



UBS Fund Management (Luxembourg) S.A.  
Société Anonyme  
33 A, avenue J.F. Kennedy  
L-1855 Luxembourg  
RCS Luxembourg Nr. B 154.210

(the "Management Company")

[www.ubs.com](http://www.ubs.com)

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**Notice to the shareholders of UBS (Lux) Strategy SICAV – Fixed Income Sustainable (USD) and  
unitholders of UBS (Lux) Strategy Fund – Fixed Income Sustainable (USD)  
(collectively referred to as the "Investors")**

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You were informed by way of an investor notice dated 6 September 2024 of the decision of the Management Company, on behalf of the boards of directors of UBS (Lux) Strategy SICAV, a "*Société d'Investissement à Capital Variable (SICAV)*" and on behalf of UBS (Lux) Strategy Fund, a "*fond commun de placement (FCP)*", to merge the sub-fund **UBS (Lux) Strategy SICAV – Fixed Income Sustainable (USD)** (the "**Merging Sub-Fund**") into **UBS (Lux) Strategy Fund – Fixed Income Sustainable (USD)** (the "**Receiving Sub-Fund**") (both sub-funds collectively referred to as the "**Sub-Funds**") on **11 October 2024** (the "**Effective Date**") (the "**Merger**").

The merger is meanwhile completed and resulted in the following conversion ratios:

UBS (Lux) Strategy SICAV - Fixed Income Sustainable (USD)		conversion ratio	UBS (Lux) Strategy Fund - Fixed Income Sustainable (USD)	
(JPY hedged) P-acc	LU1203193534	0,09041	(JPY hedged) P-acc	LU2872347831
P-acc	LU0042745397	0,09177	P-acc	LU0039703532
Q-acc	LU1240800885	0,98876	Q-acc	LU1240800026

Luxembourg and Basle, 16 October 2024 | The Management Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Sub-Funds may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

The Management Company:  
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Representative in Switzerland:  
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