

UBP Asset Management (Europe) S.A.

8, rue Henri M. Schnadt, L-2530 Luxembourg

R.C.S. Luxembourg N° B 177 585

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF

U ACCESS

Dear Shareholders,

UBP Asset Management (Europe) S.A. (hereafter the "Management Company"), with the consent of the Board of Directors of U ACCESS, a Société d'Investissement à Capital Variable (SICAV) incorporated under Luxembourg Law and subject to Part 1 of the Law of 17 December 2010 on undertakings for collective investment as a UCITS (hereafter the "Company"), informs you of the following changes listed below relating to U ACCESS.

DEPOSITARY BANK

This section is amended as follows:

UCI ADMINISTRATOR

As foreseen by the 2010 Law and under the terms of the Management Company Agreement concluded for indefinite period between the SICAV and UBP Asset Management (Europe) S.A., the Management Company is in charge of the UCI administration of the SICAV.

The fees received by the Management Company in consideration of its UCI administration services rendered to the SICAV (the "Administration Fee") are included in the Service fee as mentioned in chapter "[FEES AND EXPENSES](#)".

The function of UCI administration agent of the Fund is delegated to CACEIS Bank Luxembourg ("CACEIS"), under the supervision of the Management Company.

The UCI administration activity is divided into 3 main functions: the registration function (i), the NAV calculation and accounting function (ii), and the client communication function (iii).

- (i) As the entity in charge of the registrar function by virtue of delegation, CACEIS is primarily responsible for the issue, conversion and redemption of shares and maintaining the register of shareholders of the SICAV. In addition to the registrations, CACEIS is also in charge of the alterations or deletions required to ensure the proper maintenance of such register of shareholders.
- (ii) As the entity in charge of the NAV calculation and accounting function by virtue of delegation, CACEIS is responsible for:
 - Calculating and publishing the net asset value (NAV) of the shares of each Sub-Fund pursuant to the 2010 Law and the Articles of Association of the SICAV and for performing administrative and accounting services for the SICAV as necessary.
 - Ensuring the complete recording of transactions to adequately keep the SICAV/Sub-Funds' books and records in compliance with applicable legal, regulatory and contractual requirements, as well as applicable accounting principles.
- (iii) As the entity in charge of client communication, CACEIS is responsible for ensuring the proper production and delivery of confidential documents intended for investors.

CACEIS Bank acting through its Luxembourg branch (CACEIS Bank Luxembourg Branch) is a public limited liability company (société anonyme) incorporated under the laws of France, having its registered office located at 89-91 rue Gabriel Péri, 92120 Montrouge) registered with the French Register of Trade and Companies

under number 692 024 722 RCS Paris. It is an authorized credit institution supervised by the European Central Bank (ECB) and the Autorité de contrôle prudentiel et de résolution (ACPR). It is further authorized to exercise banking and UCI administration activities in Luxembourg through its Luxembourg branch. CACEIS has been appointed as the Administrative Agent, Registrar and Transfer Agent under the terms of an agreement concluded for an indefinite period. The Service Fee will enable the Management Company to remunerate CACEIS for its services. In addition to these fees, a fix fee up to EUR 15 per subscription / redemption transaction is charged.

Any external services linked to specific one-off work provided by CACEIS are billed separately to the SICAV.

NET ASSET VALUE:

The following is added to the Net Asset Value section of the prospectus of U ACCESS:

“In case of NAV calculation errors and/or non-compliance with investment rules set out in accordance with the 2010 Law, any other applicable European directive or regulation, or any investment objective and policy of a given Sub-Fund where end investors are invested through financial intermediaries, the rights of those end investors may be affected when compensation is paid out in case of errors/non-compliance at the level of the Sub-Fund in the abovementioned case. As such, end investors are invited to contact their respective financial intermediaries for further details on the indemnification process.”

The December 2024 prospectus has been amended with the change described above as well as minor style amendments and data updates.

The full text of the modifications is available on request and free of charge from the Swiss representative.

The prospectus, the key information documents, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of the Company or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 16 January 2025

The Representative and Paying Agent of the Company in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, P.O. Box 1320, 1211 Geneva 1.