

Credit Suisse Wealth Funds 1

Société d'investissement à capital variable

Registered office: **5, Jean Monnet, L-2180, Grand Duchy of Luxembourg**

R.C.S. Luxembourg B 219340

(the "**Merging UCITS**")

Notice to Shareholders:

Credit Suisse Wealth Funds 1– Credit Suisse European Dividend Value Fund

(the "**Merging Sub-Fund**")

IMPORTANT:

THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.

IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER,

YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

11 March 2024

Dear Shareholders,

The board of directors (the "**Board of Directors**") of the Merging UCITS, has decided to merge the Merging Sub-Fund into Sub-Fund UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) (the "**Receiving Sub-Fund**"), a sub-fund of UBS (Lux) Equity SICAV, a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxembourg having its registered office at 33A, Avenue J.F. Kennedy, L-1855, Grand Duchy of Luxembourg and registered with the RCS under number B 56386 (the "**Receiving UCITS**") in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Merger**"). The Merger shall become effective on 19 April 2024 (the "**Effective Date**").

This notice describes the implications of the contemplated Merger. Please contact your financial advisor if you have any questions on the content of this notice. The Merger may impact your tax situation. Shareholders should contact their tax advisor for specific tax advice in relation to the Merger.

Capitalised terms not defined herein have the same meaning as in the prospectus of the Merging UCITS.

1. Background and rationale for the Merger

- 1.1 The decision of the Board of Directors to proceed with the Merger was passed in the shareholders' interest and takes place in the context of the following rationale. The Receiving Sub-Fund and the Merging Sub-Fund are both equity Sub-Funds that invest in shares of European companies with the

objective of achieving above average dividend yields, supported in the case of the receiving sub-fund by a dynamic overlay which aims to capture call option premia. Both funds rely on research input, which following UBS's acquisition of Credit Suisse has now been combined, aligning to the UBS methodology. Despite the currently low overlap at the single instrument level, maintaining two separate UBS Group funds (i) within the same asset class (ii) with similar objectives and (iii) the same research input is not an efficient long-term proposition and so it has been decided to merge the Merging Sub-Fund into the Receiving Sub-Fund. The Merger of the Merging Sub-Fund into the Receiving Sub-Fund will result in an overall increase of assets under management. Therefore the Board of Directors believes that the Merger is in the interest of the shareholders of the Merging Sub-Fund.

- 1.2 The decision to merge the Merging Sub-Fund into the Receiving Sub-Fund is taken by the respective Boards in accordance with the constitutive documents of the Merging and Receiving UCITS, in particular with section 12. "Lifetime, Liquidation and Merger" of the prospectus of the Merging UCITS and article 28.3 of the articles of association of the Merging UCITS and with section "Liquidation of the Company and it's sub-funds; merger of sub-funds", sub-section "Merger of the Company or of sub-funds with another undertaking for collective investment ("UCI") or with a sub-fund thereof; merger of sub-funds" of the prospectus of the Receiving UCITS and article 25.2 "Merger of the Company or of sub-funds with another undertaking for collective investment ("UCI") or with a sub-fund thereof; merger of sub-funds" of the articles of association of the Receiving UCITS.

2. **Summary of the Merger**

- 2.1 The Merger shall become effective and final between the Merging Sub-Fund and the Receiving Sub-Fund and vis-à-vis third parties on the Effective Date.
- 2.2 On the Effective Date, all assets and liabilities of the Merging Sub-Fund will be transferred to the Receiving Sub-Fund. The Merging Sub-Fund will cease to exist as a result of the Merger and thereby will be dissolved on the Effective Date without going into liquidation.
- 2.3 No general meeting of Shareholders shall be convened in order to approve the Merger and Shareholders are not required to vote on the Merger.
- 2.4 The Shareholders holding shares of the Merging Sub-Fund on the Effective Date will automatically be issued shares of the Receiving Sub-Fund in exchange for their shares of the Merging Sub-Fund, in accordance with the relevant share exchange ratio and participate in the results of the respective Receiving Sub-Fund as from such date. Shareholders will receive a confirmation note of their holding in the Receiving Sub-Fund as soon as practicable after the Effective Date. For more detailed information please see section 5 (*Rights of Shareholders in relation to the Merger*) below.
- 2.5 Subscriptions and/or conversions of shares of the Merging Sub-Fund will be suspended from 11 March 2024 to 17 April 2024 in order to implement the procedures needed for the Merger in an orderly and timely manner as indicated under section 6 (*Procedural aspects*) below.
- 2.6 Redemptions of shares of the Merging Sub-Fund will be suspended from 12 April 2024 to 17 April 2024 in order to implement the procedures needed for the Merger in an orderly and timely manner as indicated under section 6 (*Procedural aspects*) below.
- 2.7 Other procedural aspects of the Merger are set out in section 6 (*Procedural aspects*) below.
- 2.8 The timetable below summarises the key steps of the Merger.

Notice Period	From 11 March 2024 to 12 April 2024
Suspension Period of subscription and conversion of shares of the Merging Sub-Fund	From 11 March 2024 to 17 April 2024 (last cut-off for Subscriptions: 8 March 2024, 12 p.m.)
Suspension Period of redemption of shares of the Merging Sub-Fund	From 12 April 2024 to 17 April 2024 (last cut-off for Redemptions: 11 April 2024, 12 p.m.)
Final NAV Date	18 April 2024
Effective Date	19 April 2024
Date of calculation of the exchange ratio	on the Effective Date using the NAVs as of the Final NAV Date

* or such later time and date as may be determined by the Boards and notified to shareholders in the Merging Sub-Funds in writing, upon (i) approval of the Merger by the *Commission de Surveillance du Secteur Financier* (“**CSSF**”), (ii) completion of the thirty (30) calendar days prior notice period, as applicable, and additional four (4) working days, and (iii) registration of the Receiving Sub-Fund in all jurisdictions where the Merged Sub-Fund is distributed or registered for distribution. In the event that the Boards approve a later Effective Date, they may also make such consequential adjustments to the other elements in this timetable as they consider appropriate.

3. Impact of the Merger on Shareholders of the Merging Sub-Fund

The main characteristics of the Receiving Sub-Fund, as described in the prospectus of the Receiving UCITS and in the key information document in accordance with Packaged Retail Investments and Insurance Products Regulation (“**KID**”) of the Receiving Sub-Fund and of the Merging Sub-Fund as described in the prospectus of the Merging UCITS and in the KID of the Merging Sub-Fund are similar and will remain the same after the Effective Date.

Shareholders of the Merging Sub-Fund should carefully read the description of the Receiving Sub-Fund in the prospectus of the Receiving UCITS and in the KID of the Receiving Sub-Fund before making any decision in relation to the Merger.

