



UBS Fund Management (Luxembourg) S.A.
Société Anonyme
33 A, avenue J.F. Kennedy
L-1855 Luxembourg
RCS Luxembourg Nr. B 154.210

(the "Management Company")

www.ubs.com

**Notice to the unitholders of UBS (Lux) Institutional Fund – Global Convertible Bonds¹ and
shareholders of UBS (Lux) Bond SICAV – Convert Global (EUR)
(collectively referred to as the "Unitholders")**

You were informed by way of an investor notice dated 6 September 2024 of the decision of the Management Company of UBS (Lux) Institutional Fund, a "Fonds Commun de Placement (FCP)", and UBS (Lux) Bond SICAV, a "Société d'Investissement à Capital Variable (SICAV)", to merge the sub-fund **UBS (Lux) Institutional Fund – Global Convertible Bonds** (the "**Merging Sub-Fund**") into **UBS (Lux) Bond SICAV – Convert Global (EUR)** (the "**Receiving Sub-Fund**") (both sub-funds collectively referred to as the "**Sub-Funds**") on **10 October 2024** (the "**Effective Date**") (the "**Merger**").

The merger is meanwhile completed and resulted in the following conversion ratios:

Merging Sub-fund		Umrechnungskurs	Receiving Sub-fund	
UBS (Lux) Institutional Fund - Global Convertible Bonds			UBS (Lux) Bond SICAV - Convert Global (EUR)	
LU0251472279	(CHF Hedged) I-A1-acc	2.50374	LU0615763637	(CHF Hedged) I-A1-acc
LU0262434755	(CHF Hedged) I-B-acc	4.03516	LU2891684271	(CHF Hedged) I-B-acc
LU0251487541	(CHF Hedged) I-X-acc	2.06031	LU0615763983	(CHF Hedged) I-X-acc
LU0251252234	I-A1-acc	1.23138	LU0396331836	(EUR) I-A1-acc
LU0251255765	I-A1-dist	0.87014	LU0396331836	I-A1-acc

Luxembourg and Basle, 14 October 2024 | The Management Company

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Articles of Association and the annual and semi-annual reports relating to the Receiving Sub-fund may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, 8001 Zurich and its branches in Switzerland, from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

The Management Company:
UBS Fund Management (Luxembourg) SA
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¹ The sub-fund UBS (Lux) Institutional Fund – Global Convertible Bonds has not been registered for offering to non-qualified investors in Switzerland.



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