

-NO ACTION REQUIRED-

6 December 2024

To: All Shareholders of Diamond Capital Funds Plc (the "Company")

Re: 2nd Addendum to the Prospectus of the Company

Dear Shareholder,

We refer to the Company which is an investment company with variable capital and an umbrella fund with segregated liability between sub-funds, incorporated with limited liability under the laws of Ireland and authorised on 29 July 2014 by the Central Bank of Ireland (the "**Central Bank**") pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011, as amended.

The purpose of this letter is to notify you of certain updates to the Prospectus of the Company, as further detailed below:

1. Diamond Capital Management (Singapore) Pte. Ltd.

Steps are currently being taken to replace Diamond Capital Management (Singapore) Pte. Ltd. ("**Diamond Singapore**") as investment manager and distributor to the Diamond Futurity Fund. This means that once it has been replaced, Diamond Singapore will no longer be appointed as investment manager or distributor to any of the Company's sub-funds. Therefore references to Diamond Singapore will be removed from the Prospectus and Diamond Capital Management (Switzerland) Ltd. will also replace Diamond Singapore as the Company's promoter.

2. Update to Table detailing the Levels of Sustainability Risks facing each Fund

The Investment Managers have begun using information from a new third party provider in determining the ESG risk of the relevant investments included in the portfolios of each Fund. Consequently, the table on page 18 of the Prospectus in the section titled "Sustainability Risk Integration" will be updated to reflect the new ESG categories and respective Sustainability Risks facing each Fund, as determined by the Investment Managers or the Sub-Investment Manager, as applicable.

3. Increase of Directors' Fees

The maximum fee which may be charged by each of the Directors of the Company was increased from €20,000 per annum to €40,000 per annum. John Hamrock and Fiona Nangle are the only directors to receive such a fee which is currently charged at €23,000 per annum each.

Directors: J. Hamrock (Ireland), F. Nangle (Ireland), H. Vexelbaum (Israel), A. Ammann (Switzerland)

Diamond Capital Funds plc is an open-ended umbrella investment company with variable capital and segregated liability between sub-funds registered in Ireland, and authorised and regulated by the Central Bank of Ireland as an undertaking for collective investment in transferable securities.

Registered Office at George's Court, 54-62 Townsend Street, Dublin 2, Ireland.

Registered Number: 547508

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General

The above changes will be reflected in a Second Addendum to the Prospectus of the Company which is expected to be noted by the Central Bank on or around 31 December, 2024. The Second Addendum will be available on Diamond Capital's website at www.diamondcapital.net.

These changes do not affect your investment, nor do they require your response or further action.

Queries

We value your continued investment and commitment to the Company. If you have any queries in relation to the content of this document, please contact Mr. Alon Idan by email at alon@diamondcapital.net.

Yours faithfully,



**Hagay Vexelbaum, Director,
For and on behalf of
Diamond Capital Funds Plc**

The articles of association, the prospectus and the Key Information Documents, as well as the annual and semi-annual reports of the Company can be obtained free of charge from the representative in Switzerland.

Representative in Switzerland:

Waystone Fund Services (Switzerland) SA, Avenue Villamont 17, 1005 Lausanne

Paying agent in Switzerland:

Helvetische Bank AG, Seefeldstrasse 215, 8008 Zurich

Directors: J. Hamrock (Ireland), F. Nangle (Ireland), H. Vexelbaum (Israel), A. Ammann (Switzerland)

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