The investment manager of the Merging Sub-Fund, Credit Suisse AG, in agreement with the investment managers of the Receiving Sub-Fund, UBS Asset Management (UK) Ltd, London and UBS Switzerland AG, Zurich, with the aim to ensure the transferring portfolio is in line with the investment strategy of the Receiving Sub-Fund, will sell most of the underlying assets within the period during which all subscriptions, conversion and redemptions of shares of the Merging Sub-Fund will be suspended (from 12 April 2024 to 17 April 2024). During this period, the investment rules and restrictions will be waived. The Merging Sub-Fund’s portfolio will be partially liquidated, and the resulting cash and any remaining assets transferred to the Receiving Sub-Fund on the Effective Date. A rebalancing of the portfolio of the Receiving Sub-Fund will not be necessary before or after the Effective Date.

3.1 Investment objective and policy

Merging Sub-Fund	Receiving Sub-Fund
<p>Investment Objective</p> <p>The objective of the Subfund is to achieve the highest possible return in the respective Reference Currency with a limited number of holdings, while taking due account of the principle of risk diversification, the security of the capital invested, and the liquidity of the assets.</p> <p>The Subfund invests in shares of European companies, or which are predominantly operating within this region. The</p>	<p>This Sub-Fund promotes environmental and/or social characteristics and complies with Article 8 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (“SFDR”). Further information related to environmental and/or social characteristics is available in Annex I to the Prospectus (SFDR RTS Art. 14(2)).</p>

<p>equity portfolio can be expected to generate an above-average dividend yield.</p> <p>The Subfund is actively managed in reference to the Stoxx Europe 50 Net Return Index in euro (the “Benchmark”). The Benchmark is exclusively used for performance and internal risk indicators comparison. The Benchmark is not used for individual stock selection and it does not necessarily reflect the portfolio holdings of the Subfund. There are no restrictions on the extent to which the Subfund’s portfolio and performance may deviate from the ones of the Benchmark. Such deviations may be material.</p>	<p>The actively managed Sub-Fund mainly invests in shares and other equity interests of large-cap companies that are domiciled or chiefly active in Europe. In addition, the Sub-Fund may also invest directly or indirectly in European small and/or mid-caps. In accordance with Point 5 of the investment principles “Special techniques and instruments with securities and money market instruments as underlying assets”, the Sub-Fund is also permitted to use index futures to manage its market exposure.</p> <p>Sub-Fund investments focus on long-term themes and/or trends that the portfolio manager considers attractive. These aspects can comprise any sectors, countries and company capitalisations. These trends may relate to the global growth in population, an ageing population or increasing urbanisation, for instance.</p> <p>The sub-fund’s investment strategy aims to generate above-average returns on equity investments compared to the performance of European equity markets. Returns on equity investments may stem from dividends, call option premia and other sources.</p> <p>Consequently, the sub-fund may use derivative financial instruments in accordance with Point 1.1(g) for investment purposes.</p> <p>As the sub-fund invests in many foreign currencies due to its European orientation, the portfolio or parts thereof may be hedged against the reference currency of the sub-fund in order to reduce the associated foreign currency risks.</p> <p>The sub-fund uses the benchmark MSCI Europe (net dividends reinvested) to measure performance and the ESG profile, as well as for ESG and investment risk management and portfolio construction purposes. The benchmark is not designed to promote ESG characteristics. The Portfolio Manager may use discretion when constructing the portfolio and is not tied to the benchmark in terms of investment selection or weight. This means that the investment performance of the sub-fund may differ from the benchmark.</p>
<p>Investment Principles</p> <p>At least two-thirds of the Subfund’s assets are invested in equities and other equity-type securities and rights (American depository receipts [ADRs], global depository receipts, profit-sharing certificates, participation certificates, dividend rights certificates, etc.) of companies which are domiciled in or carry out the bulk of their business activities in Europe (including Eastern European developing markets). For the purpose of this Subfund, Eastern European countries are defined as the nations of Central and Eastern Europe, including Russia and Turkey.</p> <p>In general, the portion invested in currencies other than the Reference Currency of the Subfund is unhedged against the Reference Currency of the Subfund. Accordingly, any fluctuation in the exchange rate for such currencies in relation to the Reference Currency of the Subfund will affect the Net Asset Value of the Subfund. To hedge currency risks and to gear its assets to one or more other currencies, the Subfund may enter into forward foreign exchange and other currency derivatives in accordance with section 3 of Chapter 6, “Investment Restrictions”.</p> <p>Sustainability-related disclosure</p> <p>The Subfund promotes environmental or social characteristics in accordance with Article 8 of the Sustainable Finance Disclosure Regulation (EU) 2019/2088 (“SFDR”). More information on the Subfund’s sustainability-related characteristics can be found under Annex II. of this document.</p>	

Shareholders are advised to read the prospectus of the Receiving UCITS and the KID of the Receiving Sub-Fund for a full description of the Receiving Sub-Fund’s investment objective and policy.

3.2 Further features

	Merging Sub-Fund	Receiving Sub-Fund
Classification under Regulation (EU) 2019/2088 (“SFDR”) disclosure	This Sub-Fund promotes environmental and/or social characteristics and complies with Article 8 of the SFDR	This Sub-Fund promotes environmental and/or social characteristics and complies with Article 8 of the SFDR. Furthermore, the Sub-Fund has a minimum proportion of 40% of sustainable investments.
Global exposure	The global exposure of the Sub-Fund is calculated on the basis of the commitment approach.	The global exposure of the sub-fund will be calculated on the basis of the relative VaR approach.
Accounting year end	31 December of each year	31 May of each year
Central Administration	Credit Suisse Fund Services (Luxembourg) S.A.,	Northern Trust Global Services SE

Depository	Credit Suisse (Luxembourg) S.A.	UBS Europe SE, Luxembourg Branch
Management Company	MultiConcept Fund Management S.A.	UBS Fund Management (Luxembourg) S.A.
Portfolio Manager	Credit Suisse AG	UBS Asset Management (UK) Ltd, London UBS Switzerland AG, Zurich
Performance fee	N.A.	N.A.
Benchmark	Stoxx Europe 50 Net Return Index	MSCI Europe (net dividends reinvested)

3.3 Profile of typical investor

Merging Sub-Fund	Receiving Sub-Fund
<p>Investor Profile</p> <p>This Subfund is suitable for investors who would like to participate in the economic development of the European equity market. Investors will be looking for an actively managed exposure to companies in this economic area.</p> <p>As the investments are focused on equities – which can be subject to wide fluctuations in value – investors should have a long investment horizon.</p>	<p>Profile of the typical investor</p> <p>The Sub-Fund is a suitable investment for private and institutional investors who wish to invest in a diversified equity portfolio and are prepared to assume the risks associated with investments in equities.</p>

3.4 Classes of shares and currency

- I. The reference currency of the Merging Sub-Fund and the Receiving Sub-Fund is the EUR.
- II. The table below shows the active share classes of the Merging Sub-Fund including their currencies, the corresponding share classes of the Receiving Sub-Fund and the ISIN numbers of the corresponding share classes in the Receiving Sub-Fund.

