 (the "**Effective Date**"). They resulted in the following merger ratios:

Merging Sub-Fund	ISIN	Merger Ratio	Receiving Sub-Fund	ISIN
Credit Suisse (Lux) Portfolio Fund Balanced CHF IB CHF (acc)	LU0108822734	0.0002924	UBS (Lux) Strategy Fund - Balanced Sustainable (CHF) K-1-acc	LU2796586803
Credit Suisse (Lux) Portfolio Fund Balanced CHF B CHF (acc)	LU0078040838	0.1033367	UBS (Lux) Strategy Fund - Balanced Sustainable (CHF) P-acc	LU0049785289
Credit Suisse (Lux) Portfolio Fund Balanced CHF UB CHF (acc)	LU1144411128	1.0065961	UBS (Lux) Strategy Fund - Balanced Sustainable (CHF) Q-acc	LU0941351099

Merging Fund	ISIN	Merger Ratio	Receiving Fund	ISIN
Credit Suisse (Lux) Portfolio Fund Yield CHF IB CHF (acc)	LU0108838490	0.0002175	UBS (Lux) Strategy Fund - Yield Sustainable (CHF) K-1-acc	LU0939686621
Credit Suisse (Lux) Portfolio Fund Yield CHF B CHF (acc)	LU0078042883	0.0836635	UBS (Lux) Strategy Fund - Yield Sustainable (CHF) P-acc	LU0033035865
Credit Suisse (Lux) Portfolio Fund Yield CHF A CHF (dist)	LU0078042610	0.1047345	UBS (Lux) Strategy Fund - Yield Sustainable (CHF) P-dist	LU0033035352
Credit Suisse (Lux) Portfolio Fund Yield CHF UB CHF (acc)	LU1144412019	0.9941243	UBS (Lux) Strategy Fund - Yield Sustainable (CHF) Q-acc	LU0941351768
Credit Suisse (Lux) Portfolio Fund Yield CHF UA CHF (dist)	LU1144411987	1.1158637	UBS (Lux) Strategy Fund - Yield Sustainable (CHF) Q-dist	LU1240800372

Merging Fund	ISIN	Merger Ratio	Receiving Fund	ISIN
Credit Suisse (Lux) Portfolio Fund Balanced USD BH JPY (acc)	LU1614284856	0.1060291	UBS (Lux) Strategy Fund - Balanced Sustainable (USD) (JPY hedged) P-acc	LU2796586985
Credit Suisse (Lux) Portfolio Fund Balanced USD EB USD (acc)	LU1230136977	1.4449028	UBS (Lux) Strategy Fund - Balanced Sustainable (USD) I-A1-acc	LU2796587017
Credit Suisse (Lux) Portfolio Fund Balanced USD IB USD (acc)	LU0108835801	0.0002238	UBS (Lux) Strategy Fund - Balanced Sustainable (USD) K-1-acc	LU1202318041
Credit Suisse (Lux) Portfolio Fund Balanced USD B USD (acc)	LU0078041133	0.0892020	UBS (Lux) Strategy Fund - Balanced Sustainable (USD) P-acc	LU0049785792
Credit Suisse (Lux) Portfolio Fund Balanced USD UB USD (acc)	LU1144411391	0.8895895	UBS (Lux) Strategy Fund - Balanced Sustainable (USD) Q-acc	LU0941351255

Luxembourg and Basle, 4 July 2024

The prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the management regulations as well as the annual and semi-annual reports of the Receiving Sub-Funds can be obtained or ordered free of charge from the paying agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its Swiss branch offices, from the representative in Switzerland.

The Management Company  
Credit Suisse Fund Management S.A.  
5, rue Jean Monnet  
L-2180 Luxembourg

UBS Fund Management (Switzerland) AG  
Aeschenvorstadt 1  
CH-4051 Basel

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