

FEDERAL ACT ON COLLECTIVE INVESTMENT SCHEMES OF JUNE 23, 2006

Wellington Management Funds (Luxembourg) III SICAV

Société d'investissement à capital variable
Registered Office: 33, Avenue de la Liberté L-
1931 Luxembourg
R.C.S. Luxembourg B240609
(the "**Company**")

Notice to the shareholders of Wellington Management Funds (Luxembourg) III SICAV – Wellington Next Generation Global Equity Fund (the "Fund")

The board of directors of the Company (the "Board") is writing to advise you of its decision to terminate the Fund on 27 March 2025 (the "**Closure Date**"), in accordance with Article 25 of the articles of association of the Company

Since launch in July 2021, the Fund's assets have not grown significantly and as of 29 January 2025, the Fund's size was \$9.1 million. The Fund has limited expectations of significant subscriptions in the near future and as such, the Fund may not be managed and/or administered in an efficient manner. Having regard to the Fund's value proposition, the Board has resolved that it would be in the best interests of the Fund's shareholders (the "Shareholders") to terminate the Fund and to compulsorily redeem all the outstanding shares of the Fund on the Closure Date after taking into account realisation prices of investments as well as the realizable value of all other assets and liabilities at the time of the liquidation as well as realisation expenses (the "**Closure NAV**").

It is expected that the Fund will begin to move underlying investments into cash as of 24 March 2025 (the "Liquidation Date") and from this point, this may result in the Fund's portfolio no longer being exposed to the strategy as set out in the supplement of the Fund and/or diversified in accordance with UCITS risk diversification requirements.

The Fund will continue to accept requests for additional subscriptions from current Shareholders, up until the Liquidation Date, and redemption or conversion of shares will remain possible, up until the Closure Date. However, as from the date of this notice, the Fund's Net Asset Value at which any orders will be processed will include the costs linked to the liquidation, if any.

The majority of the liquidation proceeds are expected to be distributed to Shareholders on or around 31 March 2025, based on the Closure NAV. Any residual amounts are to be distributed to Shareholders once the outstanding liabilities of the Fund have been met. Any liquidation proceeds which cannot be distributed to Shareholders at the close of the liquidation of the Fund shall be deposited on their behalf at the Caisse de Consignation in Luxembourg.

The Fund will bear the costs directly linked to the liquidation and such costs will be provisioned in the accounts of the Fund. For the avoidance of doubt, no redemption fee will be charged with respect to such compulsory redemption. If you would like any further information or have questions regarding this notice, please contact your Relationship Manager at Wellington Management.

The prospectus, the Key Information Documents, the Articles of Incorporation as well as the annual and semi-annual reports of the Company can be obtained, free of charge, from the Representative in Switzerland.

Representative and paying agent in Switzerland: BNP PARIBAS, Paris, Zurich branch, Selnaustrasse 16, 8002 Zurich

Zurich, March 2025