Share Class of the Merging Sub-Fund and ISIN	Corresponding Share Class of the Receiving Sub-Fund and ISIN
Credit Suisse European Dividend Value Fund A EUR, LU2194275140	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610
Credit Suisse European Dividend Value Fund B EUR, LU2194274929	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610
Credit Suisse European Dividend Value Fund FA EUR, LU2194269929	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) F-dist, LU2523255490
Credit Suisse European Dividend Value Fund FB EUR, LU2194267394	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) F-dist, LU2523255490
Credit Suisse European Dividend Value Fund IA EUR, LU2559401984	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610
Credit Suisse European Dividend Value Fund IB EUR, LU2194275496	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610
Credit Suisse European Dividend Value Fund UA EUR, LU2209646129	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) Q-dist, LU2530439541
Credit Suisse European Dividend Value Fund UB EUR, LU2194273798	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) Q-acc, LU2464499701

3.5 Synthetic risk indicator as per most recent PRIIPs KID

Share Class of the Merging Sub-Fund	SRI	Corresponding Share Class of the Receiving Sub-Fund	SRI
Credit Suisse European Dividend Value Fund A EUR, LU2194275140	4	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610	4
Credit Suisse European Dividend Value Fund B EUR, LU2194274929	4	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610	4
Credit Suisse European Dividend Value Fund FA EUR, LU2194269929	4	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) F-dist, LU2523255490	4
Credit Suisse European Dividend Value Fund FB EUR, LU2194267394	4	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) F-dist, LU2523255490	4
Credit Suisse European Dividend Value Fund IA EUR, LU2559401984	4	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610	4
Credit Suisse European Dividend Value Fund IB EUR, LU2194275496	4	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610	4
Credit Suisse European Dividend Value Fund UA EUR, LU2209646129	4	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) Q-dist, LU2530439541	4
Credit Suisse European Dividend Value Fund UB EUR, LU2194273798	4	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) Q-acc, LU2464499701	4

3.6 Distribution policy

Share Class of the Merging Sub-Fund	Distribution policy	Corresponding Share Class of the Receiving Sub-Fund	Distribution policy
Credit Suisse European Dividend Value Fund A EUR, LU2194275140	Distribution	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610	Capitalisation
Credit Suisse European Dividend Value Fund B EUR, LU2194274929	Capitalisation	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610	Capitalisation
Credit Suisse European Dividend Value Fund FA EUR, LU2194269929	Distribution	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) F-dist, LU2523255490	Distribution
Credit Suisse European Dividend Value Fund FB EUR, LU2194267394	Capitalisation	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) F-dist, LU2523255490	Distribution
Credit Suisse European Dividend Value Fund IA EUR, LU2559401984	Distribution	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610	Capitalisation
Credit Suisse European Dividend Value Fund IB EUR, LU2194275496	Capitalisation	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) P-acc, LU2464499610	Capitalisation
Credit Suisse European Dividend Value Fund UA EUR, LU2209646129	Distribution	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) Q-dist, LU2530439541	Distribution

Share Class of the Merging Sub-Fund	Distribution policy	Corresponding Share Class of the Receiving Sub-Fund	Distribution policy
Credit Suisse European Dividend Value Fund UB EUR, LU2194273798	Capitalisation	UBS (Lux) Equity SICAV - European Income Opportunity Sustainable (EUR) Q-acc, LU2464499701	Capitalisation

3.7 Fees and expenses

Share Class Fees of the Merging Sub-Fund				Share Class Fees of the Receiving Sub-Fund			
	Entry costs	Ongoing costs	Performance fees		Entry costs	Ongoing costs	Performance fees
A EUR	5%	1.7%	N/A	P-acc	5%	1.7%	N/A
B EUR	5%	1.7%	N/A	P-acc	5%	1.7%	N/A
FA EUR	0%	0.6%	N/A	F-dist	5%	0.7%	N/A
FB EUR	0%	0.6%	N/A	F-dist	5%	0.7%	N/A
IA EUR	3%	0.9%	N/A	P-acc	5%	1.7%	N/A
IB EUR	3%	0.9%	N/A	P-acc	5%	1.7%	N/A
UA EUR	5%	1.1%	N/A	Q-dist	5%	0.9%	N/A
UB EUR	5%	1.1%	N/A	Q-acc	5%	0.9%	N/A

3.8 ISIN Codes

Please note that the ISIN Codes of the shares you hold in the Merging Sub-Fund as a result of the Merger will change. Details of the codes are given above under Sub-Section 3.4.

4. Criteria for valuation of assets and liabilities

For the purpose of calculating the relevant share exchange ratio, the rules laid down in the Articles of Association and the prospectus of the Merging UCITS for the calculation of the net asset value will apply to determine the value of the assets and liabilities of the Merging Sub-Fund.

5. Rights of Shareholders in relation to the Merger

Shareholders of the Merging Sub-Fund holding shares in the Merging Sub-Fund on the Effective Date will automatically be issued, in exchange for their shares in the Merging Sub-Fund, a number of shares of the corresponding share classes of the Receiving Sub-Fund equivalent to the number of shares held in the relevant share class of the Merging Sub-Fund multiplied by the relevant share exchange ratio which shall be calculated for each class of shares on the basis of its respective net asset value as of 18 April 2024. In case the application of the share exchange ratio does not lead to the issuance of full shares, the Shareholders of the Merging Sub-Fund will receive fractions of shares up to three decimal points within the Receiving Sub-Fund.

No subscription fee will be levied within the Receiving Sub-Fund as a result of the Merger.

Shareholders of the Merging Sub-Fund will acquire rights as Shareholders of the Receiving Sub-Fund from the Effective Date and will thus participate in any increase or decrease in the net asset value of the corresponding Receiving Sub-Fund.

Shareholders of the Merging Sub-Fund not agreeing with the Merger are given the possibility to request the redemption of their shares of the Merging Sub-Fund at the applicable net asset value, without any redemption charges (other than charges retained by the Merging Sub-Fund to meet disinvestment costs) during at least 30 calendar days following the date of the present notice.

Any accrued income, dividends, and income receivables will be included in the calculation of the net asset value of the Merging Sub-Fund and will be transferred into the Receiving Sub-Fund as part of the Merger.

6. **Procedural aspects**

6.1 No shareholder vote required

No shareholder vote is required in order to carry out the Merger. Shareholders of the Merging Sub-Fund not agreeing with the Merger may request the redemption of their shares as stated under section 5 (*Rights of Shareholders in relation to the Merger*) above until the 11 April 2024, 12 p.m. included.

