



UBS Asset Management (Europe) S.A.

Société Anonyme
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 154.210

(the "Management Company")

www.ubs.com

**Notice to the unitholders of UBS (Lux) Institutional Fund – Key Selection European Equity¹
and
shareholders of UBS (Lux) Key Selection SICAV – European Equity Value Opportunity (EUR)
(collectively referred to as the "Unitholders")**

You were informed by notice published on 8 October 2024 that the Management Company of UBS (Lux) Institutional Fund, a "Fonds Commun de Placement (FCP)" and UBS (Lux) Key Selection SICAV, a "Société d'Investissement à Capital Variable (SICAV)", had taken the decision to merge the sub-fund **UBS (Lux) Institutional Fund – Key Selection European Equity (the "Merging Sub-Fund")** into **UBS (Lux) Key Selection SICAV – European Equity Value Opportunity (EUR) (the "Receiving Sub-Fund")** (both sub-funds collectively referred to as the "Sub-Funds") on **6 November 2024 (the "Effective Date")** (the "Merger").

The Merger was scheduled to become effective on 6 November 2024 and resulted in the following conversion ratios:

UBS (Lux) Institutional Fund – Key Selection European Equity			UBS (Lux) Key Selection SICAV – European Equity Value Opportunity (EUR)	
ISIN	Share class	Merger ratio	ISIN	Share class
LU0154869704	I-A1-acc	4.6151428	LU2885428305	I-A1-dist
LU0154876311	I-A1-dist	1.8946355	LU2885428305	I-A1-dist
LU2571468474	I-A2-acc	2.0132314	LU2885425541	I-A2-acc
LU0154870629	I-B-acc	3.1368228	LU0421770834	I-B-acc

Luxembourg and Basle, 07 November 2024 | The Management Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Company may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

UBS Asset Management (Europe) S.A.
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Representative in Switzerland:
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¹ Not registered with FINMA for offering to non-qualified investors in Switzerland.