



UBS Fund Management (Luxembourg) S.A.

Société Anonyme

33 A, avenue J.F. Kennedy

L-1855 Luxembourg

RCS Luxembourg Nr. B 154.210

(the "Management Company")

[www.ubs.com](http://www.ubs.com)

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**Notice to the shareholders of UBS (Lux) SICAV 2 – EUR Corporates Active Climate Aware (EUR), UBS (Lux) SICAV 2 – CHF Bond Sustainable (CHF), UBS (Lux) SICAV 2 – USD Corporates Active Climate Aware (USD) and shareholders of UBS (Lux) Bond SICAV – Global SDG Corporates Sustainable (USD) (collectively referred to as the "Shareholders")**

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The Management Company, on behalf of the boards of directors of UBS (Lux) SICAV 2 and UBS (Lux) Bond SICAV, both a "Société d'Investissement à Capital Variable (SICAV)", has informed you on 10 August 2023 of the decision to merge the sub-fund UBS (Lux) SICAV 2 – EUR Corporates Active Climate Aware (EUR), **UBS (Lux) SICAV 2 – CHF Bond Sustainable (CHF) and UBS (Lux) SICAV 2 – USD Corporates Active Climate Aware (USD)** (the "Merging Sub-Fund") into **UBS (Lux) Bond SICAV – Global SDG Corporates Sustainable (USD)** (the "Receiving Sub-Fund") (both sub-funds collectively referred to as the "Sub-Funds") on **14 September 2023** (the "Effective Date") (the "Merger").

The merger has taken place as planned. It resulted in the following conversion ratios:

Merging Sub-fund UBS (Lux) SICAV -	Share class	Receiving Sub-fund UBS (Lux) Bond SICAV -	Share class	ratio
EUR Corporates Active Climate Aware (EUR)	P-acc	Global SDG Corporates Sustainable (USD)	(EUR hedged) P-acc	1.1785888
EUR Corporates Active Climate Aware (EUR)	Q-acc	Global SDG Corporates Sustainable (USD)	(EUR hedged) Q-acc	0.9734418
CHF Bond Sustainable (CHF)	P-acc	Global SDG Corporates Sustainable (USD)	(CHF hedged) P-acc	1.047627
CHF Bond Sustainable (CHF)	Q-acc	Global SDG Corporates Sustainable (USD)	(CHF hedged) Q-acc	0.942521
USD Corporates Active Climate Aware (USD)	P-acc	Global SDG Corporates Sustainable (USD)	P-acc	1.328583

Luxembourg and Basle, 18 September 2023 | The Management Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

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