6.2 Suspensions in dealings

In order to implement the procedures needed for the Merger in an orderly and timely manner, the Board of Directors has decided that (i) subscriptions for and conversions of shares of the Merging Sub-Fund will no longer be accepted or processed from 11 March 2024 to 17 April 2024, and (ii) that redemption of shares of the Merging Sub-Fund will no longer be accepted or processed from 12 April 2024 to 17 April 2024.

6.3 UCITS Sub-Fund registrations

The Receiving Sub-Fund has been notified to market its shares in all Member States where the Merging Sub-Fund is either authorised or has been notified to market its shares.

7. **Costs of the Merger**

UBS Asset Management Switzerland AG will bear the legal, advisory and administrative costs and expenses associated with the preparation and completion of the Merger. In addition, and to protect the interests of the investors of the Receiving Sub-Fund, Swing Pricing as described in the prospectus of the Receiving Sub-Fund will be applied on a pro rata basis on any cash portion of the assets to be merged into the Receiving Sub-Fund, provided that it exceeds the threshold as defined for the Receiving Sub-Fund.

8. **Taxation**

The Merger of the Merging Sub-Fund into the Receiving Sub-Fund may have tax consequences for Shareholders. Shareholders should consult their professional advisers about the consequences of this Merger on their individual tax position.

9. **Additional information**

9.1 Merger reports

PricewaterhouseCoopers, *Société cooperative*, 2, rue Gerhard Mercator, L-2182 Luxembourg, Grand Duchy of Luxembourg, the authorised auditor of the Merging UCITS in respect of the Merger, will prepare reports on the Merger which shall include a validation of the following items:

- a) the criteria adopted for valuation of the assets and/or liabilities for the purposes of calculating the share exchange ratio;
- b) the calculation method for determining the share exchange ratio; and

- c) the final share exchange ratio.

The merger report regarding items a) to c) above shall be made available at the registered office of the Merging UCITS on request and free of charge to the Shareholders of the Merging Sub-Fund and the CSSF from 11 March 2024.

9.2 Additional documents available

The following documents are available to the Shareholders of the Merging Sub-Fund at the registered office of the Merging UCITS on request and free of charge as from 11 March 2024:

- a) the common draft terms of the merger drawn-up by the Board of Directors containing detailed information on the Merger, including the calculation method of the share exchange ratio (the "**Common Draft Terms of the Merger**");
- b) a statement by the depositary bank of the Merging UCITS confirming that they have verified compliance of the Common Draft Terms of the Merger with the terms of the law of 17 December 2010 on undertakings for collective investment and the Articles of Association;
- c) the prospectus of the Receiving UCITS; and
- d) the KID of the Merging Sub-Fund and the Receiving Sub-Fund. The Board of Directors draws the attention of the Shareholders of the Merging Sub-Fund to the importance of reading the KID of the Receiving Sub-Fund before making any decision in relation to the Merger.

Please contact your financial adviser or the registered office of the Merging UCITS if you have questions regarding this matter.

The prospectus, the full wording of the amendment, the Key Information Document, the articles as well as the company's most recent annual and semi-annual reports may be obtained free of charge from the representative in Switzerland.

Yours sincerely

Zurich, 11 March 2024

On behalf of the Board of Credit Suisse Wealth Funds 1

Representative in Switzerland: Credit Suisse Funds AG, Zurich
Paying agent in Switzerland: Credit Suisse (Schweiz) AG, Zurich

Credit Suisse Wealth Funds 1

Société d'investissement à capital variable

Registered office: 5, Jean Monnet, L-2180, Grand Duchy of Luxembourg

R.C.S. Luxembourg B 219340

(the "Merging UCITS")

Notice to Shareholders:

Credit Suisse Wealth Funds 1 — Credit Suisse Rockefeller Ocean Engagement Fund

(the "Merging Sub-Fund")

IMPORTANT:

THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.

IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER,

YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

11 March 2024

Dear Shareholders,

The board of directors (the "**Board of Directors**") of the Merging UCITS, has decided to merge the Merging Sub-Fund into Sub-Fund Global Opportunities Access – Ocean Engagement (the "**Receiving Sub-Fund**"), a sub-fund of Global Opportunities Access, a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxembourg having its registered office at 33A, Avenue J.F. Kennedy, L-1855, Grand Duchy of Luxembourg and registered with the RCS under number B 135728 (the "**Receiving UCITS**") in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Merger**"). The Merger shall become effective on 19 April 2024 (the "**Effective Date**").

This notice describes the implications of the contemplated merger. Please contact your financial advisor if you have any questions on the content of this notice. The Merger may impact your tax situation. Shareholders should contact their tax advisor for specific tax advice in relation to the Merger.

Capitalised terms not defined herein have the same meaning as in the prospectus of the Merging UCITS.

1. Background and rationale for the Merger

1.1 The decision of the Boards of Directors to proceed with the Merger was passed in the shareholders' interest and takes place in the context of the following rationale. Following UBS's acquisition of Credit Suisse, the long-term viability of the Merging Sub-Fund could not be assured given it is not aligned with the UBS Target Operating Model and so the Receiving Sub-Fund has been established

specifically to replicate as closely as possible the investment strategy of the Merging Sub-Fund. Similar to the Merging Sub-Fund, the Receiving Sub-Fund is a thematic investing Sub-Fund which will invest in companies with which the Portfolio Manager is undertaking active investor engagement aiming to foster conservation and sustainable use of oceans and their resources. The Portfolio Manager of both Sub-Funds seeks to engage with companies to achieve positive outcomes such as: sustainably manage and protect marine and coastal ecosystems from pollution of all kinds, in particular from land-based activities; address the impacts of ocean acidification; end overfishing and destructive fishing practices. After the Merger, the actual investment portfolios of the Receiving Sub-Fund will be substantially the same as that of the Merging Sub-Fund.

- 1.2 The decision to merge the Merging Sub-Fund into the Receiving Sub-Fund is taken by the respective Boards in accordance with the constitutive documents of the Merging and Receiving UCITS, in particular with section 12. "*Lifetime, Liquidation and Merger*" of the prospectus of the Merging UCITS and article 28.3 of the articles of association of the Merging UCITS and with section "*Liquidation and Merging of the Company, its sub-funds and share classes*", sub-section B "*Merger of sub-funds or one sub-fund with another undertaking for collective investment (UCI)*" of the prospectus of the Receiving UCITS and article 25. "*Auflösung und Verschmelzung von Teilfonds*" of the articles of association of the Receiving UCITS.

