

UBAM SICAV

287-289, Route d'Arlon, L-1150 Luxembourg
R.C.S. Luxembourg N° B 35 412

INFORMATION AND NOTICE TO THE SHAREHOLDERS OF UBAM - GLOBAL HEALTHCARE CONVERTIBLE BOND

LIQUIDATION OF UBAM - GLOBAL HEALTHCARE CONVERTIBLE BOND ("THE SUB-FUND")

Dear Shareholders,

In addition to the publication made on 22 January 2024, the Board of Directors is pleased to provide you with the following information:

The redemption proceeds of the Sub-Fund were paid to the shareholders with value date 26 May 2023.

The final redemption amounts for the class of the liquidated Sub-Fund are shown below.

UBAM - GLOBAL HEALTHCARE CONVERTIBLE BOND

Share classes	ISIN	Net Asset Value per share	Currency
AC USD	LU2350903410	78.99	USD
IC USD	LU2350905548	79.77	USD

The Sub-Fund is to be considered liquidated as of the value date of the payment of the redemption amounts.

The prospectus, the key information document, the articles of association and the annual and semi-annual reports can be obtained free of charge on request at the registered office of the Fund or the representative in Switzerland as well as on the website of UBP (www.ubp.com).

Geneva, 23 January 2024

The Representative and Paying Agent of the Fund in Switzerland:
Union Bancaire Privée, UBP SA, rue du Rhône 96-98, PO Box 1320, 1211 Geneva 1.