

UNI-GLOBAL

Société d'Investissement à Capital Variable
106, Route d'Arlon
L – 8210 Mamer – Grand Duchy of Luxembourg
R.C.S. Luxembourg n° B 38908
(the “**SICAV**”)

Notice to the Shareholders of the sub-fund

UNI-GLOBAL – Equities Eurozone
(the “**Sub-Fund**”)

We would like to inform you that the board of directors of the SICAV (the “**Board**”) has decided, in accordance with Article 33 of the Articles of Incorporation of the SICAV (the “**Articles**”) and Article 17.2 of the prospectus of the SICAV (the “**Prospectus**”), to start the liquidation of the Sub-Fund with effect on 31 January 2024 (the “**Effective Date**”), in the best interest of the Shareholders, because the size of the assets under management of the Sub-Fund are below a level that is considered to be viable and will negatively impact the performance of the Sub-Fund.

In accordance with Article 14.II of the Articles and Article 11 of the Prospectus, the Board has suspended, as from 8 January 2024, the issue and redemption of shares of the Sub-Fund, as well as the conversion our and into the Sub-Fund.

In addition, the Board has resolved that an initial liquidation net asset value (the “**Initial Liquidation NAV**”) on 1 February 2024 with value as of 31 January 2024 (the “**Initial Liquidation NAV Date**”) and a final net asset value as of the date to be determined separately by the Board (the “**Final Liquidation NAV Date**”) shall be calculated and the available liquidation proceeds as of the Initial Liquidation NAV Date on the basis of the Initial Liquidation NAV shall be paid out to the Shareholders. The liquidation costs will be included in the net asset value of the Sub-Fund calculated as of the Initial Liquidation NAV Date and the Final Liquidation NAV Date.

The Board will separately resolve on the closing of the liquidation and the paying out of the remaining liquidation proceeds on the basis of the net asset value on the Final Liquidation NAV Date.

As a result, on the Initial Liquidation NAV Date, any outstanding shares in the Sub-Fund will be compulsory redeemed, free of charge, at the Initial Liquidation NAV per share applicable on that date as far as the corresponding liquidation proceeds are available. The assets of the Sub-Fund will be sold and the liquidation proceeds, taking into account the actual realisation prices and realisation expenses of the investments, will be paid out to the Shareholders as soon as practically possible. Pending redemption requests will also be processed accordingly.

Subsequently, following further resolutions by the Board and a notice to the Shareholders, the liquidation will be closed by paying out the remaining liquidation proceeds on the basis of the net asset value of the Final Liquidation NAV Date and any outstanding shares in the Sub-Fund will be compulsory redeemed.

The Sub-Fund will continue to bear its normal expenses. Any costs or expenses incurred in the liquidation of the Sub-Fund will be borne by the Sub-Fund.

The assets that will not be distributed to their owners upon closure of the liquidation process shall be deposited with the *Caisse de Consignation* in Luxembourg until the statutory period of limitation has elapsed.

The Board further recommends you to inform yourself of, and where appropriate take advice on, the tax consequences of the foregoing in your country of citizenship, residence or domicile.

Geneva, January 2024

The representative in Switzerland is Unigestion SA, 8C Avenue de Champel, CH-1206 Genève. The paying agent in Switzerland is HSBC Private Bank (Suisse) SA, Quai des Bergues 9-17, CH-1201 Genève. The prospectus, the key information documents, the articles of association, the annual and semi-annual reports may be obtained free of charge from the Swiss representative.