2. Summary of the merger

- 2.1 The merger shall become effective between the Merging Sub-Fund and the Receiving Sub-Fund and towards third parties on the Effective Date or as soon as practicably possible thereafter, on the basis of the NAV on the Final NAV Date as described below.
- 2.2 On the Effective Date the Merging Sub-Fund's portfolio will be partially liquidated, and the resulting cash and any remaining assets transferred to the Receiving Sub-Fund on the Effective Date. As a consequence, the Merging Sub-Fund will be dissolved without going into liquidation.
- 2.3 No general meeting of Shareholders shall be convened in order to approve the merger and Shareholders are not required to vote on the merger.
- 2.4 The Shareholders holding shares of the Merging Sub-Fund on the Effective Date will automatically be issued shares of the Receiving Sub-Fund in exchange for their shares of the Merging Sub-Fund, in accordance with the relevant share exchange ratio and participate in the results of the respective Receiving Sub-Fund as from such date. Shareholders will receive a confirmation note of their holding in the Receiving Sub-Fund as soon as practicable after the Effective Date. For more detailed information please see section 7 (*Rights of Shareholders in relation to the merger*) below.
- 2.5 Subscriptions and/or conversions of shares of the Merging Sub-Fund will be suspended from 12 April 2024 to 17 April 2024 in order to implement the procedures needed for the merger in an orderly and timely manner as indicated under section 8 (*Procedural aspects*) below.
- 2.6 Redemptions of shares of the Merging Sub-Fund will be suspended from 12 April 2024 to 17 April 2024 in order to implement the procedures needed for the merger in an orderly and timely manner as indicated under section 8 (*Procedural aspects*) below.
- 2.7 Other procedural aspects of the merger are set out in section 8 (*Procedural aspects*) below.
- 2.8 The merger has been approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**").

2.9 The timetable below summarises the key steps of the merger.

Notice Period	From 11 March 2024 to 12 April 2024
Suspension Period of subscription and conversion of shares of the Merging Sub-Fund	From 12 April 2024 to 17 April 2024 (last cut-off for Subscriptions: 11 April, 12 p.m.)
Suspension Period of redemption of shares of the Merging Sub-Fund	From 12 April 2024 to 17 April 2024 (last cut-off for Redemptions: 11 April 2024, 12 p.m.)
Final NAV date of the Merging Sub-Fund (the "Final NAV Date")	18 April 2024
Launch date of the Receiving Sub-Fund (the "Launch Date")	18 April 2024
Effective Date	19 April 2024*
Date of calculation of the exchange ratio	on the Effective Date using the NAVs as of the Final NAV Date

* or such later time and date as may be determined by the Boards and notified to shareholders in the Merging Sub-Funds in writing, upon (i) approval of the Merger by the *Commission de Surveillance du Secteur Financier* ("CSSF"), (ii) completion of the thirty (30) calendar days prior notice period, as applicable, and additional four (4) working days, and (iii) registration of the Receiving Sub-Fund in all jurisdictions where the Merging Sub-Fund is distributed or registered for distribution. In the event that the Boards approve a later Effective Date, they may also make such consequential adjustments to the other elements in this timetable as they consider appropriate.

3. Impact of the merger on Shareholders of the Merging Sub-Fund

The main characteristics of the Receiving Sub-Fund, as described in the prospectus of the Receiving UCITS and in the key information document in accordance with Packaged Retail Investments and Insurance Products regulation ("KID") of the Receiving Sub-Fund and of the Merging Sub-Fund as described in the prospectus of the Merging UCITS and in the KID of the Merging Sub-Fund are similar as shown in this section below and will remain the same after the Effective Date.

Shareholders of the Merging Sub-Fund should carefully read the description of the Receiving Sub-Fund in the prospectus of the Receiving UCITS and in the KID of the Receiving Sub-Fund before making any decision in relation to the merger.

The investment manager of the Merging Sub-Fund, Credit Suisse AG, in agreement with the investment manager of the Receiving Sub-Fund, UBS Switzerland AG, and the portfolio manager of the receiving Sub-Fund, Rockefeller & Co. LLC, with the aim to ensure the transferring portfolio is in line with the investment strategy of the Receiving Sub-Fund, will sell some of the underlying assets within the period during which all subscriptions, conversion and redemptions of shares of the Merging Sub-Fund will be suspended (from 12 April 2024 to 17 April 2024). During this period, the investment rules and restrictions will be waived. The Merging Sub-Fund's portfolio will be partially liquidated, and the resulting cash and any remaining assets transferred to the Receiving Sub-Fund on the Effective Date.

3.1 Investment objective and policy

Merging Sub-Fund	Receiving Sub-Fund
<p>Investment Objective</p> <p>The objective of the Subfund is to achieve both a sustainable investment objective and the highest possible return in USD (Reference Currency), while taking due account of the principle of risk diversification, the security of the capital invested, and the liquidity of the invested assets.</p> <p>At the same time, the Subfund promotes the environmental and social characteristics of contributing to the United Nations Sustainable Development Goals while specifically targeting contribution to the United Nations sustainable Development Goal 14 – “Life below water”.</p> <p>The Subfund is actively managed without any reference to a benchmark.</p>	<p>Investment Objective</p> <p>The investment objective of the actively managed sub-fund is to seek long-term real returns by pursuing a thematic strategy, primarily investing in equities and equity-type securities of companies with which the Portfolio Manager is undertaking active investor engagement, aiming to foster conservation and sustainable use of oceans and their resources, which can comprise any sectors, countries and company capitalizations. No guarantee can be given that this investment objective will be achieved.</p> <p>The Portfolio Manager intends to pursue the investment objective of the sub-fund by primarily investing in equities and other equity interests of small, medium and large-cap companies in developed and emerging markets worldwide. The Portfolio Manager may also employ derivatives in achieving the investment objective of the sub-fund.</p>
<p>Investment Principles</p> <p>At least 75% of this Subfund's total net assets are invested in equities and equity-type securities (such as American depository receipts and global depository receipts) of companies that, in the opinion of the Investment Manager, are engaged in the conservation and sustainable use of oceans and their resources (with more than 50% invested in equity participations as per the German Investment Tax Act, as further described below).</p> <p>In its investment approach, the Investment Manager will take into consideration shareholder engagement opportunities, i.e. the use of the rights and position of ownership to influence the activities or behavior of investee companies for the purpose of reducing risks.</p>	<p>Investors should note that the sub-fund's exposure may also include Chinese A shares traded via Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect. Chinese A shares are renminbi-denominated A shares of companies domiciled in mainland China; these are traded on Chinese stock exchanges such as the Shanghai Stock Exchange and the Shenzhen Stock Exchange.</p> <p>The sub-fund is actively managed and as such does not seek to replicate or track any benchmark index.</p> <p>The sub-fund uses the MSCI ACWI Net Total Return index in internal monitoring reports, marketing and/or after-sales materials for performance comparison purposes only. The actively managed sub-fund neither intends to track nor is it constrained by the MSCI ACWI Net Total Return index. The methodology used for the calculation of the benchmark index can be found on the website of the benchmark index provider (www.msci.com).</p>
<p>Investment Instruments</p> <p>The Subfund may invest globally in developed countries, emerging countries (including China by investing in China Connect Securities via the Stock Connect Scheme) and developing markets as defined below under the heading “Risk Information”.</p> <p>For hedging purposes, in the interest of the efficient management of the portfolio or implementing its investment strategy, the aforementioned investments may also be effected by way of derivatives, such as futures and options on equities, equity-type securities and equity indices, provided the limits set out in Chapter 6, “Investment Restrictions”, are observed.</p> <p>In addition, the Subfund may invest up to 15% of its total net assets in structured products (certificates, notes) on equities, equity-type securities, equity baskets and equity indices that are sufficiently liquid and issued by first-class banks (or by issuers that offer investor protection comparable to that provided by first-class banks). These structured products must qualify as securities pursuant to Art. 41 of the Law of December 17, 2010. These structured products must be valued regularly and transparently on the basis of independent sources. Structured products must not entail any leverage effect. As well as satisfying the regulations on risk spreading, the equity baskets and equity indices must be sufficiently diversified.</p> <p>Furthermore, to hedge currency risks and to gear its assets to one or more other currencies, the Subfund may enter into forward foreign exchange and other currency derivatives in accordance with section 3 of Chapter 6, “Investment Restrictions”.</p>	<p>The sub-fund will not invest more than 10% of its net assets in units or shares of UCITS or other UCIs.</p> <p>In principle, the sub-fund may also hold ancillary liquid assets within a limit of 20% of its net assets on a temporary basis. The 20% limit shall only be temporarily breached for a period of time strictly necessary when, because of exceptionally unfavorable market conditions, circumstances so require and where such breach is justified having regard to the interests of the shareholders. For liquidity purposes, the sub-fund may also hold money market instruments or cash equivalents.</p>

