



UBS (Lux) Bond SICAV  
Société d'Investissement à Capital Variable  
33 A, avenue J.F. Kennedy  
L-1855 Luxembourg  
RCS Luxembourg Nr. B 56385  
(the „Receiving UCITS”)

www.ubs.com

---

**Notice to shareholders of UBS (Lux) Bond SICAV – Short Term USD Corporates Sustainable (USD)**

**(the “Receiving Sub-Fund”)**

---

**THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.**

**IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.**

11 November 2024

Dear Shareholders,

You were informed by notice dated 24 September 2024 that the board of directors (the "**Board of Directors**") of the Receiving UCITS, has decided to proceed to a merger by absorption of the CS (Lux) Corporate Short Duration USD Bond Fund (the "**Merging Sub-Fund**"), a sub-fund of CS Investment Funds 14, a *fonds commun de placement* established under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under number K673 (the "**Merging UCITS**") into the Receiving Sub-Fund in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Merger**").

The Merger was schedule to become effective on 8 November 2024 (the "**Effective Date**"). It has meanwhile been consummated and resulted in the following liquidation proceeds:

CS (Lux) Corporate Short Duration USD Bond Fund („Merging Fund“)			UBS (Lux) Bond SICAV - Short Term USD Corp Sustainable (USD) („Receiving/Absorbing Fund“)	
ISIN	Share class Long Name	Ratio applied	ISIN	Share class Long Name
LU0155953028	A USD	0.8478	LU2895767114	P-dist
LU0155953705	B USD	1.0311881	LU0151774972	P-acc
LU2039696278	DA USD	7.7652133	LU0396353483	I-B-acc
LU0164804360	DB USD	9.9514586	LU0396353483	I-B-acc
LU1024301316	EA USD	7.8226307	LU0849031678	I-A1-acc
LU0535913965	EB USD	10.0673987	LU0849031678	I-A1-acc
LU0155953960	IB USD	0.0002395	LU0396351867	K-1-acc
LU1144399836	UA USD	0.7505087	LU0396352592	Q-acc
LU1144399919	UB USD	0.940601	LU0396352592	Q-acc

Please contact your financial adviser or the registered office of the Receiving UCITS if you have questions regarding this matter.

Yours faithfully,

The Board of Directors

Luxembourg and Basle, 11 November 2024 | The Receiving UCITS

The Prospectus, the PRIIPs KID (Packaged Retail and Insurance-based Investment Products Key Information Document), the Management Regulations relating to the Merging UCITS and the Articles of Association relating to the Receiving UCITS as well as the annual and semi-annual reports may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, CH-8001 Zurich and from the Representative in Switzerland UBS Fund Management (Switzerland) AG as well as on UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

UBS (Lux) Bond SICAV  
Société d'Investissement à Capital Variable  
33 A, avenue J.F. Kennedy  
L-1855 Luxembourg

Representative in Switzerland:  
UBS Fund Management (Switzerland) AG  
Aeschenvorstadt 1  
CH-4051 Basel

24.141RS

UBS Fund Management (Switzerland) AG is a member of UBS Group AG.  
© UBS 2024 The key symbol and UBS are among the protected trademarks of UBS. All rights reserved.