

UBP MONEY MARKET FUND

287-289, Route d'Arlon, L-1150 Luxembourg

R.C.S. Luxembourg N° B 74 045

EXTRAORDINARY GENERAL MEETING

CONVENING NOTICE TO SHAREHOLDERS

Luxembourg, 17 May 2024

Dear Shareholders,

Please note that you are convened to an Extraordinary General Meeting (the "EGM") of UBP MONEY MARKET FUND (hereafter the "Company") that will take place on 17 June 2024 at 15:00 at the Notary office at 74, avenue Victor Hugo L-1750 Luxembourg, Grand-Duchy of Luxembourg, to deliberate on the following agenda:

1. Approval of the merger project ("the Merger") by absorption of the Company's sub-fund named "UBP MONEY MARKET FUND (CHF)" by the sub-fund "MONEY MARKET CHF" (the "Absorbing Sub-Fund") of the company "UBAM", a "société d'investissement à capital variable" registered with the RCS number B35412, presentation and approval of the accounts of the Company and dissolution without liquidation of the Company as at 5 July 2024, which is set as the effective date of the merger operation.

In accordance with the Article 27 of the Company's Articles of Incorporation, the Board Directors of Company intends to proceed with the Merger and the subsequent dissolution without liquidation of the Company on the Effective Date.

As the Sub-Fund you are currently invested in is the last remaining Sub-Fund of the Company, the Board of Directors recommends, in your best interests as shareholders, that you take part in the Merger. For further details on those operations and why they are in your best interests, you are kindly invited to refer to the notice to shareholders sent at your attention this very day (17 May 2024).

The decision concerning the items on the agenda do not require a quorum. Such decision will be taken at a simple majority of the shares present or represented at the Meeting. Absentions shall not be taken into account. Every share, irrespective of its value, gives entitlement to one vote. Fractional shares shall have no voting rights.

All shareholders may be represented at the Meeting, upon proof of their identity and share-blocking certificate. Their intention to be represented shall be known at least five (5) business days before the Meeting.

We also attach a power of attorney that we request you to return duly signed for the attention of the Domiciliation Service, UBP Asset Management (Europe) S.A., 287-289 route d'Arlon, L-1150 Luxembourg, Fax: (+352) 228 007 221 in the case where you cannot personally attend this Meeting. These powers of attorney are also available at the registered office of the SICAV.

You may request to be informed of the outcome-results and decisions taken during the EGM either at the registered office of the Company at 287-289 route d'Arlon, L-1150, Luxembourg on simple request by mail, or by email sent to lux_mo_domiciliation@ubp.ch

Yours faithfully,

The Representative and Paying Agent of the Fund in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, case postale 1320, CH-1211 Genève 1.