Liquid assets held by this Subfund in the form of time deposits, together with debt instruments which generate interest income, may not exceed 25% of the Subfund's total net assets (including, up to 10% of the Subfund's total net assets, UCIs investing in short-term time deposits and money market instruments). The Subfund may also hold on an ongoing basis ancillary liquid assets up to 20% of the Subfund's assets in the conditions set out in Chapter 4 "Investment Policy".	
---	--

Shareholders are advised to read the prospectus of the Receiving UCITS and the KID of the Receiving Sub-Fund for a full description of the Receiving Sub-Fund's investment objective and policy.

3.2 Further features

	Merging Sub-Fund	Receiving Sub-Fund
Classification under Regulation (EU) 2019/2088 ("SFDR") disclosure	This Sub-Fund promotes environmental and/or social characteristics and complies with Article 8 of the SFDR.	This sub-fund promotes environmental and/or social characteristics in accordance with article 8 of Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR).
Global exposure	The global exposure of the Sub-Fund will be calculated on the basis of the commitment approach.	The global exposure of the Sub-Fund will be calculated on the basis of the commitment approach.
Accounting year end	31 December of each year	31 July of each year
Central Administration	Credit Suisse Fund Services (Luxembourg) S.A.,	Northern Trust Global Services SE
Depositary	Credit Suisse (Luxembourg) S.A.	UBS Europe SE, Luxembourg Branch
Management Company	MultiConcept Fund Management S.A.	UBS Fund Management (Luxembourg) S.A.
Investment Manager	Credit Suisse AG	UBS Switzerland AG
Portfolio Manager	N/A	Rockefeller & Co. LLC
Investment Advisor	Rockefeller & Co. LLC	N/A
Performance fee	N/A	N/A
Benchmark	N/A	N/A

3.3 Profile of typical investor

Merging Sub-Fund	Receiving Sub-Fund
<p>Investor Profile</p> <p>The Sub-fund is suitable for investors with high risk tolerance and a long-term view who wish to invest in a broadly diversified portfolio of equity securities globally.</p>	<p>Profile of the typical investor</p> <p>The sub-fund is suitable for investors looking for a broadly diversified portfolio that is primarily exposed to equity markets globally, high expected volatility and with the objective of appreciation of assets over the long term.</p>

3.4 Classes of shares and currency

- I. The reference currency of the Merging Sub-Fund and the Receiving Sub-Fund is the USD.

II. The table below shows the active share classes of the Merging Sub-Fund including their currencies, the corresponding share classes of the Receiving Sub-Fund and the ISIN numbers of the corresponding share classes in the Receiving Sub-Fund.

Share Class of the Merging Sub-Fund and ISIN	Corresponding Share Class of the Receiving Sub-Fund and ISIN
Credit Suisse Rockefeller Ocean Engagement Fund B USD, LU2194263302	Global Opportunities Access - Ocean Engagement USD P-acc (USD), LU2754997141
Credit Suisse Rockefeller Ocean Engagement Fund BH EUR, LU2194263567 NAV Hedging	Global Opportunities Access - Ocean Engagement EUR-hedged P-acc, LU2754997224 NAV Hedging
Credit Suisse Rockefeller Ocean Engagement Fund FA USD, LU2554865357	Global Opportunities Access - Ocean Engagement USD F-dist, LU2754997067
Credit Suisse Rockefeller Ocean Engagement Fund FB USD, LU2194262593	Global Opportunities Access - Ocean Engagement USD F-acc, LU2754996929
Credit Suisse Rockefeller Ocean Engagement Fund IB USD, LU2194264375	Global Opportunities Access - Ocean Engagement USD P-acc, LU2754997141
Credit Suisse Rockefeller Ocean Engagement Fund IB10 USD, LU2209644694	Global Opportunities Access - Ocean Engagement USD Q-10-acc, LU2754997570
Credit Suisse Rockefeller Ocean Engagement Fund SB USD, LU2194264888	Global Opportunities Access - Ocean Engagement USD seed P-acc, LU2754997653
Credit Suisse Rockefeller Ocean Engagement Fund SBH CHF, LU2194264961 NAV Hedging	Global Opportunities Access - Ocean Engagement CHF-hedged seed P-acc, LU2754997737 NAV Hedging
Credit Suisse Rockefeller Ocean Engagement Fund SBH EUR, LU2194265000 NAV Hedging	Global Opportunities Access - Ocean Engagement EUR-hedged seed P-acc, LU2754997810 NAV Hedging
Credit Suisse Rockefeller Ocean Engagement Fund UB USD, LU2194262916	Global Opportunities Access - Ocean Engagement USD Q-acc, LU2754997901
Credit Suisse Rockefeller Ocean Engagement Fund UBH CHF, LU2194263054 NAV Hedging	Global Opportunities Access - Ocean Engagement CHF-hedged Q-acc, LU2754998032 NAV Hedging
Credit Suisse Rockefeller Ocean Engagement Fund UBH EUR, LU2194263138 NAV Hedging	Global Opportunities Access - Ocean Engagement EUR-hedged Q-acc, LU2754998115 NAV Hedging

