

CS Investment Funds 4

*Société d'investissement à capital variable*

Registered office: 33A, Avenue J.F. Kennedy, L-1855 Grand Duchy of Luxembourg

R.C.S. Luxembourg B 134528

(the "Merging UCITS")

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Notice to Shareholders:

CS Investment Funds 4 – Credit Suisse (Lux) Global High Income Fund (USD)

(the "Merging Sub-Fund")

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IMPORTANT:

THIS LETTER REQUIRES YOUR IMMEDIATE ATTENTION.

IF YOU HAVE ANY QUESTIONS ABOUT THE CONTENT OF THIS LETTER,

YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

13 December 2024

Dear Shareholders,

You have been informed by way of shareholder notice date 4 November 2024 that the board of directors (the "**Board of Directors**") of the Merging UCITS, has decided to merge the Merging Sub-Fund into UBS (Lux) Strategy SICAV – Dynamic Income (USD) (the "**Receiving Sub-Fund**"), a sub-fund of UBS (Lux) Strategy SICAV, a *société d'investissement à capital variable*, formed and existing under the laws of the Grand Duchy of Luxemburg having its registered office at 33A, avenue J.F. Kennedy, L-1855, Grand Duchy of Luxembourg and registered with the RCS under number B 43925 (the "**Receiving UCITS**") in compliance with article 1(20)(a) of the law of 17 December 2010 on undertakings for collective investment as amended (the "**Merger**"). The Merger was scheduled to become effective on 11 December 2024 (the "**Effective Date**").

The Merger has been closed. It resulted in the following merger ratios:

Merging Fund		Into		Receiving/Absorbing Fund	
ISIN	Share class Name	Ratio applied	Number of shares	ISIN	Share class Name
LU2029718652	IAH CHF(dist)	12.1479512	4,361.11	LU2889403809	(CHF hedged) P-dist
LU1114186320	BH CHF(acc)	1.5535645	2,168.97	LU2889403718	CHF hedged) P-acc

LU1109643400	AH CHF(dist)	0.8984196	22,990.39	LU2889403809	(CHF hedged) P-dist
LU1195451379	UBH CHF(acc)	1.5709698	14,595.97	LU2922640466	(CHF hedged) Q-dist
LU1144419618	UAH CHF(dist)	0.9414778	191,418.75	LU2922640466	(CHF hedged) Q-dist
LU1114186759	BH EUR(acc)	1.6648765	13,322.353	LU2889404104	(EUR hedged) P-dist
LU1109644804	AH EUR(dist)	0.9681694	60,206.49	LU2889404104	(EUR hedged) P-dist
LU1144419709	UAH EUR(dist)	1.0208276	43,426.016	LU2922665612	(EUR hedged) Q-dist
LU1144419881	UBH EUR(acc)	1.7052562	8,317.915	LU2922665612	(EUR hedged) Q-dist
LU1577415604	USD IB (acc)	0.0002865	3.189	LU1917361336	K-1-acc
LU1097743758	IA (dist)	0.0002817	1.411	LU2922665539	K-1-dist
LU1097743592	B (acc)	1.5991654	353,714.805	LU1917362490	P-acc
LU1097743329	A (dist)	1.1903295	171,414.02	LU2889404286	P-dist
LU1195447187	UB (acc)	1.5481913	240,187.206	LU1917360957	Q-acc
LU1144419535	UA (dist)	1.2486091	117,590.271	LU2922665372	Q-dist

Please contact your financial adviser or the registered office of the Merging UCITS if you have questions regarding this matter.

Yours faithfully,

The Board of Directors

Luxembourg and Basle, 13 December 2024 | The Merging UCITS

The Prospectus, the PRIIPs KIDs (Packaged Retail and Insurance-based Investment Products Key Information Documents), the Articles of Association and the annual and semi-annual reports relating to the Merging UCITS may be obtained or ordered free of charge from the Paying Agent in Switzerland, UBS Switzerland AG, Bahnhofstrasse 45, CH-8001 Zurich and from the Representative in Switzerland UBS Fund Management (Switzerland) AG and from UBS Infoline (0800 899 899).

The domicile of the collective investment scheme is Luxembourg.

Merging UCITS:  
CS Investment Funds 4  
33, Av. J.F. Kennedy  
L-1855 Luxembourg

Representative in Switzerland:  
UBS Fund Management (Switzerland) AG  
Aeschenvorstadt 1  
CH-4051 Basel

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