



UBS (Lux) Strategy SICAV
Société d'Investissement à Capital Variable
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 43925
(the „Receiving UCITS”)

www.ubs.com

Notice to shareholders of UBS (Lux) Strategy SICAV – Dynamic Income (USD)
(the “Receiving Sub-Fund”)

THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.

IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

13 December 2024

Dear Shareholders,

You have been informed by way of shareholder notice date 4 November 2024 that the board of directors (the "**Board of Directors**") of the Receiving UCITS, has decided to proceed to mergers by absorption of (i) Credit Suisse (Lux) Global High Income Fund (the "**CS Merging Sub-Fund**"), a sub-fund of CS Investment Funds 4, a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxembourg having its registered office at 33A, avenue J.F. Kennedy, Grand Duchy of Luxembourg and registered with the RCS under number B 1134528 (the "**Merging UCITS**") and (ii) UBS (Lux) Key Selection SICAV – Global Multi Income (USD) a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxembourg having its registered office at 33A, avenue J.F. Kennedy, Grand Duchy of Luxembourg and registered with the RCS under number B 88580 (the "**UBS Merging Sub-Fund**", and, together with the CS Merging Sub-Fund, the "**Merging Sub-Funds**") into the Receiving Sub-Fund in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Mergers**"). The Mergers were scheduled to become effective on 11 December 2024 (the "**Effective Date**").

The Merger has been closed. It resulted in the following merger ratios:

Merging Fund		Into		Receiving/Absorbing Fund	
ISIN	Share class Name	Ratio applied	Number of shares	ISIN	Share class Name
LU2029718652	IAH CHF(dist)	12.1479512	4,361.11	LU2889403809	(CHF hedged) P-dist
LU1114186320	BH CHF(acc)	1.5535645	2,168.97	LU2889403718	CHF hedged) P-acc
LU1109643400	AH CHF(dist)	0.8984196	22,990.39	LU2889403809	(CHF hedged) P-dist
LU1195451379	UBH CHF(acc)	1.5709698	14,595.97	LU2922640466	(CHF hedged) Q-dist
LU1144419618	UAH CHF(dist)	0.9414778	191,418.75	LU2922640466	(CHF hedged) Q-dist
LU1114186759	BH EUR(acc)	1.6648765	13,322.353	LU2889404104	(EUR hedged) P-dist
LU1109644804	AH EUR(dist)	0.9681694	60,206.49	LU2889404104	(EUR hedged) P-dist
LU1144419709	UAH EUR(dist)	1.0208276	43,426.016	LU2922665612	(EUR hedged) Q-dist

LU1144419881	UBH EUR(acc)	1.7052562	8,317.915	LU2922665612	(EUR hedged) Q-dist
LU1577415604	USD IB (acc)	0.0002865	3.189	LU1917361336	K-1-acc
LU1097743758	IA (dist)	0.0002817	1.411	LU2922665539	K-1-dist
LU1097743592	B (acc)	1.5991654	353,714.805	LU1917362490	P-acc
LU1097743329	A (dist)	1.1903295	171,414.02	LU2889404286	P-dist
LU1195447187	UB (acc)	1.5481913	240,187.206	LU1917360957	Q-acc
LU1144419535	UA (dist)	1.2486091	117,590.271	LU2922665372	Q-dist

Merging Fund		Into		Receiving/Absorbing Fund	
ISIN	Share class Long Name	Ratio applied	Number of shares	ISIN	Share class Long Name
LU1450632309	(CHF hedged) P-acc	1.0021422	142,614.91	LU2889403718	(CHF hedged) P-acc
LU1918890374	(CHF hedged) P-dist	0.7856764	36,819.37	LU2889403809	(CHF hedged) P-dist
LU1918890457	(CHF hedged) Q-acc	0.9832427	2,585.42	LU2922640466	(CHF hedged) Q-dist
LU1918890531	(CHF hedged) Q-dist	0.7529292	5,179.67	LU2922640466	(CHF hedged) Q-dist
LU1669356955	(EUR hedged) P-4%-qdist	0.8108296	26,910.18	LU2889404013	(EUR hedged) P-4%-qdist
LU1450629776	(EUR hedged) P-acc	1.0042372	21,803.657	LU2889404104	(EUR hedged) P-dist
LU1918890705	(EUR hedged) P-dist	0.7786956	17,422.468	LU2889404104	(EUR hedged) P-dist
LU1918890960	(EUR hedged) Q-dist	0.8040964	951.455	LU2922665612	(EUR hedged) Q-dist
LU1918890887	(EUR hedged) Q-acc	1.0401026	1,886.214	LU2922665612	(EUR hedged) Q-dist
LU1918891000	(GBP hedged) P-acc	1.066143	8,166.413	LU1917362490	P-acc
LU1918891182	(GBP hedged) P-Ukdist	0.7912473	30,529.205	LU1917362490	P-acc
LU1224425600	P-acc	1.0000096	29,592.001	LU1917362490	P-acc
LU1918889954	P-dist	0.8911105	20,215.701	LU2889404286	P-dist
LU1224426327	P-mdist	0.8657158	22,654.178	LU1917361179	P-mdist
LU1918890291	Q-dist	0.9013566	1,787.407	LU2922665372	Q-dist

Please contact your financial adviser or the registered office of the Receiving UCITS if you have questions regarding this matter.

Yours faithfully,

The Board of Directors

Luxembourg and Basle, 13 December 2024 | The Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Sub-Funds may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

The Companies:

UBS (Lux) Strategy SICAV
33 A, avenue J.F. Kennedy
L-1855 Luxembourg

Representative in Switzerland:

UBS Fund Management (Switzerland) AG
Aeschenvorstadt 1
CH-4051 Basel

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