3.5 Synthetic risk indicator as per most recent PRIIPs KID

Share Class of the Merging Sub-Fund	SRI	Corresponding Share Class of the Receiving Sub-Fund	estimated SRI
Credit Suisse Rockefeller Ocean Engagement Fund B USD LU2194263302	4	Global Opportunities Access - Ocean Engagement USD P-acc (USD) LU2754997141	4
Credit Suisse Rockefeller Ocean Engagement Fund BH EUR LU2194263567	4	Global Opportunities Access - Ocean Engagement EUR-hedged P-acc LU2754997224	4
Credit Suisse Rockefeller Ocean Engagement Fund FA USD LU2554865357	4	Global Opportunities Access - Ocean Engagement USD F-dist LU2754997067	4
Credit Suisse Rockefeller Ocean Engagement Fund FB USD LU2194262593	4	Global Opportunities Access - Ocean Engagement USD F-acc LU2754996929	4
Credit Suisse Rockefeller Ocean Engagement Fund IB USD, LU2194264375	4	Global Opportunities Access - Ocean Engagement USD P-acc LU2754997141	4
Credit Suisse Rockefeller Ocean Engagement Fund IB10 USD, LU2209644694	4	Global Opportunities Access - Ocean Engagement USD Q-10-acc LU2754997570	4

Share Class of the Merging Sub-Fund	SRI	Corresponding Share Class of the Receiving Sub-Fund	estimated SRI
Credit Suisse Rockefeller Ocean Engagement Fund SB USD, LU2194264888	4	Global Opportunities Access - Ocean Engagement USD seed P-acc LU2754997653	4
Credit Suisse Rockefeller Ocean Engagement Fund SBH CHF, LU2194264961	4	Global Opportunities Access - Ocean Engagement CHF-hedged seed P-acc LU2754997737	4
Credit Suisse Rockefeller Ocean Engagement Fund SBH EUR, LU2194265000	4	Global Opportunities Access - Ocean Engagement EUR-hedged seed P-acc LU2754997810	4
Credit Suisse Rockefeller Ocean Engagement Fund UB USD, LU2194262916	4	Global Opportunities Access - Ocean Engagement USD Q-acc LU2754997901	4
Credit Suisse Rockefeller Ocean Engagement Fund UBH CHF, LU2194263054	4	Global Opportunities Access - Ocean Engagement CHF-hedged Q-acc LU2754998032	4
Credit Suisse Rockefeller Ocean Engagement Fund UBH EUR, LU2194263138	4	Global Opportunities Access - Ocean Engagement EUR-hedged Q-acc LU2754998115	4

3.6 Distribution policy

Share Class of the Merging Sub-Fund	Distribution policy	Corresponding Share Class of the Receiving Sub-Fund	Distribution policy
Credit Suisse Rockefeller Ocean Engagement Fund B USD	Capitalisation	Global Opportunities Access - Ocean Engagement USD P-acc	Capitalisation
Credit Suisse Rockefeller Ocean Engagement Fund BH EUR	Capitalisation	Global Opportunities Access - Ocean Engagement EUR-hedged P-acc	Capitalisation
Credit Suisse Rockefeller Ocean Engagement Fund FA USD	Distribution	Global Opportunities Access - Ocean Engagement USD F-dist	Distribution
Credit Suisse Rockefeller Ocean Engagement Fund FB USD	Capitalisation	Global Opportunities Access - Ocean Engagement USD F-acc	Capitalisation
Credit Suisse Rockefeller Ocean Engagement Fund IB USD	Capitalisation	Global Opportunities Access - Ocean Engagement USD P-acc	Capitalisation
Credit Suisse Rockefeller Ocean Engagement Fund IB10 USD	Capitalisation	Global Opportunities Access - Ocean Engagement USD Q-10-acc	Capitalisation
Credit Suisse Rockefeller Ocean Engagement Fund SB USD	Capitalisation	Global Opportunities Access - Ocean Engagement USD seed P-acc	Capitalisation
Credit Suisse Rockefeller Ocean Engagement Fund SBH CHF	Capitalisation	Global Opportunities Access - Ocean Engagement CHF-hedged seed P-acc	Capitalisation

3.7 Fees and expenses

Share Class Fees of the Merging Sub-Fund Credit Suisse Rockefeller Ocean Engagement Fund				Share Class Fees of the Receiving Sub-Fund Global Opportunities Access - Ocean Engagement			
	Entry costs	Ongoing costs	Performance fees		Entry costs	estimated Ongoing costs	Performance fees
B USD	5%	1.8%	N/A	USD P-acc	3%	1.9%	N/A
BH EUR	5%	1.9%	N/A	EUR-hedged P-acc	3%	1.9%	N/A
FA USD	0%	0.7%	N/A	USD F-dist	3%	0.7%	N/A
FB USD	0%	0.7%	N/A	USD F-acc	3%	0.7%	N/A
IB USD	3%	1.1%	N/A	USD P-acc	3%	1.9%	N/A
IB10 USD	3%	0.9%	N/A	USD Q-10-acc	3%	0.9%	N/A
SB USD	0%	0.7%	N/A	USD seed P-acc	3%	0.8%	N/A
SBH CHF	0%	0.8%	N/A	CHF-hedged seed P-acc	3%	0.8%	N/A
SBH EUR	0%	0.8%	N/A	EUR-hedged seed P-acc	3%	0.8%	N/A
UB USD	5%	1.2%	N/A	USD Q-acc	3%	1.1%	N/A
UBH CHF	5%	1.3%	N/A	CHF-hedged Q-acc	3%	1.1%	N/A
UBH EUR	5%	1.3%	N/A	EUR-hedged Q-acc	3%	1.1%	N/A

3.8 ISIN Codes

Please note that the ISIN Codes of the shares you hold in the Merging Sub-Fund as a result of the merger will change. Details of the codes are given above under Sub-Section 3.4.

4. Criteria for valuation of assets and liabilities

The assets and liabilities of the Merging Sub-Fund will be valued as of the date for calculating the share exchange ratio in accordance with the provisions of the respective prospectuses and articles of association of the Merging UCITS. The Receiving Sub-Fund will not contain any assets on the date of calculation of the exchange ratio as it will be launched on the Launch Date.

The net asset value of the Receiving Sub-Fund will not contain any assets on the date of calculation of the exchange ratio as it will be launched on Launch Date.

UBS Switzerland AG or one of its subsidiaries or affiliates will bear the legal, advisory and administrative costs and expenses associated with the preparation and completion of the merger.

