



UBS Fund Management (Luxembourg) S.A.  
Société Anonyme  
33 A, avenue J.F. Kennedy  
L-1855 Luxembourg  
RCS Luxembourg Nr. B 154.210

(the "Management Company")

[www.ubs.com](http://www.ubs.com)

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**Notice to the shareholders of UBS (Lux) SICAV 2 – Low Duration EUR Bond Sustainable (EUR) and of UBS (Lux) Bond SICAV – Short Term EUR Corporates Sustainable (EUR) (collectively referred to as the "Shareholders")**

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The Management Company, on behalf of the boards of directors of UBS (Lux) SICAV 2 and UBS (Lux) Bond SICAV, both a "Société d'Investissement à Capital Variable (SICAV)", has informed you on 10 August 2023 of the decision to merge the sub-fund UBS (Lux) SICAV 2 – Low Duration EUR Bond Sustainable (EUR) (the "**Merging Sub-Fund**") into UBS (Lux) Bond SICAV – Short Term EUR Corporates Sustainable (EUR) (the "**Receiving Sub-Fund**") (both sub-funds collectively referred to as the "**Sub-Funds**") on **26 September 2023** (the "**Effective Date**") (the "**Merger**").

The merger has taken place as planned. It resulted in the following conversion ratios:

Merging Sub-fund	Share class	Receiving Sub-fund	Share class	ratio
UBS (Lux) SICAV 2 - Low Duration EUR Bond Sustainable (EUR)	P-acc	UBS (Lux) Bond SICAV - Short Term EUR Corporates Sustainable (EUR)	P-acc	0.9389937
UBS (Lux) SICAV 2 - Low Duration EUR Bond Sustainable (EUR)	Q-acc	UBS (Lux) Bond SICAV - Short Term EUR Corporates Sustainable (EUR)	Q-acc	0.9005608
UBS (Lux) SICAV 2 - Low Duration EUR Bond Sustainable (EUR)	I-A1-acc	UBS (Lux) Bond SICAV - Short Term EUR Corporates Sustainable (EUR)	I-A1-acc	0.986761
UBS (Lux) SICAV 2 - Low Duration EUR Bond Sustainable (EUR)	I-A2-acc	UBS (Lux) Bond SICAV - Short Term EUR Corporates Sustainable (EUR)	I-A2-acc	1.0096027
UBS (Lux) SICAV 2 - Low Duration EUR Bond Sustainable (EUR)	(SEK hedged) P-acc	UBS (Lux) Bond SICAV - Short Term EUR Corporates Sustainable (EUR)	P-acc	0.5143783

Luxembourg and Basle, 27 September 2023 | The Management Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

Management Company:  
UBS Fund Management (Luxembourg) S.A.  
33 A, avenue J.F. Kennedy  
L-1855 Luxembourg

Representative in Switzerland:  
UBS Fund Management (Switzerland) AG  
Aeschenvorstadt 1  
CH-4051 Basel



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