The Merging UCITS will entrust PricewaterhouseCoopers, Société cooperative, 2, rue Gerhard Mercator, L-2182 Luxembourg, Grand Duchy of Luxembourg, as independent auditor (réviseur d'entreprises agréé), of the Merging UCITS (the "**Auditors**") to establish a report validating the criteria adopted for valuation of the assets and, as the case may be, the liabilities on the date of calculation of the exchange ratio. A copy of the report of the appointed Auditors will be made available upon request and free of charge to the shareholders of the Merging Sub-Fund and to the Commission de Surveillance du Secteur Financier.

5. Processing of investor personal data

Furthermore, the notice will provide that investors should be aware that as of 14 March 2022 investor personal data (as defined in Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (the "GDPR")) will be processed by the Receiving UCITS and UBS Fund Management (Luxembourg) S.A., including their delegates, in accordance with their data protection notice (see <https://www.ubs.com/global/en/legal/privacy/luxembourg.html>).

6. Additional information

Shareholders may receive additional information in respect of the merger at the registered office Merging UCITS at 5, rue Jean Monnet, L-2180 Luxembourg, Grand Duchy of Luxembourg and at the registered office of the Receiving UCITS at 33A, Avenue J.F. Kennedy, L-1855, Grand Duchy of Luxembourg.

7. Rights of Shareholders in relation to the merger

Shareholders of the Merging Sub-Fund holding shares in the Merging Sub-Fund on the Effective Date will automatically be issued, in exchange for their shares in the Merging Sub-Fund, a number of shares of the corresponding share classes of the Receiving Sub-Fund equivalent to the number of shares held in the relevant share class of the Merging Sub-Fund multiplied by the relevant share exchange ratio which shall be calculated for each class of shares on the basis of its respective net asset value as of 18 April 2024. The initial issue price of the Receiving Sub-Fund on the Launch Date will correspond to the amount indicated in the prospectus of the Receiving UCITS. In case the application of the share exchange ratio does not lead to the issuance of full shares, the Shareholders of the Merging Sub-Fund will receive fractions of shares up to three decimal points within the Receiving Sub-Fund.

No subscription fee will be levied within the Receiving Sub-Fund as a result of the merger.

Shareholders of the Merging Sub-Fund will acquire rights as Shareholders of the Receiving Sub-Fund from the Effective Date and will thus participate in any increase in the net asset value of the corresponding Receiving Sub-Fund.

Shareholders of the Merging Sub-Fund not agreeing with the merger are given the possibility to request the redemption of their shares of the Merging Sub-Fund at the applicable net asset value, without any redemption charges (other than charges retained by the Merging Sub-Fund to meet disinvestment costs) during at least 30 calendar days following the date of the present notice.

Any accrued income, dividends, and income receivables will be included in the calculation of the net asset value of the Merging Sub-Fund and will be transferred into the Receiving Sub-Fund as part of the merger.

8. Procedural aspects

8.1 No shareholder vote required

No shareholder vote is required in order to carry out the merger. Shareholders of the Merging Sub-Fund not agreeing with the merger may request the redemption of their shares as stated under section 7 (*Rights of Shareholders in relation to the merger*) above until the 11 April 2024 at 12 p.m.

8.2 Suspensions in dealings

In order to implement the procedures needed for the merger in an orderly and timely manner, the Board of the Merging UCITS has decided that (i) subscriptions for or conversion to shares of the Merging Sub-Fund will be suspended from 12 April 2024 to 17 April 2024 included, and (ii) redemption from the Merging Sub-Fund will be suspended from 12 April 2024 to 17 April 2024. Such subscription, conversion or redemption requests will not be accepted anymore during these periods. Subscriptions for, conversions to or redemptions from the Receiving Sub-Fund will remain possible.

8.3 UCITS Sub-Fund registrations

The Receiving Sub-Fund has been notified to market its shares in all Member where the Merging Sub-Fund is either authorised or has been notified to market its shares, except from the United Kingdom.

9. Costs of the merger

UBS Switzerland AG or one of its subsidiaries or affiliates will bear the legal, advisory and administrative costs and expenses associated with the preparation and completion of the merger. In addition, and to protect the interests of the investors of the Receiving Sub-Fund, Swing Pricing as described in the prospectus of the Receiving Sub-Fund will be applied on a pro rata basis on any cash portion of the assets to be merged into the Receiving Sub-Fund, provided that it exceeds the threshold as defined for the Receiving Sub-Fund.

10. Taxation

The merger of the Merging Sub-Fund into the Receiving Sub-Fund may have tax consequences for Shareholders. Shareholders should consult their professional advisers about the consequences of this merger on their individual tax position.

11. Additional information

11.1 Merger reports

PricewaterhouseCoopers, *Société cooperative*, 2, rue Gerhard Mercator, L-2182 Luxembourg, Grand Duchy of Luxembourg, the authorised auditor of the Merging UCITS in respect of the merger, will prepare reports on the merger which shall include a validation of the following items:

- a) the criteria adopted for valuation of the assets and/or liabilities for the purposes of calculating the share exchange ratio;
- b) the calculation method for determining the share exchange ratio; and
- c) the final share exchange ratio.

The merger report regarding items a) to b) above shall be made available at the registered office of the Merging UCITS on request and free of charge to the Shareholders of the Merging Sub-Fund and the CSSF from 11 March 2024.

11.2 Additional documents available

The following documents are available to the Shareholders of the Merging Sub-Fund at the registered office of the Merging UCITS on request and free of charge as from 11 March 2024:

- a) the common draft terms of the merger drawn-up by the Board of Directors containing detailed information on the merger, including the calculation method of the share exchange ratio (the "**Common Draft Terms of the Merger**");
- b) a statement by the depositary bank of the Merging UCITS confirming that they have verified compliance of the Common Draft Terms of the Merger with the terms of the law of 17 December 2010 on undertakings for collective investment and the Articles of Association;
- c) the prospectus of the Receiving UCITS; and
- d) the KID of the Merging Sub-Fund and the Receiving Sub-Fund. The Board of Directors draws the attention of the Shareholders of the Merging Sub-Fund to the importance of reading the KID of the Receiving Sub-Fund before making any decision in relation to the merger.

Please contact your financial adviser or the registered office of the Merging UCITS if you have questions regarding this matter.

The prospectus, the full wording of the amendment, the Key Information Document, the articles as well as the company's most recent annual and semi-annual reports may be obtained free of charge from the representative in Switzerland.

Yours sincerely

Zurich, 11 March 2024

On behalf of the Board of Credit Suisse Wealth Funds 1

Representative in Switzerland: Credit Suisse Funds AG, Zurich
Paying agent in Switzerland: Credit Suisse (Schweiz) AG, Zurich